

Collavate Enhances Reporting & Approval Requests



The Situation

Meet Brad Bundy, a technical manager at a mid-sized company. He'd like to route purchase requests, expense reports, and time-off requests through an all-inclusive portal that he can easily manage. Brad needs dedicated templates for each of these actions, and a monthly report to share with his supervisors.



The Problem

Brad's current HR platform doesn't allow for consistent use of the same documents. Brad is forced to use multiple tools to track activity, and must create these documents, monitor information, and compile a report himself.



The Solution

With Collavate, Brad has easy access to templates of the most-used documents. He can then easily review and approve any requests. And Collavate automatically gathers information in real time, Brad always has an accurate report to share.