



# Financial Close Management Software Category

SPRING 2026  
Customer Success Report





## Financial Close Management Software Category

Financial close management (FCM) software is also called accounting close software. It helps companies to complete the financial close process. Many enterprises do financial close at the end of every month to keep their books accurate and successfully complete transactions. During this process, they execute tasks such as lead importing, expense approval, and bill delivery and payment.

FCM software offers functionalities such as reconciliation management, individual task assignment, and databases of previous accounting close data categorized by transaction type and month. Your accounting team can track individual deadlines and progress for each period throughout the cycle. FCM platforms integrate with accounting solutions and spreadsheets to help you document pertinent data and spot inconsistencies or noteworthy findings. They also offer corporate performance management functionalities such as forecasting, budgeting, and financial consolidation.

# Customer Success Report Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

**The overall Customer Success ranking is a weighted average based on 3 parts:**

## CONTENT SCORE

- ✓ Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- ✓ Customer reference rating score
- ✓ Year-over-year change in amount of customer references on FeaturedCustomers platform
- ✓ Total # of profile views on FeaturedCustomers platform
- ✓ Total # of customer reference views on FeaturedCustomers platform

## MARKET PRESENCE SCORE

- ✓ Social media followers including LinkedIn, Twitter, & Facebook
- ✓ Vendor momentum based on web traffic and search trends
- ✓ Organic SEO key term rankings
- ✓ Company presence including # of press mentions

## COMPANY SCORE

- ✓ Total # of employees (based on social media and public resources)
- ✓ Year-over-year change in # of employees over past 12 months
- ✓ Glassdoor ranking
- ✓ Venture capital raised

## Award Levels



### MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



### TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



### RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.

# 2026 Customer Success Awards

Check out this list of the highest rated Financial Close Management Software based on the FeaturedCustomers Customer Success Report.



 **BLACKLINE**  **#FloQast**  **onestream**

 **planful**  **Redwood** 

 **TRINTECH**  **vena**  **Workday Adaptive Planning**

**workiva**

 **Wolters Kluwer | CCH<sup>®</sup> Tagetik**  **jedox.**  **Lucanet**

 **Prophix**  **RECONART**

 **AICO**

 **FLEXI**

 **FYI SOFT**

\* Companies listed in alphabetical order



**2026**

**FINANCIAL CLOSE  
MANAGEMENT  
SOFTWARE**

**MARKET LEADER**





## ABOUT BLACKLINE



Companies come to BlackLine (Nasdaq: BL) because their traditional manual accounting processes are not sustainable. BlackLine's cloud-based solutions and market-leading customer service help companies move to modern accounting by unifying their data and processes, automating repetitive work, and driving accountability through visibility. BlackLine provides solutions to manage and automate financial close, accounts receivable, and intercompany accounting processes, helping large enterprises...

**317**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

*“Our journey with BlackLine has helped us clean up, standardise, and automate our close process. For organisations that have operations all around the world like we do, BlackLine is a great platform to help reduce risk and increase visibility.”*

DEBBIE ROSSER  
SENIOR MANAGER, R2R, BRAMBLES

*“As we move from manual reconciliations and with better monitoring of month-end close tasks, we have far more time to spend on value-added activities such as analyzing data and preparing additional goals.”*

BARBARA BLASZCZYK  
HEAD OF FINANCE OPERATIONS, TATE & LYLE

*“Our annual closing is three weeks faster. With Smart Close, we can work more efficiently by managing by exception.”*

ROB VAN DEN WIJNGAARD  
FINANCIAL SHARED SERVICES AND PROGRAMS  
MANAGER, LEIDEN UNIVERSITY

*“The BlackLine solution is just perfect. It's saved us so much time.”*

NINA ECKERLE  
DIRECTOR OF CORPORATE FINANCE, ZURICH  
INSURANCE

### TRUSTED BY





## ABOUT FLOQAST

# #FloQast

FloQast delivers workflow automation software enabling organizations to operationalize accounting excellence. Trusted by more than 2,000 accounting teams – including Instacart, Los Angeles Lakers, Zoom, and Snowflake – FloQast was built by accountants, for accountants to enhance the way accounting teams work. FloQast enables customers to streamline processes such as automated reconciliations, documentation requests, and other workflows that impact the month-end close, financial reporting, and payroll and is consistently rated #1 across all user review sites. Learn more at...

