



CASE STUDY

Commercial Cleaning Service

Client Overview

A provider of commercial cleaning services specializing in integrated custodial, facilities management and customer services clients across Canada.

Initial Challenge

A manual, time-consuming budgeting process based completely in Excel that requires months of manual, administrative effort to build multiple input sheets with varying security profiles. Further, an inefficient reporting process out of the ERP system.

Solution

True Sky Financial Model for GL-level budgeting, Compensation Model for salary planning/budgeting (in progress), and Reporting managers/departments/regions.

Results

- Reduced administrative effort – True Sky handles security, versions, merging, etc.
- Improved reporting with drill down capabilities
- Seamless integration to ERP for real-time budget to actual data

Solution Highlights

- Excel end user interface for quick user adoption
- Unlimited versioning to prepare for 'what-if' scenarios
- Finance group control, with minimal IT involvement

Leverage the
Power of Excel

Empower the
Finance Group

Facilitate
Knowledge