Medium Enterprise Energy & Utilities Company

Introduction

This case study of a medium enterprise energy & utilities company is based on an April 2017 survey of Global Software, Inc. customers by TechValidate, a 3rd-party research service. The profiled company asked to have their name blinded to protect their confidentiality.

> "With Atlas, we can prepare our own reports for Audit. This saves us audit fees and we spend less time researching. Atlas helps us to save time and money."

Challenges

The business challenges that led the profiled company to evaluate and ultimately select Atlas:

- Experienced the following reporting pain points prior to implementing Atlas:
  - Lack of access to real-time information
  - Creating reports in a timely manner
  - Lack of data accuracy and/or validity

Use Case

The key features and functionalities of Global Software, Inc. that the surveyed company uses:

- Used Atlas for reporting beyond Financials / GL in the following areas:
  - Reports for top management
  - Audit Preparation

Results

The surveyed company achieved the following results with Atlas:

- Experienced the following benefits as a result of Atlas:
  - The removal of disparate static excel sheets
  - Streamlined report creation
  - Improved data accuracy
  - Improved access to live data to make strategic decisions
- Streamlined the following processes by using Atlas:
  - Sharing of reports / dashboards with the team or management
  - Month-end close & Management / Board Reporting Package
  - Preparing Audit and Tax schedules
- Gained the ability to do the following by using Atlas:
  - Gain Data Validation capability
  - Increase time savings
- Freed up over 300 hours in one year throughout their organization by using Atlas for reporting.

Company Profile

The company featured in this case study asked to have its name publicly blinded because publicly endorsing vendors is against their policies.

TechValidate stands behind the authenticity of this data.

Company Size:
Medium Enterprise

Industry:
Energy & Utilities

ERP Platform:
Microsoft Dynamics AX

About Global Software, Inc.

Global Software, Inc. is the leading provider of Microsoft Excel-based automation & reporting solutions to enhance the world's foremost Business Intelligence (BI), Enterprise Resource Planning (ERP) including: SAP®, Oracle®, Microsoft® ,Infor®, Viewpoint® and other operational platforms. Global's tools enable spreadsheet users to gain live access to ERP data within Excel for secure financial and operational reporting, budgeting, automated report delivery.

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