$\Lambda PI \Lambda X$



Problem

Fragmented, inaccessible compliance knowledge prevents investment managers from ensuring suitability of investment recommendations, avoiding tax-harmful investments and understanding restrictions when clients are abroad.



Solution

Apiax provides investment managers with regulatory and tax insights right in the tools they already use, enabling them to respond faster to customer needs and market developments while staying compliant.



Regulation is a key challenge for investment managers! Read the full report about the challenges for asset management COOs.

The Future COO