Integrating Expense Reporting With American Express

AMEX + DATABASICS

DATABASICS Expense loads credit card transactions into expense reports. This saves the end-user unnecessary effort, but it also increases accuracy and makes reconciliation much easier. Security, of course, is essential whenever credit card data is involved, so DATABASICS protects the process through PCI DSS compliance. We work with all major corporate cards, including one of the most popular, American Express.

Below are summaries of how three DATABASICS customers included AMEX credit card integration in their successful implementations of DATABASICS Expense.

Sony Music

Sony Music Entertainment is a global recorded music company with a roster of both local artists and international superstars. The company boasts a vast catalog that comprises some of the most important recordings in history. Sony Music Entertainment's U.S. and Canadian subsidiaries are currently on a global SAP instance. The Latin American subsidiary is on Dynamics AX.

MAJOR CHALLENGES
- Integrating with an intricate systems architecture
- Controlling budgets at the purchase order level
- Accommodating complex accounting logic, approval rules, and audit workflow requirements

SOLUTION

DATABASICS created a simple solution for the users that at the same time supported standardization across the enterprise with specific accommodations for individual business units. This included integration with American Express to allow users to bring credit card transactions directly into their expense reports reducing effort and increasing accuracy

As a global one-stop shop for managing the expense and budgeting process for travel and entertainment, DATABASICS provided Sony Music's managers and executives with direct visibility into employee spend, significantly strengthening internal controls.

DATABASICS EXPENSE
- Simplified expense reporting
- Cloud-based delivery
- Credit card feed integration
- Increased visibility into spend
- Cost allocations
- Corporate card and purchase card (P-Card) management
- Integrated timesheets
- Support for global requirements
- Web and mobile access
- 24/7 customer service

"User friendly! The admin functionality is very easy to navigate... The application handles ALL interfaces/feeds from Amex, HR, PRS system and SAP. The Jasper reporting tool used for budgeting, T&E Spend and exception reporting. Helpdesk is actually VERY HELPFUL!"

T.R., Associate Director - Travel Accounting at Sony Music

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CALIBRE

CALIBRE Systems, Inc. is a management consulting and information technology solutions company supporting government and industry. Its project-based business model entails a great deal of complexity, especially in the area of employee time and expense reporting.

MAJOR CHALLENGES

- Tracking employee time and expenses at a project level, with numerous business rules including DCAA compliance
- Implementing a new solution in an environment of business process transformation

SOLUTION

DATABASICS' Business Rules Engine fully accommodated the most complex of CALIBRE's payroll and accounting requirements. By utilizing DATABASICS' bi-directional integration utility, data, including AMEX credit card feeds, were distributed across CALIBRE's multiple business application platforms.

As well, real-time business intelligence became available to assigned resources. Integrated with Billing, Project Management, Accounting, and Payroll Systems, DATABASICS Time & Expense became the highly flexible, easy-to-use hub of employee reporting that CALIBRE needed.

Packaging Corporation of America - PCA

PCA is a market leader in the Packaging & Display industry, providing retail marketing displays, industrial packaging, and specialty corrugated products since 1955.

MAJOR CHALLENGES

- Fulfillment of the full range of its requirements, including seamless integration with its credit card provider (AMEX) and accounting system
- A smooth, rapid replacement of IBM GERS (expense reporting) that minimized the impact on employees and day-to-day business
- Improvement over the IBM GERS user experience to simplify and reduce the time and effort required of users

SOLUTION

DATABASICS Expense provided a solution that not only replaced all IBM GERS functionality, but increased the efficiency and satisfaction of both end-users and administrators. The solution streamlined the entire expense reporting process through pre-population of credit card transactions, powerful defaults, automation of business rules, receipt digitization and other improvements. As a result, errors, report recycling, adjustments, and filing and approval time were all significantly reduced.

About DATABASICS:

DATABASICS provides cloud-based Expense Reporting, Timesheet Management, and Invoice Processing automation. Providing global solutions in more than 120 countries, DATABASICS provides web-based and mobile business solutions to a broad spectrum of industries. For over 20 years, DATABASICS has solved problems in expense reporting, time tracking, and P-Card program management for leading organizations around the world. Headquartered in Reston, Virginia, the company also has offices in Montreal, Quebec.

The DATABASICS App allows you to easily create and manage your expense reports and timesheets from anywhere, anytime!

Available on the App Store

ANDROID APP ON Google play

Get Started Today!

Call us at 1 (800) 599-0434 or visit www.data-basics.com to learn more.

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