CPM SOFTWARE OVERVIEW

Corporate performance management (CPM) software is used by enterprises to define and manage the strategies they require to track their business performance. The platform is utilized to create and execute processes and methodologies, enabling companies to monitor key performance indicators (KPIs) related to their corporate objectives. Typically, executives and managers leverage this solution to improve business performance, while accounting units also deploy it to assess financial performance.

CPM products consolidate several kinds of business information (sales, operational, financial etc.) across all business units of a company. Therefore, the application needs to be integrated with software tools such as supply chain and logistics, CRM, accounting, and ERP solutions. In addition, integration is also required with governance, risk, and compliance software to manage risks that could affect business performance.
The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings. The overall Customer Success ranking is a weighted average based on 3 parts:

**Content Score** is affected by:

1. Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
2. Customer reference rating score
3. Year-over-year change in amount of customer references on FeaturedCustomers platform
4. Total # of profile views on FeaturedCustomers platform
5. Total # of customer reference views on FeaturedCustomers platform

**Market Presence Score** is affected by:

1. Social media followers including LinkedIn, Twitter, & Facebook
2. Vendor momentum based on web traffic and search trends
3. Organic SEO key term rankings
4. Company presence including # of press mentions

**Company Score** is affected by:

1. Total # of employees (based on social media and public resources)
2. Year-over-year change in # of employees over past 12 months
3. Glassdoor ranking
4. Venture capital raised

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### Customer Success Report

#### Award Levels

**Market Leader**
Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.

**Top Performer**
Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.

**Rising Star**
Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.
2020 Customer Success Awards
Check out this list of the highest rated CPM Software software based on the FeaturedCustomers Customer Success Report.
OVERALL BEST
OF CPM SOFTWARE

BEST IN CATEGORY

Workday Adaptive Planning
ABOUT WORKDAY ADAPTIVE PLANNING

Workday Adaptive Planning (formerly Adaptive Insights Business Planning Cloud) is a best-in-class enterprise planning solution for companies of all sizes, across all industries. Adaptive Insights was acquired by Workday in 2018 to help organizations improve their business agility and make better decisions, faster. Workday Adaptive Planning offers purpose-built modeling, reporting, and analytics solutions for finance, workforce, sales, and operational planning.

"The major business advantages of using Adaptive Planning are the ability to increase efficiency and to decrease the amount of time spent forecasting. With Adaptive Planning, we can lock-down formulas and not worry that the budget contributors are going to change a formula in a spreadsheet and break the model. Now they have the freedom to…"

Wayne McLellan Jr.
Senior Manager Lodging Finance, Vail Resorts

"By implementing Adaptive Planning, we have a great reporting platform available to our organization. Now I can measure key performance indicators across our business. The ability to keep a dynamic forecast up to date and run scenarios quickly and easily is a big benefit."

Carol Wood
CFO, PaySimple

"Users love the application because the model was built in such a manner that everything was pre-defined and all they had to do was enter the data and the application calculated and rolled everything up. In addition, managers can log-in from anywhere and even work on the budget while on vacation."

Mike Shannon
Sr. Finance Analyst, McKinstry

"With Workday Adaptive Planning's robust reporting capability, we can drag-and-drop department-level data into the OfficeConnect interface and create unique rollups on the fly without manually adding spreadsheets or submitting IT tickets."

System Director of Financial Planning
Fairview Health Services
2020 MARKET LEADERS

Anaplan
board
ONE STREAM
planful
Prophix
Vena
ABOUT ANAPLAN

Anaplan is driving a new age of connected planning. Large and fast-growing organizations use Anaplan’s cloud platform in every business function to make better-informed plans and decisions and drive faster, more effective planning processes. Anaplan also provides support, training, and planning transformation advisory services. Anaplan is a privately held company based in San Francisco with 16 offices and over 150 expert partners worldwide.

“Anaplan gives us real-time insight into the health of our overall restaurant franchises but most importantly instant detailed insight into the health of each individual restaurant and why one branch may be under performing. Managers can pull up their financial data anytime from a tablet or smartphone and course correct their management or budgets.”

Jaime Benson
Finance Manager of FP&A, Red Robin

“Anaplan is great – really responsive, customer oriented with a deep background in planning. They understand the challenges we’re facing and are able to marry that with their technology to solve them.”

