CASE STUDY

Expense Reporting Simplified

SutiExpense Improved T & E Management Company-wide



SutiExpense allowed us to see if employees are spending wisely and make adjustments as necessary. Many of our employees love SutiExpense, it made our lives easier.

- Lori Templeton

Manual Process Proved to be Costly and Time-consuming

At WBM Technologies Inc., expense reporting was done manually. From expense capturing to reimbursements, every process was recorded on paper. This not only wasted lots of the finance department's time, but the process is highly erroneous. As everything was manually recorded, the finance department needed to spend most of their time uploading data into the accounting system. What seemed like a small task, turned out to be monotonous.

Expense Reporting Software that Grows with the Company

After looking through multiple solutions, WBM decided to give SutiExpense a shot. Some of the features that were really helpful are OCR technology, the ability to create line items directly from the receipt, and regular status updates.



The Customer WBM Technologies Inc.

Headquarter

Saskatoon, Canada

Year Founded

1950

Size

260+ employees

Introduction

WBM Technologies Inc. (WBM) is a Western Canadian leader in the provision of outcome driven information technology solutions.

From their first photocopier in 1962, to their first Digital Network in 1984, to one of Canada's first VoIP communications systems in 1994, WBM has been at the forefront of innovation in information technology. Today, they are a complete systems integrator, focused on the strategic objectives of their client organizations, and the role that technology can play in achieving them.

The workload is greatly reduced due to the ability to import credit card transations instead of manual entry. The system has made it easy to track the progress from employee to accounting. Despite making the process much easier and reliable, the solution eliminated the need for sending emails and attachments throughout the organization.

Save Big

SutiExpense has dramatically reduced expense-reporting errors. Moreover, the finance team doesn't have to run after employees for receipts. With SutiExpense, WBM Technologies Inc., has saved nearly 4 hours per week.