

Strategic Planning Software Category



Strategic Planning Software Category

Strategic planning software enables businesses to create a company mission statement, draft a plan to achieve the mission, and monitor progress toward the goal. The platform helps you to effortlessly produce and share enterprise goals and values, and monitor key performance indicators needed to accomplish those objectives. Some tools permit you to craft organizational charts to map recruitment plans required to achieve the mission.

With a strategic management program, you can lay out company vision or a business plan, and produce goals and milestones that lead towards accomplishment of the vision. The software provides an overall measure of your organization's progress toward goals. It helps hiring executives to craft organizational plans to achieve success. With a strategic management system, you can concentrate on high-level goals instead of on daily project management tasks and activities.



Customer Success Report Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

The overall Customer Success ranking is a weighted average based on 3 parts:

CONTENT SCORE

- Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- Customer reference rating score
- Year-over-year change in amount of customer references on FeaturedCustomers platform
- Total # of profile views on FeaturedCustomers platform
- Total # of customer reference views on FeaturedCustomers platform

MARKET PRESENCE SCORE

- Social media followers including LinkedIn, Twitter, & Facebook
- Vendor momentum based on web traffic and search trends
- Organic SEO key term rankings
- Company presence including # of press mentions

COMPANY SCORE

- Total # of employees (based on social media and public resources)
- Year-over-year change in # of employees over past 12 months
- Glassdoor ranking
- Venture capital raised

Award Levels



MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.



2022 Customer Success Awards

Check out this list of the highest rated Strategic Planning Software based on the FeaturedCustomers Customer Success Report.



MARKET LEADERS

achieveit
Let's actually do this.™

OnStrategy

planview®

WorkBoard



TOP PERFORMERS

Camms.

cascade

ClearPoint Strategy

CORPORATER

ENVISIO

MPOWR
envision®

StrategyBlocks

Triskell
SOFTWARE



RISING STARS

align

gbc
Global Business Consultants

RESULTS
Strategy Execution Made Easy

RHYTHM
SYSTEMS

* Companies listed in alphabetical order

2022



SUMMER 2022

Strategic Planning
Software Category

MARKET LEADERS



62

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT ACHIEVEIT

achieveit
Let's actually do this.™

Tired of manually collecting progress updates & managing siloed data across various plans & initiatives? Are these manual processes impeding your visibility and impacting execution? Strategy leaders trust Achieveit to connect, manage, & execute their most important plans and initiatives - improving visibility, increasing accountability, and driving collaboration. That's why leading organizations across industries trust Achieveit for their strategic plan management.

Featured Testimonials

“On a scale of effectiveness, our process went from 1 to 10. It is so much easier! Every strategic meeting we go into now is more efficient and informative and our reporting takes so much less time. We're always looking for other opportunities to upload plans in Achieveit and whenever we meet with our counterparts in other Government agencies we tell them they should be using it!”



CANDICE WILLIAMS
STRATEGY MANAGER, DEVELOPMENT BANK OF JAMAICA

“We implemented Achieveit to efficiently collect, manage, and report agency-wide performance measures. Now, our operational activities are aligned with our Board's adopted Strategic Guide. Achieveit is incredibly flexible and easy to use from both an administration and end-user perspective - we actually had a 98% data entry response rate in our last reporting cycle! We've never seen that kind of participation before now.”



DONNA BRADBROOK
STRATEGIC PERFORMANCE MANAGER, ALACHUA COUNTY

“Achieveit's strategic planning software is very easy to use. It responds quickly, so we can pull the platform up live in meetings and make updates, build dashboards, or make edits to plans.”



PLANNING ANALYST
TOWER HEALTH

“Achieveit allows our school district to easily track progress towards the goals, strategic objectives, and key measures in our strategic plan. Each individual component can be assigned to a specific owner, and the reporting frequency can be customized easily. In addition, the automated reminders help keep our team on track.”



LISA MULLER
ASSISTANT SUPERINTENDENT FOR EDUCATIONAL SERVICES, JENKS PUBLIC SCHOOLS

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52

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT ONSTRATEGY



OnStrategy is the enterprise, cloud-based leader in strategy management. Their online tools and hands-on services, including their flagship platform for empowering people to create and execute strategy, connects customers, employees and stakeholders to achieve enduring success. Their mission is to transform organizations by transforming the lives of people within them. When people have purpose and meaning in their work they're better employees. Better employees create a better work environment, which in turn creates happier customers.