Jared Waterman
Vice President of Financial Planning & Analysis, Pandora

“Now, nearly all of our work is automated, which saves us valuable time and reduces our risks for human mistakes. All of our calculations are completed in the Anaplan platform, and our process is now much more efficient and quicker.”

Chiara Guglielmetti
FP&A Manager, Booking.com

“With state-of-the-art planning methods, we can ask a question and Anaplan automatically calculates the consequences and results. This is totally Connected Planning. With Anaplan, we’ve successfully taken steps toward becoming a data-driven company.”

Moritz Knorr
Data Strategist, AXA Germany
ABOUT BOARD

Board is the #1 decision-making platform. Founded in 1994, Board enables people to have a transformative impact on their business, helping them to intuitively play and create with data in a flexible, all-in-one decision-making platform. By unifying Business Intelligence, Corporate Performance Management, and Predictive Analytics, the Board platform allows companies to produce a single, accurate, and complete view of business information, gain actionable insights, and achieve full control of performance across the entire organization. Thanks to Board, global enterprises such as Coca-Cola, DHL, KPMG, Puma, Siemens, and ZF Group have deployed end-to-end decision-making applications at a fraction of the time and cost associated with traditional solutions.

"We compared BOARD to six other EPM solutions on the market and concluded that it is the most complete, powerful and easy to use. The implementation of the solutions is fast and efficient and our teams participated with motivation. We have many projects in mind with BOARD, which meets our expectations in every way."

Philippe Martelo
Director of Finance Information Systems, SEB Groupe

"BOARD allows us to consolidate in a split second! Yes, consolidation can happen with a single button! Yes, consolidation can happen for 48 manufacturing plants and for 85 warehouses! At the beginning I was very skeptical, but I can guarantee you that it works."

Ivan Evstatiev
Senior Manager, Planning & Performance Management, Coca-Cola European Partners

"The BOARD toolkit puts the solution in the end-users hands, taking the pressure away from other departments. The more I discover about the toolkit the more I realize I am on a learning curve."

John Quickenden
Manager BSG, Mitsubishi Electric

"BOARD listens to our needs. We have high standards and we can exploit the capabilities of the system to the max. When faced with new challenges, we can always find someone at BOARD with the same mindset and fast innovative ideas to find a solution with us."

Project Leader
ZF Friedrichshafen AG
OneStream Software provides a market-leading corporate performance management (CPM) solution that unifies and simplifies financial consolidation, planning, reporting, analytics and financial data quality for sophisticated organizations. Deployed via the cloud or on-premise, OneStream’s unified platform enables organizations to modernize Finance, replace multiple legacy applications and reduce the total cost of ownership of financial systems. OneStream unleashes Finance teams to spend less time on data integration and system maintenance – and more time focusing on driving business performance. The OneStream XF MarketPlace features downloadable solutions that allow customers to easily extend the value of their CPM platform to quickly meet the changing needs of finance and operations.

““OneStream’s Unified Financial Intelligence and Extensible Model allows Melrose to deliver maximum value to corporate reporting along with operational value to each diverse business unit. OneStream’s Guided Workflows and powerful consolidation and reporting engine offer a turn-key solution to business users and a lower TCO for group reporting.”

Jason Care
Group Systems Manager, Melrose Industries

“We quickly realized that OneStream XF met our requirements and the benefits from implementing OneStream XF included improved financial consolidation and reporting, corporate governance, Sarbanes-Oxley compliance and intercompany eliminations. These key improvements alone would have been considered a success, however we are also...

Keith Weidman
Vice President - Finance & Corporate Development, Dynacast

“The OneStream XF platform allowed us to deliver global financial consolidation, management reporting, guided workflows and a robust planning solution all in one product and one application. The modern platform gives us the ability to adapt more quickly to business changes and deliver more value to the business. Business unit controllers that...

Lori Strangberg
Corporate Controller, Johnson Outdoors

“Now that we’re live, I can truly attest to and appreciate the value we’re getting from a single, integrated CPM platform. We have dramatically simplified our technical landscape while improving our reporting and analysis capabilities through the use of extensibility, self-service workflow-based reporting, etc.”