**362**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“The FloQast team has been brilliant. It’s nice that a lot of the team are ex-auditors themselves. Our finance team has a lot of ex-auditors as well, so we have a lot of common knowledge. The implementation has been extremely smooth. It’s easy to understand the product, and even though we’ve got a large team, they’re always on hand to answer any questions.”

JACK ROBSON  
GROUP FINANCIAL CONTROLLING MANAGER,  
TREATWELL

“FloQast offered greater flexibility, ease of use, and a faster implementation at a better price point compared to BlackLine. For a company our size, it delivered the right balance of efficiency and value without the heavy investment in time or resources that other platforms require.”

BRANDON DESALVO  
US CONTROLLER, MITEK SYSTEMS

“FloQast has transformed the way we’ve been able to see our SOX and controls environment in a clearer fashion, it’s a totally improved program. We have fewer meetings, less back and forth, and I can report up to our CFO or CAO in a more thorough and meaningful way.”

CHRISTINA KANG  
SENIOR DIRECTOR, INTERNAL AUDIT, VERACYTE

“FloQast has so many useful functionalities. You can quickly see how much of an impact it’s going to have.”

ZENO DE COCK  
DIRECTOR OF ACCOUNTING, SOUNDCLOUD

## TRUSTED BY

**NUTANIX**



**instacart**

**THRIVE**  
- MARKET -

**Fidelis**  
Security



## ABOUT ONESTREAM SOFTWARE



OneStream provides an intelligent finance platform built to enable confident decision-making and maximize business impact. OneStream unleashes organizational value by unifying data management, financial close and consolidation, planning, reporting, analytics and machine learning. We empower Finance and Operations teams with AI-enabled insights to make faster and more intelligent decisions every single day. All in a single, modern CPM platform designed to continually evolve and scale with your organization. To learn more visit [www.onestream.com](http://www.onestream.com).

**300**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Once we went live on OneStream, our manual consolidation process went away, and everything became much more efficient. We kicked off the project in January 2019, focusing on consolidations first. Then we rolled right into implementation of our budget process, which was up and running for our 2020 budget cycle. The entire implementation took only nine months to complete. Previously, we would spend a full day linking...”

UNKNOWN  
UNKNOWN, CONFIE SEGUROS

“My favorite thing about OneStream is really being able to do almost anything the flexibility of the tool to collect information, and not just financial information. Really any information enables us to really add — whether it's a different addition or a completely new functionality or to just enhance the functionality we have. It makes it so easy, and I love not being out there...”

MICHELLE GREENBERG  
DIRECTOR OF CORPORATE SYSTEMS & PROCESSES,  
CIMPRESS

“OneStream in the cloud has been incredibly adaptable. We have people around the world accessing the system and its always available and always at peak performance. In addition, OneStream's cloud has eliminated the need for IT to maintain infrastructure and databases, which saves time and money.”

UNKNOWN  
UNKNOWN, RANIR

“OneStream and the Reporting & Analytics Factory Team have helped Majorel Treasury in a tremendous way: I was extremely enthusiastic at how fast we could build our reports and have them live only a couple of weeks after.”

ODILE BRANDSTETTER  
VP TREASURY, MAJOREL

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## ABOUT PLANFUL



Planful is the FP&A platform for Continuous Planning. They provide an end-to-end cloud FP&A platform with everything you need — financial planning, consolidation, and reporting & analytics — in one place and accessible to everyone from anywhere. They help you automate and accelerate these everyday processes to increase the frequency of decisions, accelerate insights, and shorten the time it takes to turn those insights into action. The result is an organization that is agile and has an elevated financial IQ.