Featured Testimonials

“OnStrategy’s leadership and staff were extremely sensitive and responsive to our needs, before, during, and after our strategic planning effort. They worked hand-in-glove with us to figure out what data we needed, and how to collect, interpret, and apply that data to develop meaningful strategies specifically tailored to position, and advance our organization. Throughout the process, they cultivated our involvement, knowledge and opinions.”



CONNIE MYERS
DIRECTOR, ARTHUR CARHART NATIONAL WILDERNESS TRAINING CENTER

“After meeting with OnStrategy, it quickly became clear that they would be a good fit in helping update our school district’s strategic plan. Two years later, our plan is sound and our progress toward meeting the plan’s goals is continuous. OnStrategy’s support and facilitation of our work has been first rate; they are instrumental in why we are making such good progress.”



STEVE ATWATER
SUPERINTENDENT OF SCHOOLS, KENAI PENINSULA BOROUGH SCHOOL DISTRICT

“The OnStrategy team was a lifesaver! They quickly jumped in to help, gave us the structure, tools and process we needed and, as a result, our team has a good view of what is in front of them and is able to recognize potential issues before they happen. Thank you both so much for your continued support and ‘check-in’s.”



NICOLE BARDE
BOARD MEMBER, TERRY LEE WELLS NEVADA DISCOVERY MUSEUM

“Our strategic plan has been recognized by several organizations as powerful and informative. We feel your organization played a critical role in our success. Particularly the transparency of your website and The DASH plug-in.”



RICHARD A. ARKANOFF
SUPERINTENDENT, CENTER GROVE COMMUNITY SCHOOL CORPORATION

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249
Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT PLANVIEW



Planview enables organizations to get the most out of their resources and achieve their goals. They are the global leader in work and resource management, with the industry's most comprehensive portfolio of solutions for strategic planning, portfolio and resource management, product innovation, capability and technology management, and collaborative work management. Their solutions span every class of work, resource, and organization; addressing the needs of teams, departments, and entire organizations, from the mid-market to global enterprises. Headquartered in Austin, Texas, their 700 employees serve more than 3,000 enterprise customers worldwide through a culture of product leadership, deep market expertise and highly engaged customer communities.

Featured Testimonials

“Planview Enterprise directly utilizes our existing database and reporting investment and further extends the business intelligence, information management and centralized repository features.”



CHARLES LASSITER
PORTFOLIO MANAGER, CUSCAL

“Planview Enterprise gives us a single source for all of our program and project data. Equally valuable is that we can finally connect our strategy execution to projects and can communicate how we are operationalizing the strategy.”



DONNA THOMAS
DIRECTOR OF PROJECT MANAGEMENT, UNIVERSITY OF TEXAS SYSTEM

“Planview has helped connect funding and strategic outcomes with work execution. We started to have strategic planning inside going then down to the outcomes. Out of the outcomes, we will try to wait on the projects and other teams, then growing slowly to link it.”



CARSTEN MUEGLITZ
ROCHE

“We chose Planview Enterprise for its ability to parameterize and manage a complex portfolio, and it provided powerful reporting functions that highlight the most relevant information.”



PHILLIPPE PISTER
DEPUTY IT DIRECTOR, SOFIPROTÉOL

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ABOUT WORKBOARD

WorkBoard

WorkBoard Enterprise Results Management solution helps organizations align OKRs and FAST goals, automate business reviews and execute for growth. It's a data-driven, digital approach to defining, aligning and managing strategic outcomes so your organization competes at market speed.

 **111**

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“WorkBoard makes it easy to communicate strategy, define measurable results and align our actions.”



VINCE DIMASCIO
CIO, BAL GLOBAL

“In two weeks with WorkBoard's solution, the whole company was aligned, motivated and driving measurable progress on our OKRs and strategic priorities.”



ERIK HUDDLESTON
CEO, TRENDKITE

“WorkBoard is very well-developed, it's well-built, and it's got a great UI/UX. And having their coaching was just so valuable.”



