

With Smokeball, a revolving-door criminal defense firm starts retaining legal assistants + grows its staff 30%.

About Tracey Wood + Associates

<u>Tracey Wood & Associates</u> handles a high volume of traffic and drunk-driving cases in Madison, Wis. These matters are procedurally intense upfront, demanding speed and accuracy from the legal assistants handling them. <u>Smokeball</u> ensures Tracey Wood & Associates' staff are empowered to hit their deadlines without mistakes. But it wasn't always like this.

Cycles of Inefficiency

Prior to Smokeball, Tracey Wood & Associates relied on a mash-up of paper files and Excel spreadsheets — a system that couldn't keep pace with their caseload. The firm was drowning in discovery, e-filing and other repetitive administrative tasks. Amidst the disorganization, legal assistants kept leaving. Training new staff every eight months was tedious and a drain on staff time.

Automation to the Rescue

After researching several competitors, office manager David Dewald chose Smokeball as "the complete package." David was sold on the "flexible and powerful **Document Automation**," which eliminates double data entry, ensures accuracy and jumpstarts every case.

The Office365 <u>integration</u> was huge for Tracey Wood & Associates. Now all related emails, <u>calendar events</u> and documents are stored together in the related matter and are accessible to any team member no matter where they're working. The firm also uses <u>e-filing</u> — a powerful shortcut whose time savings "really add up!"

Most importantly, by using <u>Workflows</u> and Document Automation together, David now trains new legal assistants quickly, pointing them to the documents they need to get up to speed fast. As a result, while many firms struggled with turnover in 2021, Tracey Wood & Associates didn't lose a single team member.

"The legal assistants think that if they're not in Smokeball, they're not actually doing anything."

Empowered + Efficient

Since adopting Smokeball, Tracey Wood & Associates hasn't just retained staff, they've hired two new attorneys and two more legal assistants. The firm now has more time to focus on what they do best: help their clients. And with more time, they've also increased their case load by 20%, expanding their expertise throughout the Madison community.

"Smokeball is the complete package. Document storage is fantastic. It has flexible and powerful Document Automation. The integration with Office365 was also big for us."

DAVID DEWALD, OFFICE MANAGER