Ryan Wild
VP, Global Technology & Solutions, The Carlyle Group
ABOUT PLANFUL

Planful is the FP&A platform for Continuous Planning. They provide an end-to-end cloud FP&A platform with everything you need — financial planning, consolidation, and reporting & analytics — in one place and accessible to everyone from anywhere. They help you automate and accelerate these everyday processes to increase the frequency of decisions, accelerate insights, and shorten the time it takes to turn those insights into action. The result is an organization that is agile and has an elevated financial IQ.

"Given our recent growth and changes the system’s flexibility has been key. From the currency options to the ability to easily add people or acquired businesses, [Planful] has delivered.”
Laura Juarez
Corporate Controller, Cole-Parmer

"[Planful] improved our budgeting and strategic planning process by enabling us to quickly consolidate our plans and budgets across 200 business units in 36 countries.”
Carl D. Lowman
Director of Financial Planning, MWH Global

"With [Planful] we are able to integrate the latest Sales data from our SAP system and develop a rolling sales forecast and demand planning model that keeps pace with changing market demand.”
Han Shih
Manager, FP&A Reporting and Analytics, Purdue Pharma

"We were looking for a product that could collect data from disparate systems that also had an easy Excel interface and the ability to collect not just financial data but also statistical and transactional data. [Planful] was the only provider that showed us they could do all that.”
Rob Blanton
SVP and Controller, Hilb Group
ABOUT PROPHIX SOFTWARE

Your business is evolving. Your systems should evolve too. Achieve your goals more successfully with Prophix’s innovative Corporate Performance Management (CPM) software. Improve profitability and minimize risk when you automate repetitive tasks and focus on what matters. Budget, plan, consolidate and report automatically. Whether in the cloud or on-premise, Prophix supports your future with a platform that flexes to suit your strategic realities, today and tomorrow.

“"The Prophix PowerPoint add-in will improve the effectiveness of meetings where CPM data is presented. The “live” link to the software is the next step in the evolution of the way finance teams present, analyze, and even modify data in meetings.”

Craig Schiff
President and CEO, BPM Partners

“"The integrated reporting, financial consolidation, budgeting and scenario planning capabilities, integrated at the detail operational level with SYSPRO, provide insights to our customers that translate to improved competitiveness due to an increased decision-making support capability.”

Paulo de Matos
Product Officer, SYSPRO

“"Prophix is OMU’s go-to application for automating our budgeting, budget reporting, and capital expenditures planning. Since we implemented the software, we have come to rely on its power and dependability.”

J. Lynn Holland
Director of Finance & Accounting, Owensboro Municipal Utilities

“"Using Prophix’s software to automate the creation of our annual budget has been a real game-changer - and we have improved our forecasting, too. We also generate reports on-demand that compare actuals, budgets, projections, previous year data, and variances.”

Ashley Naegle
Business Manager, Utah State University
ABOUT VENA SOLUTIONS

Vena connects people, existing systems and data to power finance-led business planning and real time reporting. Our Excel interface combines unmatched integrated planning capabilities with the world’s leading spreadsheet platform so cross-functional teams can work together under a shared vision. Vena gives you ease of use, flexibility, performance and scalability on a connected platform. Integrate data in real time and perform finance-led planning processes, such as budget orchestration, agile forecasting, scenario modeling, reporting and analytics, financial consolidation and more with ease. Over 800 of the world’s smartest companies map out their growth journeys with Vena. For more information, visit: www.venasolutions.com

“"We use Vena Solutions as our tool for quarterly global financial data collection from our regional hubs. It coordinates the orderly collection and review of data from our hundreds of subsidiaries in order to prepare consolidated reports which enable us to file our SEC reports in a timely and organized manner.””

David Robbins
Team Lead - SEC/Financial Reporting, AES Corporation

“We have been extremely satisfied with the Vena Solutions product and have been able to become more efficient in our budgeting, forecasting and salary planning processes, as well as adding functionality and accuracy that was not possible in the past.”

Lori Lambert
Business Systems Manager, Biola University

“They have superior database capacity due to the power of the cloud. Usability and user adoption is quick and immediate due to the direct integration with Excel and ease of use for end users and Vena administrators.”

Michelle Canada
SEC Reporting Manager, Tanger Factory Outlet Centers Inc.

“"Vena has truly transformed our financial reporting capability and significantly reduced our errors and the time it takes to complete our financial close process. By setting up standardized and largely automated templates in Vena, we have cut our monthly close process in half.””