GREG HIGHAM
CIO, MALWAREBYTES

“I use WorkBoard to manage my own priorities and to do list as well as keep the team aligned with our strategic goals. Whether you're growing a business or maintaining position as a market leader, execution is everything — WorkBoard is an easy, effective way to align resources and actions to goals for efficient execution.”



STEPHANIE LEFFLER
CEO, CROWDSOURCE

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2022



SUMMER 2022

Strategic Planning
Software Category

TOP PERFORMERS



13

Total Customer References

VIEW ALL REFERENCES

ABOUT CAMMS.STRATEGY



Camms.Strategy is a cloud-based platform that builds on two decades of experience in helping organisations execute strategy. A comprehensive solution for strategic planning, execution, evaluation and reporting that allows individuals line of sight to see how every single action and task they do drives key organisational goals. Key Features:
- Strategic and Operational Planning - Action Management - Key Performance Indicators - Scorecards - Strategy Mapping - Board and Executive Reporting

Featured Testimonials

“We were looking for a supplier with a platform that empowers us by combining strategy development, project planning, resource allocation, financial and budget management, risk management and assurance, to ensure that decisions are driven by current and timely business intelligence. Choosing CAMMS was easy.”



ROBERT FORD
HEAD OF STRATEGIC PLANNING AND KNOWLEDGE MANAGEMENT, DORSET & WILTSHIRE FIRE AND RESCUE SERVICE

“From the first meeting we were impressed with what the software had to offer. For several years we had been grappling with the idea of bringing together Performance Management and Strategic Planning capabilities alongside Risk and Project Management. CAMMS offered not only the software platform, but the experience we needed to succeed.”



MARK BOWLER
PRINCIPAL RESEARCH OFFICER, CONWY COUNTY BOROUGH COUNCIL

“We’ve now been reporting on our strategic plans for five years using CAMMS’ strategic planning and execution capabilities. We’ve seen an enormous improvement in the completion rate, success and timeframes for implementing strategies across the organization.”



GAIL POWER
SENIOR BUSINESS ANALYST, CITY OF BOROONDARA

“We chose Camms.Strategy because it’s built upon world class methodology. It helps us embed a performance culture that strongly aligns and prioritizes our organizational efforts to confidently achieve our community responsibilities.”



JOANNE GREATBANKS
BUSINESS IMPROVEMENT MANAGER, DUNEDIN CITY COUNCIL

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49

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT CASCADE



Cascade is the world's #1 strategy execution platform helping thousands of organizations make their visions happen, through building their business and departmental plans, right through to tracking and execution of initiatives, team performance and more. Their customers are redefining the world as they know it - from battling the AIDS epidemic and establishing a supply chain for COVID-19 vaccines, to building the world's fastest Formula One car.

Featured Testimonials

“Very scalable solution that allows the executive team to build and own their strategy and then quickly cascade this to all levels. Has the broadest scope of any strategy execution tool I have seen at this price point. Easy to use, fast to deploy, fantastic functionality out of the box.”

 NICK WILLIS
AVE BIKES

“I really love the dashboards. For me, I'm quite a visual person and I love visual representations. The system gets its name from the notion that strategy Cascades from a high organization down to functional units and various strategic areas and projects. It makes it very easy to navigate the strategy because of the logical way that it is all structured. The setup time was fairly minimal; the time it takes for new people to learn how to use the system is negligible; it's very simple and straightforward. It's just great to finally have that representation of the linkage between the university strategy, the library strategy and all the projects and tasks that we're working on.”

 ANTONIA MOCATTA
ASSOCIATE DIRECTOR, THE UNIVERSITY OF SYDNEY

“Cascade is easy to use and administer. The new enhanced Project Management tool has allowed us to get rid of our old tool and are now using Cascade to manage our projects. The reporting features are dynamic and help everyone in the organization understand where they fit in the "big picture" as they align their daily activities with the organization's high-level goals and vision.”

 ALISON SMITH
DETROIT WAYNE MENTAL HEALTH AUTHORITY

“Cascade Strategy Execution SaaS takes the complex area of generating accountability around strategic initiatives and makes it clear, concise, and transparent. The thought that has been put into the structure of getting it set up essentially forces you to consider the alignment of your goals, objectives, focus areas and ultimately vision. Cascade is one of the few that gets that the fundamental unit of strategy implementation is NOT individual goals or tasks it is people, and Cascade re-emphasizes this point subtly throughout the platform.”

