

INVOICING AND PAYMENTS SYSTEM FOR A TRAVEL COMPANY



Client Requirements

The client is an award-winning global travel resource powered by a diverse community of local experts on the ground, providing unrivaled local knowledge and unique local deals. The client has an online presence with over a 100 destinations around the globe and is headquartered in London and Marbella.

The client wanted an invoicing and billing solution to automate the process of invoicing and payments. The client provides travel services across the globe to customers and they needed to send invoices for the services used by the customers across the globe and receive payments online.

Type	Description	Qty	Unit Price	Tax	Amount
Research	Competition and industry analysis	1	\$1,000.00	0.00	\$1,000.00
Marketing	Lead generation and prospecting	1	\$1,000.00	0.00	\$1,000.00
Advertising	Print advertising	1	\$1,000.00	0.00	\$1,000.00
Total					\$3,000.00

Type	Description	Quantity	Unit Price	Tax	Amount
Freight	Freight (Marbella) 20-Mar-2017 - (Project Management)	11.000	\$60.00	0.00	\$660.00

Challenges

The client serves in over a 100 destinations across the globe so we required customizing the invoices to achieve the solution. Invoices have to be customized based on each destination i.e. billing rate of destination, tax for the destination etc. in the invoices.

Additionally, the client has its own pool of corporate customers for whom the billing is done every month automatically with the recurring billing feature of Invoicera as implemented in the solution that is provided to the client.

Solution & Result

A customized solution of Invoicera is provided to the client with the following features:

- ✓ Automatic billing
- ✓ Customized invoices based on the selected destination
- ✓ Automatic calculation of taxes and fees
- ✓ Recurring billing
- ✓ Online payments
- ✓ Reports generation

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PROPERTY TAXES RAISED IN 2017			
TAX CLASS	2016 rate	2017 rate	Increase
AFFORDABLE RENTAL	\$6.15	\$6.15	0.0%
RESIDENTIAL	\$10.05	\$11.10	10.4%
APARTMENT	\$10.85	\$11.70	7.8%
COMMERCIAL	\$10.05	\$10.70	6.5%
INDUSTRIAL	\$10.05	\$10.70	6.5%
AGRICULTURAL	\$9.25	\$9.35	1.1%
CONSERVATION	\$10.85	\$11.55	6.5%
HOTEL & RESORT	\$10.85	\$11.55	6.5%
HOMEOWNER	\$6.15	\$6.15	0.0%