Devendra Kalwani
Finance Manager, Capstone Infrastructure

152 Customer references from happy Vena Solutions users

VIEW ALL REFERENCES
TOP PERFORMERS
2020 TOP PERFORMERS

Wolters Kluwer | CCH® Tagetik

centage

CORPORATER

hubble®

jedox.

solver

Talentia

UNIT4
ABOUT CCH TAGETIK

Wolters Kluwer (AEX: WKL) enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. CCH® Tagetik corporate performance management solutions have built-in financial intelligence so that CFOs, finance managers, and operations executives can orchestrate multiple or all processes in one software solution.

"Instrument-level planning and budgeting gives our business users the opportunity to see much more detail. For instance, we can now see exact loan amounts and all details of each loan account. The additional levels of information bring new perspectives and greater confidence to planning."

Joel Macholan
Vice President Financial Planning & Analysis, Wintrust

"CCH Tagetik has greatly improved our budgeting and forecasting processes. The system is easy to use and administer, which has improved the efficiencies for the Finance team and our end users. We selected CCH Tagetik based on the software's ability to automate our budgeting and forecasting processes as well as financial reporting. Another...

Barbara Cristea
Vice President Controller, Amerisure Insurance

"CCH Tagetik is a complete CPM solution used for consolidation, planning and data collection. The integration of CCH Tagetik with QlikView is just one of the great things CCH Tagetik is doing. This helps us complete the MMR reporting process within 7 days for more than 125 entities."

Bjorn Born Sylvest
BI Project Manager, Hempel

"We use Tagetik for IFRS compliant group reporting and to improve our business insight and the business insight for our subsidiaries. With Tagetik we have a future proof performance management solution that is easy to use and easy to extend to other processes while the total cost of ownership is remarkably low."

Barry van Vuuren
Corporate Group Controller, C. Steinweg - Handelsveen
ABOUT CENTAGE

Centage Corporation develops automated, budgeting and planning software solutions for mid-market organizations. Within its Maestro Suite of solutions, Budget Maestro® is an easy-to-use, scalable, cloud-based budgeting and forecasting solution that eliminates the time-consuming and error-prone activities associated with using spreadsheets.

"By automating the process and centralizing all the financial data across departments, managers now had the insight necessary to track costs and sales, and within the first year of using Budget Maestro, the company realized a noticeable reduction in costs.”

Scott Lazenby
Financial Planning & Analysis Supervisor, Helm Corporation

"Our budget income statement development has been simplified greatly using Planning Maestro. It is also a huge benefit that the data that we enter into Planning Maestro can be deployed and reported in Analytics Maestro, which is very user-friendly to anyone who has an understanding of Microsoft Excel.”

Meredith Kendall
CPA, Accounting Manager, WK&T Telecommunications

"Budget Maestro was very intuitive and the workforce planning module was especially attractive as we needed to get a better handle on our personnel expenses across each business unit. The ease of use, coupled with robust reporting and drill down capabilities made Budget Maestro the right choice for us.”

Mark Howell
Controller, Pumps, Parts & Service, Inc

“We can go into Analytics Maestro and create just about any kind of graph we want. It’s always connected to the database and it’s always pulling the most recent information. It’s just a matter of changing the time period you’re reporting on and refreshing the cube.”

Jeff Miller
Senior Analyst, Financial Systems & Business Operations, Nova Biomedical
Corporater is a global software company that empowers medium and large organizations to evaluate, manage, and continually improve business performance. They provide a business management platform that adapts to clients’ unique business models, out of the box. Corporater uses its gains to make a social impact.

"Corporater Business Management Platform helped us bring transparency and better alignment into our organization. Getting insights on various performance measures for each department, in alignment with overall corporate objectives, is now on autopilot."

Manivannan Anandan
Vice President, Sujana Metal Products Limited

"On a single platform, you have got performance management, dashboards, analytics, legal compliance, review meeting and collaboration."

Manoj Dubey
General Manager, National Thermal Power Corporation (NTPC)

"Thanks to Corporater Business Management Platform, as we now have a clear line of sight between KPIs and action plans, with detailed drill-downs that have enabled effective reviews and decision making."

