

Flanks for

External asset managers



Challenge

EAMs run high-touch, low-margin models where each new HNWI adds operational pressure. Managing portfolios across institutions and asset types means hours lost to PDFs, logins and manual reconciliation and reporting. As expectations grow, so do inefficiencies and scaling limits.

How we help

Aggregate Lume

Flanks is your wealth data imanagement ally — aggregating, enriching and reconciling wealth data across all custodians and asset types, including alternatives. Our WealthTech solution turns fragmented inputs into reliable, execution-ready portfolios, helping EAMs scale advisory capacity, streamline operations and focus on high-value client engagement.

Benefits

- ✓ Scale your business without scaling your back office
- ✓ Deliver higher-value advice with reconciled, client-ready data
- ✓ Grow profitability through automation and operational efficiency
- ✓ Meet rising HNWI expectations with personalised, real-time insights
- ✓ Accessing real-time data on portfolio performance.