

Financial Planning & Analysis Category



Financial Planning & Analysis Category

Financial planning and analysis (FP&A;) software helps you with the budgeting, analytical, and forecasting procedures that support your company's business strategy and financial health. The platform assists FP&A; directors, managers, and analysts to provide senior management with the financial information and analysis they require to make major strategic, financial, and operational decisions.

FP&A; professionals can use the software to run the annual budgeting procedure and create regular forecasts that indicate the firm's expected future performance. They can leverage the platform to compare actuals versus plans, update forecasts to reflect real performance, and inform management on the progress of the organization's strategic initiatives.



Customer Success Report Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

The overall Customer Success ranking is a weighted average based on 3 parts:

CONTENT SCORE

- ▢ Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- ▢ Customer reference rating score
- ▢ Year-over-year change in amount of customer references on FeaturedCustomers platform
- ▢ Total # of profile views on FeaturedCustomers platform
- ▢ Total # of customer reference views on FeaturedCustomers platform

MARKET PRESENCE SCORE

- ▢ Social media followers including LinkedIn, Twitter, & Facebook
- ▢ Vendor momentum based on web traffic and search trends
- ▢ Organic SEO key term rankings
- ▢ Company presence including # of press mentions

COMPANY SCORE

- ▢ Total # of employees (based on social media and public resources)
- ▢ Year-over-year change in # of employees over past 12 months
- ▢ Glassdoor ranking
- ▢ Venture capital raised

Award Levels



MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.



2022 Customer Success Awards

Check out this list of the highest rated Financial Planning & Analysis software based on the FeaturedCustomers Customer Success Report.



MARKET LEADERS

Anaplan

board

insightssoftware

jedox.

OneStream™

Prophix®

Vena



Workday Adaptive Planning



TOP PERFORMERS

centage

limelight

planful

SYNTELLIS

UNIT4



RISING STARS



onplan



QUANTRIX

* Companies listed in alphabetical order





ABOUT ANAPLAN



Anaplan is driving a new age of connected planning. Large and fast-growing organizations use Anaplan's cloud platform in every business function to make better-informed plans and decisions and drive faster, more effective planning processes. Anaplan also provides support, training, and planning transformation advisory services. Anaplan is a privately held company based in San Francisco with 16 offices and over 150 expert partners worldwide.



297

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“In this single monthly report, we're able to not only report our financial KPIs but sales figures, customer metrics, the number of orders and stock at the regional level, our vendor metrics, and even operational KPIs. Whereas, before Anaplan, we were only reporting financial metrics.”



KARIN JACOBSSON
SENIOR DIRECTOR OF FINANCE, RIKSBYGGEN

“We save 6,000 working hours a year with Anaplan, most of which had been spent collecting data, performing calculations, and reporting in spreadsheets.”



MEREDITH ALBRIGHT
MANAGING DIRECTOR, MARKEL

“Using Anaplan, we've reduced the time taken to create annual forecasts from two months to about two weeks, with greater accuracy and more granularity.”



JUSTIN COULOMBE
CHIEF FINANCIAL OFFICER, MOMENTIVE

“With state-of-the-art planning methods, we can ask a question and Anaplan automatically calculates the consequences and results. This is totally Connected Planning. With Anaplan, we've successfully taken steps toward becoming a data-driven company.”



MORITZ KNORR
DATA STRATEGIST, AXA GERMANY

TRUSTED BY

SERVICE MAX

SONOS

ableau
A Salesforce Company

TELUS

UNITED



366
Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT BOARD



Board is the #1 decision-making platform. Founded in 1994, Board enables people to have a transformative impact on their business, helping them to intuitively play and create with data in a flexible, all-in-one decision-making platform. By unifying Business Intelligence, Corporate Performance Management, and Predictive Analytics, the Board platform allows companies to produce a single, accurate, and complete view of business information, gain actionable insights, and achieve full control of performance across the entire organization. Thanks to Board, global enterprises such as Coca-Cola, DHL, KPMG, Puma, Siemens, and ZF Group have deployed end-to-end decision-making applications at a fraction of the time and cost associated with traditional solutions.

