

## Advanced Exchequer - Bringing organisations into the 21st Century.

Liverpool City Region LEP's existing financial management solution could not cope with the complexity of the organisation. Advanced Exchequer was better placed to drill down into areas such as projects and job costing, especially using the live integration with Microsoft Excel.



Patrick and his team were previously using a manual process for purchase orders, timesheets and expenses, which was very time consuming and often resulted in errors. The ability to have these available at the touch of a button left Liverpool City Region LEP in no doubt that Advanced Exchequer was the right solution for them. In fact, the team has halved since adopting the accounting solution due to improved efficiency and the ability to do more with less.

In 2012 Liverpool City Region LEP implemented Exchequer LIVE to support the team's requirements to work remotely. This has since been upgraded to eXchequer365 to add more mobile flexibility and suit the direction the organisation is taking.

Patrick explains, "As one of only 39 LEPs set up to encourage economic regeneration in certain areas, we are increasingly becoming a more diverse organisation in terms of where we fit and who works for us. We find ourselves

working with consultants and staff on temporary contracts, so we need a financial management solution that supports that growth."

eXchequer365 offered Liverpool LEP a way of enabling remote workers to submit timesheets and expenses directly via their mobile devices. Purchase orders can also be authorised and management information accessed from the devices, something Patrick has found very useful. He adds, "I was away in France and could use the mobile app to access financial data and approve material directly. This means activity could still continue while I was away and I had full sight of the key information I required."

The flexibility of eXchequer365 means that Patrick can easily grow the solution at any time. This could include distributing management information whilst on the move, adding and authorising transactions remotely and much more. This will offer improved efficiency and increased productivity as well as allowing quick and easy access to information.

### Client >

Liverpool City Region LEP

### Sector >

Charity

### Project >

To invest in a new financial management software that can cope with the complexity of their organisation.

*"We have a financial management solution that supports our growth."*

Patrick Bryan >  
Financial Controller >  
Liverpool City Region LEP

# Flexible solution to suit business growth and diversity.

*Kelly concludes, "I see eXchequer365 as making us more efficient as we roll it out across other departments. It's helped to bring our organisation into the 21st Century, supporting remote working by allowing us to carry out essential processes online, regardless of staff location. It has been easy to set up, seems like a robust system and we will soon be adding the functionality to approve sales invoices via eXchequer365 which will be another exciting step forward for the organisation."*

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Patrick Bryan >  
Financial Controller >  
Liverpool City Region LEP

## More information

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