

## Flanks for Banks



### Challenge

Banks struggle with complex systems and fragmented wealth data that limit the scalability of their wealth advisory services: from global connections and asset class diversity to data reliability and IT constraints.

### How we help

Aggregate

Lume

Flanks connects to financial institutions using the most suitable method — API, data feeds, credential-based access or PDF ingestion — to gather, clean and enrich client wealth data. We integrate into banking systems with minimal disruption, enabling quick wins through high-quality, ready-to-use insights.

### Benefits

- ✓ Banks can deliver multi-custodial advisory services centered on the global financial position.
- ✓ Attract assets held in other institutions and augment your AUM.
- ✓ Use collected wealth data to provide loans in a streamlined manner.
- ✓ Cross-sell other services such as tax, real estate, and cross-generational advisory and deliver an optimal wealth planning solution.