



CASE STUDY

Community Living Agency

Client Overview

A not-for-profit Community Living Agency who managed their budgets in Microsoft Excel before switching to True Sky.

Initial Challenge

Completing financial and compensation budgeting for multiple cost centers with data from Sage 300 and ADP using Excel.

Solution

True Sky Financial Model for GL-level budgeting and Compensation Model for salary planning/budgeting. Additionally, financial reports and dashboards in True Sky with both budget and actual data.

Results

- A more informed and overall improved budgeting process due to quicker access to current actual results
- Increased participation and involvement in the budgeting and reporting processes from senior managers and directors

Solution Highlights

- Excel end user interface for quick user adoption
- Direct integration with Sage 300 and direct drill down in to relevant data
- Central storage location for budget-related data

Leverage the
Power of Excel

Empower the
Finance Group

Facilitate
Knowledge