



## CASE STUDY

# Community Health Center

### Client Overview

A not-for-profit Community Health Center who managed their budgets in Microsoft Excel before switching to True Sky.

### Initial Challenge

Managing funding from multiple sources and budgeting for revenue, expenses and compensation using extremely complex Microsoft Excel workbooks.

### Solution

True Sky Financial Model for GL-level budgeting and Compensation Model for salary planning/budgeting.

### Results

- Structured and error-free budget templates with complex compensation calculations
- Fully-integrated budgeting templates with Sage 300
- Manageable spreadsheets with information from all funding sources
- Accurate forecasting and planning

### Solution Highlights

- Excel end user interface for quick user adoption
- Unlimited versioning to prepare for 'what-if' scenarios
- Finance group control, with minimal IT involvement

Leverage the  
Power of Excel

Empower the  
Finance Group

Facilitate  
Knowledge