



Texas Partners Bank Streamlines Workflow Increasing Administrative Bandwidth

Summary

Established in 2007, Texas Partners Bank was founded by a group of local investors who sought to bring a new business model to banking in South Texas. The community bank specializes in commercial banking and is focused on helping customers build their businesses.

To further grow their construction portfolio, the bank sought a solution to automate its manual, time consuming loan management process and effectively monitor its growing portfolio.

After researching various construction finance solutions, the bank chose Built based on strict criteria and the solution's ability to streamline the workflow process for all parties involved.

"We now have an automated budget and centralized system for all parties involved," said Andrew Reid, Chief Credit Risk Officer. "It's an amazing system."

The Results



Portfolio Growth

Increased portfolio growth



Transparency

Portfolio insights & management level reporting



Streamlined Workflow

Streamlined workflow & processes, increasing administrative bandwidth



Reduced Risk

Reduced risk & error rate due to process automation & standardization



Faster Draws

Reduced draw turnaround time from 7-10 days to less than 2 days

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"

Andrew Reid