



 botminds.ai

AI-Powered Company Profile Generation

Building a unified view of a company profile based on 100s of data points across the web

ABOUT CLIENT

- » Our client is a multinational investment banking and financial services company with offices in more than 45 countries. They are ranked in the F500 list of the largest U.S. corporations by total revenue. Corporations, organizations, and governments around the world rely on our client for their highly reputed financial advisory and capital raising services.

BUSINESS SCENARIO

- » The client needed a robust automated system to build company profiles in a short time. The company profile analysis helps make critical investment decisions but was done manually. It required 3 business days to build a profile for each new company even with minimal data points. This was reducing the efficacy of the insights as they were stale. The time spent on manually checking for information updates meant lost investment opportunities and lost profits.

BUSINESS CHALLENGES

01

Varied Sources For Critical Data Points

More than 150 sources needed to be monitored frequently. Data points had to be extracted manually by analysts which was time consuming; more time was spent on collecting data rather than performing opportunity analysis.

02

Checking For Regular Updates From The Web

Missing real-time data and company portfolio had a negative effect on making critical investment decisions for our client.

03

Availability Of Alternate Datasets

Alternative documents and datasets were missing, impacting the ability to build robust financial models and our client's competitive advantage.

04

Disintegrated Workflow

Custom scripts and consolidation activities were required each time to create a unified company portfolio.



BOTMINDS SOLUTION

- A 'rulebook' like data aggregation solution using Botminds' No-Code platform that requires only point and click activities for automated extraction.
- Automatic company profile creation through multi-source scanning and consolidation.
- Weekly scheduled company profile creation for analysts to validate.
- Support for rapidly onboarding new companies for profile generation.

BUSINESS IMPACT



Broadened Data Point Sources

The data point sources were increased from **85 to 250** to glean real-time insights in one place for a clear, clutter-free view; **10x** reduction in manual efforts using our platform.



Updated Data Sources

The data sources are checked for new updates every hour, which was previously done once in a day. Company profiles were created in **8 hours** instead of the usual **3 business days** duration.



Ai-Powered Data Backing

Alternative data backed research containing powerful hidden indicators to offer an edge over competitors.



Onboarding Efficiency

Easy onboarding of new companies through reuse of configurations without custom scripts and manual consolidation; scale of onboarding new companies improved **100x**.

Value Delivered

10x

Faster Cycle Time

30%

Time Saved

100x

Scale Improvement

100%

Acc Profiles

BOT's Speed and **MIND's** Intelligence, completing the automation circle.

World's first Unified Intelligent Document Processing & Process Automation Platform

Botminds is an AI-first, Unified IDP & IPA platform. Using our platform, you can automate and begin extracting data for your document centric processes within weeks.

For more information :

visit us www.botminds.ai or email us hello@botminds.ai