Suchiro Chakraborty
Deputy Manager and Executive Officer to the Chief Executive Officer, Tata Steel Processing and Distribution Limited

"Corporater Business Management Platform guides planning, strategy execution, and on-going analysis of performance at both the strategic, tactical and operational level. Corporater places control of enterprise performance management software in the hands of business users."

Adrian Blanck
Head of Business Transformation and Operational Excellence, Petro Rabigh
ABOUT HUBBLE

Hubble by insightsoftware.com is an integrated suite of business performance management apps, for JD Edwards and Oracle E-Business Suite, offering reporting, analytics, and planning in a single real-time solution that fully understands your ERP. Hubble integrates all of your critical business systems so that users at all levels have access to live data and automates planning, budgeting, and forecasting. With this type of visibility, everyone can easily understand, manage, and predict business results.

“With InsightUnlimited Budgeting, we can make cost changes and model allocations instantly. Now we are able to provide information exactly the way our senior management team would like to see it. This was not possible before.”

Ramsey Price
VP of Financial Systems & SOX, GeoEye

“Reconciliations in the past were a complete nightmare. With Hubble we can go straight to the issue and fix it there and then. Reporting has become standardized across the group. Everyone has access to the same information and we are in a better position to make strategic decisions based on real-time data.”

Eric Groenland
VP, Finance Transformation, CEVA Logistics

“In searching for a solution for our financial reporting and planning needs, we have selected a tool that will increase efficiencies not only within our Accounting and Financial Planning and Analysis (FP&A) teams, but over time benefit our entire organization. Hubble’s reputation of being reliable and providing professional, real-time analytics preceded…

Annette Vaccaro
Senior Vice President, Treasurer, and Chief Financial Officer, Community Coffee

“With the Hubble planning app, we build forecast reports in Hubble, and send out a single email to all our cost centers telling them the forecast reports are ready. They just log in, put in their forecast and finalize. We can then confirm, and upload it directly into our ERP. This saves an entire week each month.”

Andrea Zimmerer
Assistant Manager, Financial Reporting, Nintendo Europe
ABOUT JEDOX
Jedox’s unified planning, analysis and reporting empowers decision-makers from finance, sales, purchasing and marketing. Jedox helps business users work smarter, streamline business collaboration, and make insight-based decisions with confidence. Over 1,900 organizations in 127 countries are using Jedox for real-time planning on the web, the cloud, and on any device. Jedox is a leading Business Intelligence and Corporate Performance Management solutions provider, available globally through over 180 certified business partners. Jedox provides software, support and ongoing training, with implementation and maintenance expertise for customers worldwide.

267 Customer references from happy Jedox users
VIEW ALL REFERENCES

“With Jedox Alissisted” Planning, we can plan at a level of detail that was not possible before. With the AI engine, we can achieve very accurate forecast values and also see a lot of potential for further optimization and automation.”
Sascha Geng
Director Performance Controlling, Mitsui Chemicals Europe

“We went with Jedox because of the flexibility. It enables us to combine our forecasting and reporting functions. The live interface with Excel is a huge strength.”
Kate Bott
Planning Manager, kikki.K

“With the introduction of the planning application, we made a big leap forward. Jedox is very user friendly. In doing so, we can design our own individual planning model and place operational planning in the hands of the world-wide distributed specialist users.”
Stefan Rusu
Senior Group Controller, Bystronic

“Thanks to Jedox, we can access and monitor the same transparent, up-to-the-minute reports and KPIs in a unified environment in Excel, Web and Mobile. Jedox enables us to operate more precisely and flexibly.”
Burak Arda
IT & MIS Manager, Loomis
ABOUT SOLVER
Solver, Inc. is redefining the category of cloud-based reporting and planning. The Solver solution is built to enable faster and better business decisions across the entire organization. Solver combines financial and other key data into a single tool, powered by the most flexible report and planning form designer on the market. Organizations use this solution to automate and streamline financial and operational reports, consolidations, and budgeting and forecasting processes. Solver empowers users with complete insight that drives intelligent decisions and competitive advantages. Based in the United States, Solver Inc. has more than a dozen offices and hundreds of partners globally that provide local and industry expertise. To learn more, visit www.solverglobal.com.