Featured Testimonials

“BOARD was selected to support financial processes, data integration, reporting, analysis and graphical representation of information. We started by supporting the needs in our Finance departments and thanks to BOARD's simplicity and versatility it has been rapidly been adopted by other areas of the business.”



ANDRZEJ KAPTURKIEWICZ
ICT MANAGER, SITA

“The all-in-one approach of Board, combining management reporting, consolidation, and planning, matches our vision of having an integrated platform for all our decision-making processes.”



GORDON CHAN
SENIOR FINANCE MANAGER, IMAGINEX

“With Board, we now have a complex integrated planning application that extends over different levels of the Group, covering multiple areas from sales planning to logistics, accounting, purchasing, and reporting.”



MARIO CAVALLO
INTERNATIONAL FINANCIAL CONTROLLER, GRANAROLO GROUP

“Board had the functionality and flexibility we were looking for. It was customizable, intuitive, streamlined, and refined financial information.”



JAVIER GARCIA
SENIOR FINANCIAL ANALYST, CITY HARVEST

TRUSTED BY

Johnson & Johnson





ABOUT JEDOX



Jedox's unified planning, analysis and reporting empowers decision-makers from finance, sales, purchasing and marketing. Jedox helps business users work smarter, streamline business collaboration, and make insight-based decisions with confidence. Over 1,900 organizations in 127 countries are using Jedox for real-time planning on the web, the cloud, and on any device. Jedox is a leading Business Intelligence and Corporate Performance Management solutions provider, available globally through over 180 certified business partners. Jedox provides software, support and ongoing training, with implementation and maintenance expertise for customers worldwide.

331

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“The integration of Jedox and Qlik allowed us to implement our ideal reporting environment for self-service data visualization, analysis, reporting, and planning – and this solution is flexible enough to accommodate change and growth in requirements.”



MICHAEL STÄDTLER
BUSINESS INTELLIGENCE MANAGER, GRUNER GROUP

“Jedox has brought transparency to our KPIs, financial and operational data processes. Thanks to the intuitive web integration all managers can individually analyze and track data and operate in line with Loomis' global corporate strategy.”



EMEK GÜL
CFO, LOOMIS

“Jedox provides us stability in our complex reporting processes. It gives us powerful results for forecasting, and target setting. Because we use Jedox from Excel, we can easily and efficiently do history comparisons and variance analysis. We depend on Jedox.”



MERCEDES-BENZ

“The Jedox solution for consolidation is easy to implement and we can quickly add new requirements for consolidation, planning and reporting. Jedox is our central repository for all financial information and plays a crucial part in our company-wide performance management.”



LAKSHMI NARAYANAN
CHIEF FINANCIAL OFFICER, BAKLAWA MADE BETTER

TRUSTED BY





ABOUT ONESTREAM SOFTWARE



OneStream Software provides a market-leading intelligent finance platform that reduces the complexity of financial operations. OneStream unleashes the power of finance by unifying corporate performance management (CPM) processes such as planning, financial close & consolidation, reporting and analytics through a single, extensible solution. We empower the enterprise with financial and operational insights to support faster and more informed decision-making. All in a cloud platform designed to continually evolve and scale with your organization. Learn more at www.onestreamsoftware.com



200

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“OneStream's Finance platform allows Federal-Mogul to deliver more solutions for finance without adding technical problems and integration layers. OneStream's guided workflows and powerful consolidation and reporting engine offer a turn-key solution to 800 business users. Faster and better analysis tools and more financial intelligence allow our users to more quickly understand the business.”



DAWN LARIDON
DIRECTOR, GLOBAL FINANCIAL MANAGEMENT, FEDERAL MOGUL

“The OneStream XF platform allowed us to deliver global financial consolidation, management reporting, guided workflows and a robust planning solution all in one product and one application. The modern platform gives us the ability to adapt more quickly to business changes and deliver more value to the business. Business unit controllers that never touched Hyperion Enterprise are now seeing the value of the additional details and reporting capabilities of our unified OneStream XF solution.”



