



Project Tracking System Case Study Project tracking system for better decission making

PROJECT TRACKING SYSTEM Case Study

Project Tracking System

Application for better decision making

Based in the Middle East, our client is popular for being a reputed solutions provider and contractor for Access/Security systems. They undertake multiple projects simultaneously and managed them all by manual filing. When they decided to digitize their project tracking operations, they approached Verbat for an appropriate digital solution. Our client required a user-friendly platform where they can manage users, projects, quotations, purchase orders, and invoices.

The Challenge

During development, our client suggested a few additional features that were not part of the initial scope. Our team found it challenging to manage development schedules while accommodating changes, but succeeded in delivering a flawless solution in time.

03 Our Solution

After a detailed evaluation, our developers proposed a complete digital solution to be used by the Sales personnel. A comprehensive Dashboard was the highlight with links to many pages or sub-sections. The users will be able to track projects and view project statuses.



Digital solution to manage and track project

04 Basic Features Includes

User Management

Master settings

Projects

Quotation

Purchase Order

Visit Schedules

Invoice

Reports

05 Technology







06 Results

Results: Exchange rates-based computation, partial invoicing, better decision-making

07 Business Benefits

App works with multiple currencies and makes computations based on exchange rates provided by buyers

Partial Invoicing feature allows multiple advance and post-installation payments for a single invoice

Report generation for better decision-making

Faster and effective tracking of projects

View Purchase Order History for assessments



Robust, scalable digital solution with a comprehensive dashboard

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