"In the past decade, I've used several business intelligence solutions, and [Solver] is by far my favorite. It's been easy to integrate new data sources, easy to train other users on the Report Designer, and easy to create, maintain, and generate reports. [Solver] helps me provide reporting solutions to my internal customers quickly, making my job much easier."  
Tanya Garrett  
Data Analyst, MindCare Solutions

"After implementing [Solver], we now have presentable formats for all reports that we need, and the consolidation process is simply a click and you’re done. The reporting formats that have been built mirror the manual Excel reports that I used prior. We also have the ability to now modify and enhance the reports, which gives them a cleaner, better...
Tina Eaton  
Financial Analyst, Compass Datacenters

"When there is little trust in the annual planning process you need to be able to demonstrate that the numbers are accurate and verifiable. With [Solver]'s reporting, planning and data warehouse tools, SEACOM was able to achieve a reliable and trusted plan that had the support of the business and the flexibility to cater for various scenarios with the...
Warren Wilbraham  
Global Head of Finance, SEACOM

"Implementing Solver has made a big impact. Some in the obvious ways, like introducing collaborative planning tools, real time budgeting and forecasting reports, and our graduation from numerous offline Excel files to a centralized and consistent repository of results and reports. But also some in less obvious ways, like improved business processes and...
Eric Sliger  
Director of Financial Planning and Analysis, Distribution Management Company
ABOUT TALENTIA

Talentia Software is an international leader in solutions for financial and human resources. Talentia’s solutions are complete, integrated and adapted to the specific complexity that mid-size companies must manage. Talentia Software is a French group with a strong presence in Southern Europe, particularly in Italy, Spain, Portugal, and Greece. Following the acquisition of Addedo in 2018, Talentia is now also present in Switzerland, Germany, and North America. More than 3600 companies are already using Talentia solutions to simplify the management of their financial and HR complexities.

36 Customer references from happy Talentia users

"A solution that offers endless possibilities, including multiple extractions, analysis fine-tuning and drill-down. We can now improve the financial information we provide both to our management and outside our organisation as well."

Abdelhamid Lahlaoui
Finance Director, ByMyCar

"There are many benefits of Talentia CPM, as it allows us to have a transparent dialogue in real-time across companies and between them and the parent company. It is essential to monitor the situation, and have a complete picture of the relationships between our companies as it is critical to the preparation of the consolidated financial statements."

Lucia Felettig
Chief Group Accountant, Danieli Group

"If Corporate Performance Management means that a set of methodologies and systems are in place to manage and measure the results of a complex organisation, We say that Talentia CPM, has fully achieved the goal."

Anthony Volpe
CFO, Valagro

"Historically, we’d been utilising spreadsheets to generate our monthly management packs, which was a time consuming and error-prone process. Talentia’s CPM solution allows us to automate tasks, meaning we can generate reports in under 30 seconds, compared with the 3 hours it previously took."

Andrew Gilbert
Group Financial Controller, Scott Bader
ABOUT UNIT4 FINANCIAL PLANNING & ANALYSIS

Unit4 Financial Planning & Analysis’ intelligent financial planning & analysis tools are designed for people who like simple but deal with the complex. They help your teams not only understand the numbers but also share and act on that insight to achieve better results. It makes it faster and easier for your people to understand what really matters and apply that knowledge to turn your organization’s plans and ideas into action.

“Having real-time access to key performance indicators such as sales by channel, customer, product data and even gross profit by SKU, is imperative if we are to build on our success and maintain our market leading position. Quality data is fundamental and it was proving increasingly difficult, time consuming and costly to extract the performance data we needed from our spreadsheet based processes.”

Colin Sykes
Chief Operating Officer, Aqualisa

“The solution has saved a lot of time, especially in follow-up planning. For example, depreciation planning, after preparing the investment plan, could take several days in Excel. Today, we just press the proverbial button and the result is available within seconds, in any degree of detail.”

Andreas Zinkel
Head of Finance, Controlling and Reporting, Diehl Aviation

“[Unit4 Financial Planning & Analysis] is widely recognised as a market leader in the fields of CPM and BI, and in selecting its solutions, we benefit from having full visibility of transactional data whenever we need it as data is imported as close to real time as possible. We can see customer and market trends at a glance, creating an agility to support not only the flexibility in speed of action but manage adaptable and if required, alternative customer solutions, the collective result of which ensures we optimise the output. Having all our data in one place means we have the ability to produce timely and accurate reports at the click of a mouse, and comprehensively analyse our performance.”