LORI STRANGBERG
CORPORATE CONTROLLER, JOHNSON OUTDOORS

“OneStream's Unified Financial Intelligence and Extensible Model allows Melrose to deliver maximum value to corporate reporting along with operational value to each diverse business unit. OneStream's Guided Workflows and powerful consolidation and reporting engine offer a turn-key solution to business users and a lower TCO for group reporting.”



JASON CARE
GROUP SYSTEMS MANAGER, MELROSE INDUSTRIES

“OneStream has really simplified our processes. All the administrative tasks with Excel®-based budgeting have gone away. We can now spend more time on review, analysis and value-add activities.”



STEVE SCHULTZ
SENIOR DIRECTOR, FP&A, CHG HEALTHCARE

TRUSTED BY





228 Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT PROPHIX SOFTWARE



Your business is evolving. Your systems should evolve too. Achieve your goals more successfully with Prophix's innovative Corporate Performance Management (CPM) software. Improve profitability and minimize risk when you automate repetitive tasks and focus on what matters. Budget, plan, consolidate and report automatically. Whether in the cloud or on-premise, Prophix supports your future with a platform that flexes to suit your strategic realities, today and tomorrow.

Featured Testimonials

“We found it very easy to use Prophix's software to automate our core business processes, like budgeting, forecasting, and reporting. In turn, this has helped Finance to operate much more efficiently and to collaborate with other departments to monitor their performance.”



CHARLOTTE SPARROW
HEAD OF FINANCIAL PERFORMANCE, MOORFIELDS EYE HOSPITAL

“I would definitely recommend Prophix to companies of a similar size or those in our industry. I enjoy the flexibility to generate the output that we need for internal and external reporting. Our Cognos implementation was very complex, but the equivalent implementation with Prophix was fast and affordable. As a robust and easy-to-use solution, Prophix allows our users to maintain control.”



RICHARD CROOK
DIRECTOR, APPLICATION DEVELOPMENT, IONIS PHARMACEUTICALS

“The integrated reporting, financial consolidation, budgeting and scenario planning capabilities, integrated at the detail operational level with SYSPRO, provide insights to our customers that translate to improved competitiveness due to an increased decision-making support capability.”



PAULO DE MATOS
PRODUCT OFFICER, SYSPRO

“Prophix [is] a terrific tool for budgeting and forecasting. The software is easy to use, and the ad hoc tool makes analyzing data a snap, especially if you like to dump data to Excel and play with pivot tables. Prophix has probably saved hundreds of hours of staff time. Internal Finance processes have been streamlined as well, saving Finance staff time. Since implementing Prophix, we cut our Finance staff by 25%.”



SHARON HESS
SR. DIRECTOR, BUDGET, THE WILDERNESS SOCIETY

TRUSTED BY



ABOUT VENA SOLUTIONS



Vena is the only Complete Planning platform that empowers and inspires business leaders and finance and operations professionals to Plan To Grow™. Vena leverages the familiarity and flexibility of an Excel interface within the Vena Growth Engine, the SaaS platform and methodology that powers your plans and guides your journey to growth. Over 1,200 of the world's leading companies grow with Vena. For more information, visit venasolutions.com.



210

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“With Vena, I'm not spending my time reconciling spreadsheets, linking them all together and trying to get the consolidation to work. My time is much more value-adding: actually interrogating the assumptions, looking at the data, asking the right questions of the business and understanding the numbers a lot more.”



JAMES LEISK
FP&A MANAGER, THOMAS INTERNATIONAL

“The biggest factor was ease-of-use because Vena is Excel-based. If you're working in finance or FP&A, you're already an advanced Excel user, so that was really important to us.”



ROBBIE PHILLIPS
FP&A DIRECTOR, FIRSTSERVICE RESIDENTIAL

“Vena has truly transformed our financial reporting capability and significantly reduced our errors and the time it takes to complete our financial close process. By setting up standardized and largely automated templates in Vena, we have cut our monthly close process in half.”



DEVENDRA KALWANI
FINANCE MANAGER, CAPSTONE INFRASTRUCTURE

“We use Vena Solutions as our tool for quarterly global financial data collection from our regional hubs. It coordinates the orderly collection and review of data from our hundreds of subsidiaries in order to prepare consolidated reports which enable us to file our SEC reports in a timely and organized manner.”