**277**

TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

## FEATURED TESTIMONIALS

“Planful let us create something where anyone can walk in and learn the process. If someone needs an answer, they can get it themselves without me getting involved. We weren't doing most of this before, so Planful has become a key piece of our growth because we're getting more visibility into areas we couldn't previously. It's just been huge.”

BEN THOMAS  
FINANCIAL CONTROLLER, THE LEAD GROUP

“Planful enables us to do complex, project-level variance analysis faster and easier than before. These and the other insights we're getting out of Planful make us very agile, so we can respond to what's happening in the business very quickly.”

BARRETT GILLEY  
VP, FINANCE, ORION

“Planful has been like a single source of truth. It automated the whole budget process for us and reduced the time to build the budget. We have more buy-in from users, and the users feel more engaged with the platform.”

ANITHA RAMARAJ  
MANAGER OF FP&A, IGLOO

“Everyone loves Planful. Our CFO and COO love the speed at which we can publish reports and show what the last month or quarter looked like.”

ETHAN HARRINGTON  
VP OF FINANCE, THE CANNABIST COMPANY

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## ABOUT REDWOOD SOFTWARE



Redwood Software is the leader in full stack automation fabric solutions for mission-critical business processes. With the first SaaS-based composable automation platform specifically built for ERP, they believe in the transformative power of automation. Their unparalleled solutions empower you to orchestrate, manage and monitor your workflows across any application, service or server — in the cloud or on premises — with confidence and control.

**163**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

*“We’re saving five hours per company code during the close process and that’s a big saving, especially given where balance sheet certification sits in the close process and that it has to be done by a certain business day.”*

SCOTT BARONE  
DIRECTOR OF THE FINANCE DIGITAL PMO, JABIL

*“Redwood offers an extremely wide range of possibilities for automation, and orchestration works excellently. But the best thing is — it just runs.”*

JOHANNES DEMMELHUBER  
SWM

*“Redwood offers an extremely wide range of possibilities for automation, and orchestration works excellently. But the best thing is — it just runs.”*

JOHANNES DEMMELHUBER  
STADTWERKE MÜNCHEN

*“To ensure there was no delay, we had to manually monitor how our tickets were processed before we close each play round.”*

VASJA VAN TOREN  
SENIOR PROCESS PLANNER, NOVAMEDIA

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## ABOUT SAGE INTACCT



Sage Intacct is the innovation and customer satisfaction leader in cloud Financial Management. With the powerful combination of Sage and Intacct, the Sage Business Cloud offers the best capabilities of both companies. Bringing cloud computing to finance and accounting, Sage Intacct's innovative and award-winning applications are the preferred financial applications for AICPA business solutions. In use by organizations from startups to public companies, Sage Intacct is designed to improve company performance and make finance more productive. Hundreds of leading CPA firms and Value Added Resellers also offer Intacct to their...

**853**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Thanks to Sage Intacct, we reduced our monthly close from 31 days to five, while reducing days sales outstanding (DSO) from 59 days to 29 and pulling in an additional seven million dollars in operating cash. These significant improvements allowed the company to invest in headcount for product development, push out fund-raising by eight months, and further develop a reseller channel to reach more schools. By automating our full range of accounting workflows, Sage Intacct helped us scale easily even as our sales doubled.”

ELLIOT WOO  
DIRECTOR OF ACCOUNTING, GOGUARDIAN

“With Intacct, our financial close was cut in half, and that extra time is huge for us because we’re a small team. We’re savings five days of work for four people, which gives us back 20 days of work each month that we can put into more strategic activities.”

SALMA KAIDA  
PROJECT ACCOUNTANT, YARDSTICK

“Sage Intacct helped tremendously with our rapid growth as a public company. The sophisticated financial controls help us integrate and monitor new acquisitions.”

MIKE LIVINGSTONE  
VICE PRESIDENT & CORPORATE CONTROLLER,  
COLUMBIA CARE

“Sage Intacct is so strong in the nonprofit space, especially with its grant tracking and reporting capabilities, that we chose it as our accounting solution.”