Mark Pharoah
Finance Director, Hotels & More

Customer references from happy Unit4 Financial Planning & Analysis users

VIEW ALL REFERENCES
RISING STARS
ABOUT KCI COMPUTING

KCI Computing, Inc. (KCI) has a long history in the competitive software industry, as well as the nascent business of monitoring and managing enterprise performance. Their mission since 1977 has been to develop and deliver a single holistic software solution that brings together financial and operational data from numerous, disparate sources and applications into one comprehensive enterprise view of the business for value-added planning, analysis, and reporting purposes.

"KCI's CONTROL serves as the single touch point for all of the information that we use on a daily basis within the company to make business decisions. We use the application to access any information we need to look backward or forward."

Adheesh Budree
Marketing Information Executive, British American Tobacco

"CONTROL has made the information more accessible, and in a meaningful way. We can get at it more quickly so we can make decisions more quickly."

Suzanna Sarasvati
Financial Analysis Manager, Classroom Connect

"CONTROL also produces resource management reports and provides multi-dimensional analytics that supports corporate budgeting."

Wallace D'Souza
Assistant Director of Budgeting and Project Financial Services, MDRC

"CONTROL has enabled us to increase the sophistication of the budget. We're now able to link it to key performance indicators beyond the standard financial parameters."

David Lifschitz
Vice President and Chief Financial Officer, Gehr Enterprises
ABOUT KEPION

Kepion began in 2009 on a mission to provide a simplified approach to financial planning and reporting solutions for companies of all sizes. They recognized early on that many companies today cannot effectively plan, budget, forecast using traditional spreadsheet solutions. As a result, Kepion decided to move beyond spreadsheets and to the web. Since then they have been making tremendous progress in delivering their mission to their customers and partners. They continue to satisfy customer requirements up to 100% of the time and provide a rapid development approach towards leveraging financial planning and reporting applications on the Microsoft BI platform.

"By having the Kepion tool, multiple users can develop budgets in a similar fashion. It’s just an easier way than we have ever done before through a centralized tool."  
Kelly Campbell
Director of Admin and Operations, IHME

"Thanks to the flexibility of Kepion we can assemble forms in a standardized format. We can easily schedule budget distribution rules without any problems.”
Ariel Severo
Systems Manager, Information Technology, SudOcean

"With Kepion, we were able to quickly tailor the applications specific for their needs and allow our management team to run budget reviews more frequently for each of our lines of business.”
Xu
Director of Finance, iTell China

"There are aspects of Kepion that are very simple. Loading in the budget, to expenditures, to classification of the number of devices is all very easy within Kepion.”
Pier Fasnacht
Director of Information Technology Services, Uniting Church in Australia
ABOUT MAGIQ SOFTWARE

MAGIQ Software provides web-based and cloud deliverable software for public and social sector organizations. They have chosen to focus on the Federal and State Government; Local Government, Health and Community Services; Utilities; Education and the Not for Profit sectors. Over the past 36 years, they have developed significant experience and a deep understanding of these markets, ensuring a fast and effective response to their customers changing business and technology needs.

"The MAGIQ Documents full text search capabilities are fantastic and really flexible. Finding records or documents is now much easier and we have far greater confidence that everyone is accessing the latest, most accurate information."

Joanne Brozinski  
Information & Adminstrative Services Coordinator, Moyne Shire Council

"Using MAGIQ Performance, producing our reports is now as simple as pushing a button – and it's all there, all the information we need in Finance and all the information our Engineering team needs as well."

Gary Mills  
Chief Financial Officer, Mosman Council

"MAGIQ Performance is unbelievably flexible and robust, yet it's also very intuitive and easy to use. We're seeing improvements in everything we do. We're saving time, our data is accurate, and our reporting capabilities are dramatically improved."

Jerome Lucassen  
Finance Manager, The Lost Dogs' Home

"MAGIQ has provided us with a single integrated and fully automated financial planning system. All of our team leaders are now working in the same system, looking at the same data and can analyse right down to the transaction level if they need to."