DAVID ROBBINS
TEAM LEAD - SEC/FINANCIAL REPORTING, AES CORPORATION

TRUSTED BY





941

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT WORKDAY ADAPTIVE PLANNING



Workday Adaptive Planning

Workday Adaptive Planning (formerly Adaptive Insights Business Planning Cloud) is a best-in-class enterprise planning solution for companies of all sizes, across all industries. Adaptive Insights was acquired by Workday in 2018 to help organizations improve their business agility and make better decisions, faster. Workday Adaptive Planning offers purpose-built modeling, reporting, and analytics solutions for finance, workforce, sales, and operational planning.

Featured Testimonials

“Adaptive Planning offers Specsavers visibility into all of our key performance metrics all through a single pane of glass. We can rest assured that this information is both accurate and up-to-date, which is vital when we’re planning and making predictions.”



MATT BUCKLEY
GROUP PLANNING & REPORTING LEAD FOR FINANCE, SPECSAVERS

“The reporting is the holy grail of Adaptive Planning. Being able to drag and drop fields for reports is a great feature. Finally, it is very easy to import data from different data sources for improved forecasting and reporting.”



MIKE WONG
DIRECTOR OF FP&A, DOCUSIGN

“Workday Adaptive Planning’ reporting and drill-down functionality is helping budget owners really look at and track their expenses for the departments.”



ASIF DATOO
CONTROLLER, CLEO

“With Workday Adaptive Planning’s robust reporting capability, we can drag-and-drop department-level data into the OfficeConnect interface and create unique rollups on the fly without manually adding spreadsheets or submitting IT tickets.”



ANDREW SCHMIDT
SYSTEM DIRECTOR OF FINANCIAL PLANNING, FAIRVIEW HEALTH SERVICES

TRUSTED BY





ABOUT INSIGHTSOFTWARE



insightsoftware is on a mission to help companies turn their financial & operational data into better business outcomes that drive growth and ROI. Through their innovative, turn-key reporting and performance management solutions, insightsoftware provides users with real-time access to data-driven insights in an efficient, cost-effective and secure manner. Featuring integration support for over 130 tier 1 and tier 2 ERP systems, as well as full integration into Microsoft Excel, the company has the experience and flexibility to help business leaders unlock the power of their business data so they can understand, manage and optimize their business with ease.



625

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“Hubble offers an integrated solution for reporting, planning, and analytics. With real-time access, we can manage the day-to-day and also provide foresight for the future.”



AZAD BREPOTRA
PROJECT MANAGER, MIZUNO CORPORATION

“It's an easy-to-use, Excel-based reporting tool that provides an intuitive way to view balances and drill into the detail behind them. Whatever your reporting needs, it's easy to customize your view from balances all the way down to the AP subledger.”



GAVIN HUMASON
ASSISTANT CONTROLLER, WORLDWIDE FACILITIES

“We now have a reliable and timely data source providing a single version of the truth for our financial reporting. Users can easily build reports by themselves to support their analysis. We can also now view our data at an aggregate level instead of just viewing a detailed listing, which makes it faster and easier for users to navigate their financial data to make informed decisions.”



CHEN JOHNSON
BI ENGINEER, CARLSBERG

“With the software solution from IDL, we can flexibly react to new requirements from the regulatory environment.”



STEFAN FLOTH
GROUP RISK CONTROLLING, COMMERZ REAL

TRUSTED BY







88

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT CENTAGE

centage

Centage Corporation's Planning Maestro is a cloud platform for intelligent planning and analytics that transforms how companies budget, forecast and report performance. Centage delivers sophisticated financial intelligence that can be implemented quickly and scale with the needs of today's dynamic businesses. With a direct line-of-sight into the organization's financial health, Centage clients can react quickly to market changes, take intelligent risks, and capitalize on new opportunities. Centage serves over 10,000 users worldwide.