BETH BRIGHT  
FINANCE DIRECTOR, COBURN PLACE



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## ABOUT TRINTECH



Trintech gives people time back for what matters most. Our cloud-based platform and solutions enable thousands of clients worldwide to lead productivity transformation across their finance and accounting organizations — driving efficiencies, ensuring accuracy to mitigate risk, and empowering strategic decision-making. Make time count with Trintech.

**216**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Ultimately, we chose Cadency for close task management over [other solutions] to achieve greater harmonization. We saw value in having a single platform so that our users had one access point for their account reconciliation and close task management. Also, by having a single solution we avoided having to maintain another system above all, we saw that Cadency as a platform was very user-friendly, which would help with training and also being able to just manage the system. So, we ultimately went with Cadency.”

MELODY YUE  
FINANCIAL SYSTEMS MANAGER, INGRAM MICRO

“From a leadership perspective, Adra has provided the team with the visibility needed to feel confident in the status of the close process each month.”

KEVIN RAPP  
INTERNAL AUDIT MANAGER, DOUGLAS DYNAMICS

“We’ve been able to cut down our close from 4 days to about 3 days and we are no longer spending time trying to manually manipulate journal entries.”

AMY RUST  
DIVISION CONTROLLER, W.M. BARR

“The Adra software helps us close in fewer days, thus driving down the cost of our close and maintaining the accuracy of the reporting.”

ALEKSANDRA MACDOUGALL  
CONTROLLER, TUPELO HONEY HOSPITALITY CORP.

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## ABOUT VENA SOLUTIONS



Vena is an Agentive Complete Planning Platform that empowers organizations to create value through contextual, connected, and continuous decision-making. Thousands of businesses worldwide rely on Vena to drive collaboration, visibility, and agility without leaving their trusted Microsoft productivity tools. Vena unifies strategic, financial, and operational planning in an intelligent, Excel-native platform that integrates seamlessly with the Microsoft ecosystem. By embedding AI-powered foresight and automation directly into Excel, Power BI, and Teams, Vena enables real-time,...

**264** TOTAL CUSTOMER REFERENCES

**VIEW ALL REFERENCES**

## FEATURED TESTIMONIALS

“Vena Copilot is like having an additional financial analyst on my team. It’s helpful if someone comes to me with a question—as many of us finance professionals receive throughout our day. I can almost copy and paste their question into Vena Copilot and it provides an answer for me that I can then send right back to them without having to open multiple files. It really helps speed up my workflow.”

ANDREW MCFARLANE  
FINANCE MANAGER, KUALI

“Now when we close our books, we do our variance analysis, we forecast the remainder of the year for any known updates and we do our budget, which all rolls into my three-to-five-year projection model that I work with investors and banks on. It gives me a pulse of the entire enterprise.”

MATTHEW ENNEN  
VP OF FP&A, PRIME HEALTHCARE

“Once we closed the books, Vena gave us accurate reports instantly—no linking [spreadsheets], no adjustments. We’re now spending less time gathering data and more time analyzing what it means for the business.”

BEN BRAUN  
DIRECTOR OF FINANCIAL PLANNING AND ANALYSIS,  
NICOLET BANK

“With Vena, we have significantly improved the timelines and accuracy of our monthly financial close.”

ANDY DICKSON  
CONTROLLER, PINNACLE AGRICULTURE

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## ABOUT WORKDAY ADAPTIVE PLANNING



### Workday Adaptive Planning

Workday Adaptive Planning is powering a new generation of business planning. Driving business agility in a fast-moving world, Workday Adaptive Planning leads the way for people in companies to collaborate, gain insights, and make smarter decisions faster. Powerful modeling for any size organization, yet so easy for everybody who plans. Our comprehensive set of cloud-based planning software solutions supported by a powerful, in-memory technology platform that enables functional and company-wide business planning and built-in analytics at very large...

