

# Case Study

CLIENT:	NYC BASED ASSET MANGEMENT FIRM
DEPARTMENT:	FIRM-WIDE
Challenge	Manual pull from multiple sources to prepare key daily reports
	Archival and maintenance was error prone with no auditability
	Cost effective alternative to proposed \$4m Data Warehouse BI solution
Solution	Deploy Clear Analytics to automate data extraction from internal and extrenal systems
	Use Microsoft technology to integrate with custom data providers
	Add new data sources within a matter of hours
	Save time with scheduling and automation
	An entitlements system to segregate report access between groups
Results	A single reporting platform adopted by HR, Accounting, Management, Risk and Operations
	Ability to incorporate new data sources rapidly
	An 80% savings over the vendor proposed data warehouse strategy
	A trackable, auditable solution with full automation
	Self service reporting returns the power safely back to business