Featured Testimonials

“Our budget income statement development has been simplified greatly using Planning Maestro. It is also a huge benefit that the data that we enter into Planning Maestro can be deployed and reported in Analytics Maestro, which is very user-friendly to anyone who has an understanding of Microsoft Excel.”



MEREDITH KENDALL
CPA, ACCOUNTING MANAGER, WK&T TELECOMMUNICATIONS

“There's a lot of power packed into this system. It's not surprising that Budget Maestro stands out because of all the different tools and features it has. I would say, what made it really unique to us, and what I like most about the software, is that it has the ability to create a balance sheet and a cash flow.”



BJ THOMSON
VP OF FINANCE, NATIONAL BENEFIT SERVICES

“We use Budget Maestro to compile budgets, compare actual results to budget and to reforecast. The tool has definitely helped us to achieve greater insight into the business that we didn't see previously using Excel. Now when our sales department forecasts changes in the volumes, up or down, we can easily see the repercussions on profitability and cash flow.”



BRIAN JOYCE
DIVISIONAL CONTROLLER, STONEWAY CONCRETE

“Budget Maestro was very intuitive and the workforce planning module was especially attractive as we needed to get a better handle on our personnel expenses across each business unit. The ease of use, coupled with robust reporting and drill down capabilities made Budget Maestro the right choice for us.”



MARK HOWELL
CONTROLLER, PUMPS, PARTS & SERVICE, INC

TRUSTED BY

CompTIA

ARAVAK
PORT DEVELOPMENT

WAGNER
ASIA EQUIPMENT LLC

CAT

VINEYARDS & ESTATES
PRICE
-FAMILY-

Mighty Leaf
tea



ABOUT LIMELIGHT SOFTWARE



Limelight Software enables Finance teams should spend more time analyzing data rather than consolidating spreadsheets. Their application, Limelight, empowers the Office of Finance and provides the ability to manage, track and monitor budgeting, planning and forecasting. Because they start with user experience, Limelight provides an easy way to collect and consolidate data. They then apply intelligence to instantly identify variances, growth opportunities and business performance. And all this happens in real-time. Limelight was designed with CFOs, Controllers, VP of Finance and financial analysts in mind.

22

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“Limelight gives us the most accurate budget. We can now work with numbers we trust and access analytics at any time.”



JULIE POIRIER
ASSISTANT DIRECTOR OF FINANCE, UNIFOR

“Limelight was the right choice for our team! We were able to create forecasts and new metric reports that better guide our business decisions.”



MEGAN KOREN
VICE PRESIDENT OF FINANCE, CRESA

“Limelight is adding great value for us. Users find it easier to adopt the system and we now have a centralized place for budgets, expenses and reports.”



BENNY CHAN
SENIOR PROJECT MANAGER, INTERNATIONAL MEDICAL CORPS

“With Limelight, we now have the ability to forecast 18 months in the future. The platform has saved us over \$400,000 by correcting broken formulas we were previously unaware of and eliminating hundreds of hours on manually collecting, consolidating, and reviewing spreadsheets.”



CHRIS PARRIOTT
BUSINESS INTELLIGENCE SPECIALIST, GSW MANUFACTURING

TRUSTED BY





148
Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT PLANFUL



Planful is the FP&A platform for Continuous Planning. They provide an end-to-end cloud FP&A platform with everything you need — financial planning, consolidation, and reporting & analytics — in one place and accessible to everyone from anywhere. They help you automate and accelerate these everyday processes to increase the frequency of decisions, accelerate insights, and shorten the time it takes to turn those insights into action. The result is an organization that is agile and has an elevated financial IQ.

Featured Testimonials

“We were looking for a product that could collect data from disparate systems that also had an easy Excel interface and the ability to collect not just financial data but also statistical and transactional data. [Planful] was the only provider that showed us they could do all that.”



ROB BLANTON
SVP AND CONTROLLER, HILB GROUP

“Planful provided a way to put all of our financial data into a single database. We could then speed up consolidations, get the Board reports distributed, create reports, see trends, and become a more value-add function for the business.”