**1253** TOTAL CUSTOMER REFERENCES

**VIEW ALL REFERENCES**

## FEATURED TESTIMONIALS

*“That’s why our implementation roadmap has extended far beyond the various ‘go-live’ dates. Working in close partnership with Workday, we have stayed in tune with the needs and views of staff and ensured they always have appropriate support, encouragement, and feedback.”*

CARLOS JAMBRINA  
DIRECTOR OF CULTURAL TRANSFORMATION, TELPARK

*“Choosing Adaptive Insights has accelerated our financial consolidation close and eliminated days of work, which has freed up our finance team to focus on more strategic initiatives to further our growth.”*

PAUL CRAWLEY  
CHIEF FINANCIAL OFFICER, DAYMEN

*“In a recent acquisition, we had a 30-day close from contract signed to get everyone into the system. The ease with which we completed that acquisition with Workday was incredible.”*

SENIOR DIRECTOR  
CHOICE HOTELS

*“With automatic data collection and transparency enabled by Workday, we can have a true supply chain management team.”*

ANA DEAHORA  
SENIOR MANAGER OF PROCURE-TO-PAY, CHENMED

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## ABOUT WORKIVA



Workiva is on a mission to power transparent reporting for a better world. They build and deliver the world's leading cloud platform for assured integrated reporting to meet stakeholder demands for action, transparency, and disclosure of financial and non-financial data. Workiva offers the only unified SaaS platform that brings customers' financial reporting, Environmental, Social, and Governance (ESG), and Governance, Risk, and Compliance (GRC) together in a controlled, secure, audit-ready platform. Their platform simplifies the most complex reporting and disclosure challenges by streamlining processes, connecting data and teams, and ensuring...

**513**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“The Workiva platform's real-time collaboration features allow multiple team members to work on the same document simultaneously, which can significantly enhance productivity and ensure everyone is on the same page.”

CONIS KWAN  
FINANCE MANAGER, TESSELLATION GROUP

“Workiva is really a one-stop shop for us. Everything from data entry all the way up through review and getting our report designed. Everything is happening within one platform.”

TERESA ODOM  
SENIOR VICE PRESIDENT OF SUSTAINABILITY,  
DIVERSIFIED ENERGY

“The platform's ability to collect data globally while keeping everything centralized was a game-changer. It created a single source of truth for our data, enhancing collaboration across teams.”

JENNIFER NAKATA  
DIRECTOR OF ESG, BALLARD

“The Workiva platform is our single source of truth for everything that we do regarding controls.”

AMY H.  
FINANCIAL CONTROLS ASSURANCE DIRECTOR,  
MULTI-BILLION DOLLAR PHARMACEUTICAL COMPANY

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**2026**

**FINANCIAL CLOSE  
MANAGEMENT  
SOFTWARE**

**TOP PERFORMER**





## ABOUT CCH TAGETIK



Wolters Kluwer (AEX: WKL) enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. CCH® Tagetik corporate performance management solutions have built-in financial intelligence so that CFOs, finance managers, and operations executives can orchestrate multiple or all processes in one software solution.

**551**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“We use Tagetik for IFRS compliant group reporting and to improve our business insight and the business insight for our subsidiaries. With Tagetik we have a future proof performance management solution that is easy to use and easy to extend to other processes while the total cost of ownership is remarkably low.”

BARRY VAN VUUREN  
CORPORATE GROUP CONTROLLER, C. STEINWEG -  
HANDELSVEEN

“The financial planning tool helped us a lot also to look ahead for the midterm planning and short-term planning process. It helped us in collaborating in the team on an executive board level but also cross-functional on a senior management level.”

KATJA DE GROOT  
HEAD OF STRATEGIC CONTROLLING/CORPORATE  
DEVELOPMENT, VICTORINOX

“CCH Tagetik is the only solution on the market with which we were able to meet our high requirements for integrated liquidity planning and performance management.”

ULF STEINHOP  
DIRECTOR CONTROLLING & RISK MANAGEMENT, ECE  
PROJEKTMANAGEMENT GMBH & CO.

“CCH® Tagetik Analytic Information Hub is the optimal engine to collect, transform and unify financial data.”