Ian Young  
Corporate Services Manager, Grey District Council
ABOUT PERFORMANCE CANVAS

Performance Canvas powered by DSPanel offers a revolutionary, cloud-based or on-premise FP&A solution that is easy to install, setup, use, upgrade, and maintain. The experts behind all Performance Canvas products are the very same experts who designed Hyperion Enterprise, IBM Cognos and Consolidator (frango and IBM), SAP BPC, and Clarity System. Performance Canvas was built from the ground up to answer the unarticulated budgeting and planning, reporting and analysis, forecasting, and consolidation needs of the market not addressed by previous available solutions.

"If you know exactly what you want out of the system before you start the implementation, the process will be much quicker and easier. Spend time on setting up the dimensions and hierarchies and you’ll find that pcFinancials will help you manage your business performance much more efficiently."

Sean Yu
Senior Finance Manager, Feruni Ceramiche

"If I am to rate the product in a scale of 0 to 10, I would say 9. My top three reasons for this are: the system met our requirements for ease of use for the sellers - even those who are not accustomed to the IT systems. In addition to time for documentation, it only took 30 minutes of in-house training for the new budget process; second, we really own this..."

Marie Bjorklund
Accounting Manager, Dahl

"I really like that this cloud software allows us to create one report and share it to several users with different access. It allows us to free some time to give room for more creativity in the team."

CBN

"I would strongly recommend Performance Canvas to my colleagues. Viewing data using pcMobile, where everything is always updated is, in my opinion, the only way to go. Also, the support we have received from the team has been tremendous so it really is a complete package!"

Thomas Bjorlin
HSEQ Manager, NLI Subsea
ABOUT QUANTRIX

Quantrix customers come from many different areas but share a common need – a modeling and analysis solution that delivers flexibility, confidence and greater insight at an affordable cost. Quantrix has designed solutions that appeal to the largest multinationals as well as individual consultants and business professionals. Finance gurus, sales forecasters, risk managers, entrepreneurs, and business consultants as well as engineers, scientists, policy researchers and others, all use Quantrix to reach the highest levels of performance within their field. Quantrix is an independent business unit of IDBS, a leading provider of data management and analytics software with over 250 employees in offices around the world.

Customer references from happy Quantrix users

“Quantrix enabled us to make a quantum leap in providing timely information to our executive management.”
Vince Caruso
Vice President, Merrill Lynch

“It is a flexible, robust, and deployable tool that requires little training effort.”
Eugenio Pauperio
Chief Information Officer, Cimpor

“Using the Qloud has allowed us to share information more efficiently. Now we’re simply publishing that information to the Qloud – they can go on when they are ready and download information and manipulate it how they need to. It certainly has been a time saver.”
Nathan Briggs
Senior Treasury Analyst, The Jackson Laboratory

“Quantrix is an ideal application, because we can link the most current data available, put it into a format necessary to analyze and plan, adding equations for metrics and KPI’s.”
Mike Locascio
Director of Finance, Far Bank Enterprises
Sigma Conso provides software, training and services in the field of Corporate Performance Management (CPM). Sigma Conso, with its head office in Brussels, has a recognized expertise in financial close management and financial planning and analysis. Sigma Conso provides over 600 international groups with innovative and scalable solutions that simplify their financial management.

“The implementation of Consolidation & Reporting has resulted in considerable advantages in terms of the quality of data and time savings. We always received rapid support of the professional Sigma Conso team: the result was a short implementation period and a correct follow-up. The automation of the tool made a number of aspects considerably…”

Kevin Vanooteghem
Consolidator, Domo Investment Group

“A very big advantage is the ‘Single Point of Truth’: changes to central planning premises during the budgeting process are tracked centrally, so that all people involved always have access to the current status and do not have to go through several versions of, for example, sales planning.”

Nadine Staible
Chief Financial Officer, Diehl Aviation

“Sigma Conso Consolidation & Reporting is a flexible and powerful consolidation software application, at the leading edge of technology. The tool is ideally suited to the needs of major groups like Eiffage. Full web, it can be deployed quickly and provides impressive performance. Its business line logic is very clear and makes it easy to learn at every…”

Joël Marme
Group Accounting Director, Eiffage

“The migration from our consolidation in Excel to the automated solution of Sigma Conso has offered us many benefits. Our data is now more reliable, both at entity and group level, processes are more streamlined and we are better in control. Sigma Conso Consolidation & Reporting has made it possible for me to produce a monthly consolidation and…”

Wolter Brama
Group Controller, Kloosterboer

Customer references from happy Sigma Conso users
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