NIALL JAMESON
HEAD OF GROUP REPORTING, GRAFTON GROUP

“Flexibility is a key advantage of [Planful]. You can adjust assumptions and the forecast updates automatically. You can change scenarios without corrupting data. Adding more advanced reporting will allow us to track the business in ways we hadn't thought of before.”



BRIAN CURRIE
FINANCE MANAGER, DYNOL NOBEL

“[Planful] Reporting changed the equation by making it possible to report on and forecast against a nearly unlimited range of factors. In one extreme case, Budd was able to turn around a five-year forecast in under two days where previously it took two weeks.”



THOMAS REAMS
FORMER CONTROLLER AND CFO, AMERITECH COLLEGE OF HEALTHCARE

TRUSTED BY





146

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT SYNTELLIS



Syntellis Performance Solutions, previously Kaufman Hall Software, provides innovative enterprise performance management software, data and analytics solutions for healthcare, higher education and financial institutions. Syntellis' solutions include Axiom and Connected Analytics software, which help finance professionals elevate performance by acquiring insights, accelerating decisions and advancing their business plans. With over 2,800 organizations and 450,000 users relying on their solutions, they have proven industry expertise in helping organizations transform their vision into reality.

Featured Testimonials

“Using Axiom as the same data source for financial reporting, profitability, budgeting, regulatory reporting, and SEC filings has improved our accuracy by far.”



MELISSA DAVISON
VICE PRESIDENT, SENIOR ACCOUNTING OFFICER, LAKE CITY BANK

“The software's flexibility extends to reporting, too. Other vendors we spoke with were pushing for one budget model, and if we wanted more reports, we had to pay to add them to the model. That option was too expensive for us and couldn't be justified. With Axiom Software, we can easily report on any data in the system. It's a comprehensive solution that provides the right approach and results for our institution.”



JON SKOGENS
CONTROLLING MANAGER, STOCKHOLM SCHOOL OF ECONOMICS

“Our goal was to find a system that has everything budgeting, reporting and profitability all in one place, with the power, flexibility and customization that we need, and Axiom's platform does just that. Axiom also understands banking through and through, which is a huge value add for us, because frankly, there are a host of software providers out there that do not truly understand the banking industry and how it operates.”



ROB FROST
DIRECTOR OF FINANCIAL PLANNING & ANALYSIS, COMMUNITY BANK SYSTEM

“Axiom has allowed us to really improve our budgeting and reporting processes. The turn-around time between submission, consolidation and review is now immediate, enabling refinement to happen quicker and the end results to be available earlier.”



JULIAN CARTER
SENIOR SYSTEMS ACCOUNTANT, UNIVERSITY OF COLLEGE LONDON

TRUSTED BY





ABOUT UNIT4 FINANCIAL PLANNING & ANALYSIS

UNIT4

Our intelligent financial planning & analysis tools are designed for people who like simple but deal with the complex. We help your teams not only understand the numbers but also share and act on that insight to achieve better results. Unit4 Financial Planning & Analysis makes it faster and easier for your people to understand what really matters and apply that knowledge to turn your organization's plans and ideas into action. Unit4's FP&A software solution gives your people better, faster ways to put the numbers to work — through smarter performance management; planning, budgeting & forecasting; financial consolidation; reporting, visualization & analytics.



160

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“Unit4 Prevero [Unit4 FP&A]'s advanced planning and modelling capabilities, innovative roadmap, the ability to handle granular data on a daily basis, and its quick implementation time were particularly impressive.”



DOMINIC EASTON
HEAD OF FINANCE, GOCOMPARE

“We are impressed with Prevero [Unit4 FP&A]'s comprehensive Self-Service BI approach. Our employees can carry out simple analysis themselves and administrators have the possibility to further develop the solution intuitively. In this way, we save external costs and a great deal of time, which we can use for individual risk reporting in further companies outside the group.”



MONIKA KUPICH
RESPONSIBLE FOR RISK MANAGEMENT, GELSENWASSER AG

“[Unit4 Financial Planning & Analysis] is widely recognised as a market leader in the fields of CPM and BI, and in selecting its solutions, we benefit from having full visibility of transactional data whenever we need it as data is imported as close to real time as possible. We can see customer and market trends at a glance, creating an agility to support not only the flexibility in speed of action but manage adaptable and if required, alternative customer solutions, the collective result of which ensures we optimise the output. Having all our data in one place means we have the ability to produce timely and accurate reports at the click of a mouse, and comprehensively analyse our performance.”