MARIA FERNANDEZ GAZAPO  
IT DIRECTOR, NATRA

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ABOUT JEDOX



Jedox's unified planning, analysis and reporting empowers decision-makers from finance, sales, purchasing and marketing. Jedox helps business users work smarter, streamline business collaboration, and make insight-based decisions with confidence. Over 1,900 organizations in 127 countries are using Jedox for real-time planning on the web, the cloud, and on any device. Jedox is a leading Business Intelligence and Corporate Performance Management solutions provider, available globally through over 180 certified business partners. Jedox provides software, support and ongoing training, with implementation and maintenance expertise for customers...

**430**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

**FEATURED TESTIMONIALS**

*“Jedox and AlignIQ gave us exactly what we needed: a single platform where Finance, business partners and other department leads can work together, plan confidently, and adapt quickly. The increased efficiency and enhanced visibility across our organization is transforming how we operate.”*

BRIAN O'KEEFE  
VICE PRESIDENT FP&A, IDENTITY DIGITAL

*“Jedox is accepted across all our subsidiaries worldwide. Controllers and finance teams like to work with the Excel-friendly software, and we've been getting a lot of positive feedback.”*

TORSTEN SZPAK  
SPEAKER FOR GROUP CONTROLLING AND GROUP FINANCE, SAMSON AG

*“Jedox freed us up to spend more time on analysis and less time on report building. Now we can close faster, support decision-making sooner, and actually influence the business.”*

KEVIN GRIFFIN  
DIRECTOR OF FP&A, CONSTRUCTION FORMS INC.

*“Jedox is the only solution that has enabled SFM to unify their methodology of analysis, monitoring and follow-up of business activities.”*

RAUL POVEDA  
PROJECT LEAD, SFM

**TRUSTED BY**





## ABOUT LUCANET



Lucanet isn't merely a software. It's a platform for transformation. Our CFO Solution Platform takes the complexity out of consolidation, planning and reporting, giving finance teams back their most valuable asset: time. Time to analyze, strategize, and become true partners in driving organizational success. With Lucanet, finance teams themselves transform – from data entry clerks to trusted advisors with the power to make impactful decisions. Simplicity drives Lucanet. We create intelligent software that's user-friendly, standardized and ready to go – right out-of-the-box. Our SaaS-based platform empowers finance professionals...

**152**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Because LucaNet is so easy to use, it's a very practical tool. Once you're familiar with the navigation buttons, it's easy to locate the right data. My colleague has only been working here for a couple of months but she can already retrieve the information she wants from LucaNet herself.”

JOOST PEEPERKORN  
FINANCE DIRECTOR, HAMPSHIRE HOTELS

“The LucaNet implementation team delivers a system that meets our requirements. The result is an infrastructure that allows the finance team to be a value-adding service provider to the rest of our organization.”

ONG EN PING  
CHIEF FINANCIAL OFFICER, BARGHEST BUILDING PERFORMANCE

“Lucanet streamlined our reporting process. Now, data collection is structured, responsibilities are clearly assigned, and we can consolidate financial and ESG data in one place.”

MICHAEL SCHMITZ  
CHIEF FINANCIAL OFFICER, SIMONA

“With Lucanet, we can build any report or profit-and-loss statement on demand for stakeholders, without needing consultants or IT specialists.”

PASCALE RUMEAU  
DEPUTY CFO, BORDEAUX MÉTROPOLE ÉNERGIES

### TRUSTED BY





## ABOUT PROPHIX SOFTWARE



Your business is evolving. Your systems should evolve too. Achieve your goals more successfully with Prophix's innovative Corporate Performance Management (CPM) software. Improve profitability and minimize risk when you automate repetitive tasks and focus on what matters. Budget, plan, consolidate and report automatically. Whether in the cloud or on-premise, Prophix supports your future with a platform that flexes to suit your strategic realities, today and tomorrow.

