

| Santander UK

Validis helps streamline SME loan monitoring process for Santander UK

Cloud-based, London fintech provides Santander UK with real-time API data feeds to automate loan covenant monitoring for Corporate & Commercial Banking clients.

Validis is working closely with Santander's UK Corporate and Commercial Banking arm to provide an automated covenant monitoring API solution that accesses granular Management Account data for their SME clients who have received funding.

The solution will allow SMEs to share their accounting information directly with Santander via Validis DataShare, resulting in a vast reduction in time taken to prepare their financial accounts. The speed of data transmission, secure processing and depth of insight will also help them receive quicker decisioning and a better service from Santander. Early feedback from Santander clients has been positive, with users highlighting the secure nature of the data transmission providing peace of mind and the quality of the chart of accounts created reducing the need for time consuming and costly accountant-produced MI.

Jonathan Holman, Director of Transformation for Santander UK's Corporate and Commercial Bank said, "We are constantly looking at ways to improve the journey for our loan clients while making significant time savings and driving efficiencies for the bank. Integrating the Validis solution supports our digital agenda and increases the service we can provide to our customers with rapid decisioning and deeper insights."



“Santander are leading the way when it comes to ensuring their customers lending experience is as seamless and safe as possible. They realise the importance of integrating best-in-class digital services to help automate their processes while making a serious commitment to protecting the businesses of their clients.”

- Joel Curry, CEO of Validis.



Contact us to discuss how Validis can enhance your lending journey today

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Case Study Santander

About Validis

Validis is a London-based FinTech and the developer of DataShare, a unique data extraction and standardisation solution that enables SMEs to share their financial information simply and securely with global tier one banks, online lenders and alternative finance providers. DataShare extracts a full historical, transactional level data set from both online and offline accounting packages and standardises it into uniform reports for lenders to review. With DataShare, lenders can quickly respond to initial funding applications and then continue to lend with confidence.



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