MARK PHAROAH
FINANCE DIRECTOR, HOTELS & MORE

“Unit4's digital capabilities, self-service reporting features, flexi-field functionality and user-friendly screens best met our needs and provided us with the opportunity we were looking for to take our business to the next level.”



LINDA SABATINI
FINANCE OPERATIONS AND SYSTEMS, METRO VANCOUVER

TRUSTED BY



Bond Dickinson



Ricola

swissgrid





ABOUT JIRAV



Jirav is financial planning and analysis in the cloud that helps accounting and finance teams budget and forecast without the need for stale, error prone spreadsheets. Designed to be completely customizable, Jirav lets you track, forecast, and share the data that matters most to your business.

43

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“I would say Jirav saves an average of about 50 hours versus building a financial model in Excel. It's very easy to create a model, clone it, make any adjustments you want and present side by side comparisons.”



THOMAS FASULLO
CFO, STR HELPER

“The beauty of Jirav vs. Excel is that the formulas are already there. You can make more powerful calculations and know it's always correct. It gives you that computing power and accuracy and gets you to a finished model with less time and cost.”



NIALL O'CATHASAIGH
CONSULTING CFO, JUNE LIFE

“Jirav bridges the gap between planning and tracking. Now instead of presenting our clients with Excel models that go stale the next day, we leverage Jirav's technology to help them manage their business in real time.”



MATTHEW MAY
FOUNDER AND VP SALES AND MARKETING, ACUITY

“Jirav is powerful, customizable, and very interactive. Most importantly, it helps our clients quickly analyze their business and plan for the future. Love it!”



CHRISJAN PAUW
SENIOR ASSOCIATE, FP&A SERVICES, APRIO CLOUD

TRUSTED BY





ABOUT KEPION



Kepion is a cloud planning & analytics software company that connects all organizations' teams under a single view of their business performance. We enable more intelligent decisions to be made by companies about their financial and operational future. Kepion global offices and partners deliver rapid solutions for mid-size and enterprise customers. We make it possible for businesses to be empowered with real-time analytics, what-if scenario modeling, and the ability to model complex scenarios and forecast continuously with smart intelligence built-in.



106

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“There are aspects of Kepion that are very simple. Loading in the budget, to expenditures, to classification of the number of devices is all very easy within Kepion.”



PIER FASNACHT
DIRECTOR OF INFORMATION TECHNOLOGY SERVICES, UNITING CHURCH IN AUSTRALIA

“Thanks to the flexibility of Kepion we can assemble forms in a standardized format. We can easily schedule budget distribution rules without any problems.”



ARIEL SEVERO
SYSTEMS MANAGER, INFORMATION TECHNOLOGY, SUDOCEAN

“By having the Kepion tool, multiple users can develop budgets in a similar fashion. It's just an easier way than we have ever done before through a centralized tool.”



KELLY CAMPBELL
DIRECTOR OF ADMIN AND OPERATIONS, IHME

“With Kepion, we were able to quickly tailor the applications specific for their needs and allow our management team to run budget reviews more frequently for each of our lines of business.”



XU
DIRECTOR OF FINANCE, ITTELL CHINA

TRUSTED BY





ABOUT ONPLAN



OnPlan is the leading budgeting and forecasting platform for all business functions. their platform allows better visibility and greater transparency with your team and more effective benchmarking. OnPlan targets a wide variety of industries and small to medium sized companies worldwide.

15

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“I really love the user interface, modularity, and power of the platform. It makes a very complex process much easier to manage. I love the fact it tracks your updates so you can see people's thinking at various points in time.”



GERALD SULLIVAN
HEAD OF FP&A, REDBUBBLE

“OnPlan gets us the full suite of reporting every executive team needs and lets us combine our financial and operational data in a single place.”