**314**

TOTAL CUSTOMER REFERENCES

**VIEW ALL REFERENCES**

## FEATURED TESTIMONIALS

“Prophix One Account Reconciliation was a vital decision in our ever-evolving quest for expansion and having more efficient processes when doing so. We’re gearing up for a historical year in 2025 and want to make sure we have the correct key players to further support our core mission of both innovation and seamless experiences.”

YU GNEZIL  
CONTROLLER, JAMUL CASINO

“The Prophix PowerPoint add-in will improve the effectiveness of meetings where CPM data is presented. The “live” link to the software is the next step in the evolution of the way finance teams present, analyze, and even modify data in meetings.”

CRAIG SCHIFF  
PRESIDENT AND CEO, BPM PARTNERS

“We collaborated with Prophix to develop an aggressive project plan. We had to implement new budgeting processes and accounting principles, and we had to reorganize operating responsibilities into a standard system.”

CARSTEN MØRK  
MANAGER OF STRATEGIC PROJECTS, TERMA

“Prophix has given us better control of our budgeting, planning, and analysis than we ever had before. We also reduced the time required for our data consolidation from one week to just a few minutes each month.”

VICTOR CHALO  
GENERAL ACCOUNTANT, IMÁGENES COMPUTARIZADAS DE GUATEMALA'S (ICG)

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## ABOUT RECONART



ReconArt is the zero compromise Total Reconciliation Lifecycle Solution provider. Frustrated with legacy reconciliation software, ReconArt was conceived to develop and bring to market a solution to address the inadequacies of software products that have been available for several years in an often stagnant market. Organizations today are demanding a modern and fresh approach, delivered on-line, installed in-house or immediately available on-line; one product, not two or three, to support the entire reconciliation lifecycle.

**56**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Some of the general improvements gained after adopting the ReconArt™ product were time saved during month-end closing, better reporting tools, accuracy in our the matching functions, and automating the reconciliation process. Today we operate more efficiently and accurately with ReconArt™, and have reduced the time it took to complete reconciliations.”

JEREMY ZAMZOW  
CORPORATE CONTROLLER, AUDUBON ENGINEERING SOLUTIONS

“The platform has been quite friendly and has been of assistance to us, considering where we have come from in terms of reconciliations – we were doing our reconciliations on a spreadsheet. And now, in a click of a button reconciliations can run in minutes or rather in seconds. We are very happy about the platform.”

NICHOLAS MUIA  
ASSISTANT HEAD OF FINANCE, PROGRESSIVE CREDIT

“ReconArt™ has delivered significant time savings along with risk reductions. It paid for itself almost immediately. We will now continue to deploy ReconArt™ to other important reconciliations within the business as time progresses.”

RAFFI KALENDERIAN  
HEAD OF FINANCE & REPORTING, THE NEW SOUTH WALES TREASURY CORPORATION

“Today, we come in in the morning and run an auto match, do a couple of manual operations, and we’re done with the reconciliation for the previous day. It takes us about 15 minutes. This used to be a 50-hour effort once a month before, so we’re in a great place.”

ROB HARTLEY  
DIRECTOR OF IT, RAIN CITY CAPITAL

### TRUSTED BY





**2026**

**FINANCIAL CLOSE  
MANAGEMENT  
SOFTWARE**

**RISING STAR**





## ABOUT AICO



Aico, the Artificially Intelligent CO-worker, brings disruptive digital transformation to finance departments in midsize and large companies around the world. Their product is an intelligent financial close automation platform, purpose built for key record-to-report (R2R) accounting processes - account reconciliation, close task management, journal entries and other financial requests such as manual invoices and manual payments. Aico is trusted by tens of thousands of users in over 100+ countries around the world. Their customers span from global brands to local specialists in different industries, such as utilities, retail, healthcare, construction,...

**29**

TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

*“With Aico Journals solution in place, our financial close process is completely transformed. Closing takes less time, and the process is easier to manage. One of the main drivers behind the improvement is Aico’s real-time connectivity to our Microsoft D365, which allows us to record and submit journals with a large number of lines into D365 instantly.”*

SATU HORKO  
FINANCE MANAGER, SANDVIK

*“Aico Journals solution has sped up our processes considerably. We wouldn’t switch back to the old system anymore.”*

MARJUT KARSIMUS  
ACCOUNTING MANAGER, YIT

*“With Aico, all our journals are now online, which saves [us] time and effort.”*

JUDITH PETTERSSON  
FINANCIAL MANAGER, ATTENDO SWEDEN

*“Aico saves [us] time and reduces the amount of duplicate work.”*

MERJA TÖRMIKOSKI-KILJALA  
PROJECT MANAGER, ABB

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## ABOUT FLEXI SOFTWARE



Flexi has taken a holistic approach to building its platform. The resulting net-native applications work together seamlessly in real-time, delivering speed and performance that is far superior to many of today's systems that are bolted together with disparate technologies from different companies. Flexi's approach to a faster financial close. Their single platform is designed to allow data to flow seamlessly; integrated from one process to the next. The result of this is a powerfully connected system that ensures the data behind every transaction is always at your fingertips and you can easily move from soft close, period close, and field all the auditor's questions along...

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TOTAL CUSTOMER REFERENCES

**VIEW ALL  
REFERENCES**

## FEATURED TESTIMONIALS

“Flexi accounting software has proven to be a great fit for us. We find Flexi to be a large enough company to develop, deploy, and properly support a dependable accounting software package, yet small enough to be nimble and very responsive while servicing our needs. Their pricing, quality of software, and friendly service are of great value to Merchants.”

DON BLUM  
CHIEF FINANCIAL OFFICER & TREASURER, MERCHANTS  
BONDING COMPANY

“Flexi handles our complex accounting and financial requirements. We capture all lines of business throughout varying states and code expenses to them to produce accurate consolidated statements with precisely the information that management wants – and needs – to see.”

MARY J. PAULSEN  
VICE PRESIDENT & CONTROLLER, PHARMACISTS  
MUTUAL INSURANCE COMPANY

“Flexi is easy to use and provides a lot of efficiencies at our company. I really like that the Flexi modules are integrated. When looking up an account in the general ledger, I can view from invoice to payables with the click of a button.”

TONI THOMFORDE  
SENIOR ACCOUNTING/BUDGET ANALYST,  
CONSTELLATION MUTUAL

“Flexi is a very useful product to keep track of all our vendors and their invoices!”

MIRIAM TAMEZ  
VENDOR MANAGEMENT SPECIALIST, LONE STAR  
NATIONAL BANK

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## ABOUT FYISOFT



FP&A software designed to turbocharge your ERP. With a simple connection, our fully integrated suite for financial reporting, financial planning and analytics delivers powerful automation without the need for imports/exports, manual work, or Excel errors. Having a strong financial reporting solution behind our analytics and planning software makes all the difference. Financial data is pulled from its GL source (or multiple sources), ensuring that company decisions across all FP&A functions are based on data that is accurate, timely, and consistent across all reports with no room for...

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

## FEATURED TESTIMONIALS

*“The integration with FYISOFT is flawless and has put an end to all the manual, administrative work we used to do monthly. Once we close our books, we know we'll have our report packages created and distributed within 24 hours.”*

BARRETT SIMS  
CHIEF FINANCIAL OFFICER, PAK-A-SAK, INC.

*“The minute I saw ReportFYI, I knew I could begin using it right away. It has made this process so much easier. We were able to cut our report generation and distribution time by at least 50 percent, if not more.”*

BRANDON MALANOWSKI  
CONTROLLER, SPRENGER HEALTH CARE SYSTEMS

*“FYISOFT is reasonably priced and it's not a huge investment. It's so easy to implement and so easy to use. You won't regret it and you'll save so much time.”*

DIRECTOR OF FINANCE  
LEADING MENTAL HEALTH AND ADDICTION CARE PROVIDER

*“Our Sage ERP just couldn't handle the volume of reports we needed. But with FYISOFT, it's so easy with just the click of a button.”*

VP, CONTROLLER  
NATIONAL HEALTHCARE COMPANY

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Marley Management Corporation