LAUREEN MILBRATH
CHIEF FINANCIAL OFFICER, USERMIND

“OnPlan is our go-to source for key operational data. It puts key information at our executives' fingertips so we can make faster and better data driven decisions. OnPlan has helped eliminate hours of manual labor and allows us to create tailored dashboards that can be shared with key stakeholders across the company.”



JOE OEST
VP OF FINANCE, WELKIN HEALTH

“We have regularly hit our numbers since moving to OnPlan. I now have confidence in our forecast, and our Board members are much happier. The direct integration with QuickBooks saves us a ton of time. But the two critical issues it has solved is making sure we don't run out of cash, and having a trustworthy forecast that we can base decision making on.”



SUNIL SAHA
CHIEF EXECUTIVE OFFICER, PERKVILLE

TRUSTED BY

Perkville





ABOUT PERFORMANCE CANVAS



Performance Canvas powered by DSPanel offers a revolutionary, cloud-based or on-premise FP&A solution that is easy to install, setup, use, upgrade, and maintain. The experts behind all Performance Canvas products are the very same experts who designed Hyperion Enterprise, IBM Cognos and Consolidator (frango and IBM), SAP BPC, and Clarity System. Performance Canvas was built from the ground up to answer the unarticulated budgeting and planning, reporting and analysis, forecasting, and consolidation needs of the market not addressed by previous available solutions.

25

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“I would strongly recommend Performance Canvas to my colleagues. Viewing data using pcMobile, where everything is always updated is, in my opinion, the only way to go. Also, the support we have received from the team has been tremendous so it really is a complete package!”



THOMAS BJORLIN
HSEQ MANAGER, NLI SUBSEA

“My satisfaction of this product at this time is 10 out of 10 with 10 being the highest. It is straightforward and very user-friendly.”



JONATHAN MCCOY
GENERAL MANAGER, WD40

“So far, we've done the Profit and Loss. I've created the cash flow for the actual data. We've tested it and I know how to do that so I only have to spend the time to create the formulas for it which aren't difficult. Then I would like to put all of our management reporting into it and look at patient level costing which is adding module to what we already have to start trying to cost from a diagnosis level and whatever else is required for that type of patient rather than generalizing where everybody is just a person - that's the healthcare that we're trying to move towards. There's more we can do with it. It's really not just a budgeting tool, it is a modeler. It shows that you can model business, you can model products - and that's what we'd like to do.”



TERRI MCCRACKEN
FINANCE MANAGER, FRIENDLY SOCIETY PRIVATE HOSPITAL

“I really like that this cloud software allows us to create one report and share it to several users with different access. It allows us to free some time to give room for more creativity in the team.”



CBN

TRUSTED BY





ABOUT QUANTRIX



Quantrix customers come from many different areas but share a common need – a modeling and analysis solution that delivers flexibility, confidence and greater insight at an affordable cost. Quantrix has designed solutions that appeal to the largest multinationals as well as individual consultants and business professionals. Finance gurus, sales forecasters, risk managers, entrepreneurs, and business consultants as well as engineers, scientists, policy researchers and others, all use Quantrix to reach the highest levels of performance within their field. Quantrix is an independent business unit of IDBS, a leading provider of data management and analytics software with over 250 employees in offices around the world.

55

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“Quantrix is an ideal application, because we can link the most current data available, put it into a format necessary to analyze and plan, adding equations for metrics and KPI's.”



MIKE LOCASCIO
DIRECTOR OF FINANCE, FAR BANK ENTERPRISES

“The benefits of using Quantrix are numerous. We are more efficient – doing more, much faster and with less resources and significantly less cost.”



ROBERT HALBWEIS
ENERGY ECONOMIST AND PLANNER, EVN

“Using the Qloud has allowed us to share information more efficiently. Now we're simply publishing that information to the Qloud – they can go on when they are ready and download information and manipulate it how they need to. It certainly has been a time saver.”



NATHAN BRIGGS
SENIOR TREASURY ANALYST, THE JACKSON LABORATORY

“It is a flexible, robust, and deployable tool that requires little training effort.”



EUGENIO PAUPERIO
CHIEF INFORMATION OFFICER, CIMPOR

TRUSTED BY