 JASON GRAY
CHIEF EXECUTIVE OFFICER, JDGRAY GROUP

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83

Total Customer References

VIEW ALL REFERENCES

ABOUT CLEARPOINT STRATEGY

ClearPoint Strategy

ClearPoint, the world's first integrated strategy reporting system, makes it easy to keep teams throughout your organization focused on the activities and metrics that matter most in achieving overall organizational goals. ClearPoint Strategy is a SaaS strategy reporting tool used by leading organizations to automate and streamline their strategy reporting process, including elements such as Business Performance Management and OKR metrics. ClearPoint integrates and automates the collection of data from all sources, making it faster and easier to report on strategic plan execution. Healthcare networks, credit unions, regional banks, local governments, state agencies, and utilities are just a few examples of those improving their strategy reporting process with ClearPoint. With ClearPoint, organizations can automate their reporting process and eliminate the need for manual ...

Featured Testimonials

“Utilizing ClearPoint across our organization has allowed us to create a business framework used for tracking and managing our Service Excellence Strategy Map and supporting activities. ClearPoint allows us to describe our strategy through the initiatives we are working on, measure the success of our strategy, and track the actions we are taking to improve our results. Most importantly we have our data in a great place that allows us to focus employees' attention towards what matters most.”



CHRISTINA BRUCE
SENIOR MANAGER OF STRATEGIC PLANNING, CITY OF VAUGHAN

“The flexibility of the ClearPoint platform allowed us to use templates our organization was already accustomed to when entering our SMART goals, action plans, KPIs, and progress reports. This prevented the chore of having to learn and speak a separate language for the sake of utilizing a strategic plan software. We look forward to expanding our utilization of the tool to mirror project management and operations at our facility.”



DELINDA PENDLETON
DIRECTOR OF STRATEGIC CLINICAL INITIATIVES, FOX CHASE CANCER CENTER

“Those involved with reporting on our strategy can enter their data quarterly, and the City Administrator can easily pull up all the data in one place. Since our Community Dashboard is linked to our software, we only have to add information in one place.”



ADRIENNE ROYALS
SENIOR ANALYST, CITY OF GERMANTOWN

“Implementing ClearPoint allows us to incorporate a robust method of tracking service performance and sharing meaningful information with our citizens highlighting the value we deliver. The ease-of-use and availability of the system at all levels within the City provides opportunities for our employees to focus on process improvement and innovation.”



MARK DEVEN
CITY MANAGER, CITY OF ARVADA

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43

Total Customer References

VIEW ALL REFERENCES

ABOUT CORPORATER



Corporater is a global software company that empowers medium and large organizations to evaluate, manage, and continually improve business performance. They provide a business management platform that adapts to clients' unique business models, out of the box. Corporater uses its gains to make a social impact.

Featured Testimonials

“With quick identification of organizational trends and reliable performance reports, decision making and strategic planning at the senior management level has been greatly enhanced.”



DENNIS ABUYA
SENIOR ICT MANAGER, RETIREMENT BENEFITS AUTHORITY

“Corporater Business Management Platform guides planning, strategy execution, and on-going analysis of performance at both the strategic, tactical and operational level. Corporater places control of enterprise performance management software in the hands of business users.”



ADRIAN BLANCK
HEAD OF BUSINESS TRANSFORMATION AND OPERATIONAL EXCELLENCE, PETRO RABIGH

“Corporater Business Management Platform helped us bring transparency and better alignment into our organization. Getting insights on various performance measures for each department, in alignment with overall corporate objectives, is now on autopilot.”



MANIVANNAN ANANDAN
VICE PRESIDENT, SUJANA METAL PRODUCTS LIMITED

“We wanted to automate the budget planning and performance management framework and be assured that all the major business parameters were taken into account.”



R S KUMAR
GENERAL MANAGER, NEW INITIATIVES, PUNJAB NATIONAL BANK

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55

Total Customer References

VIEW ALL REFERENCES

ABOUT ENVISIO



Execute strategy and improve performance. Envisio is the #1 strategic planning & performance management solution for local government, education, healthcare and nonprofit organizations. Envisio will transform how you develop and execute plans, measure performance and share results. And because we work exclusively with public sector and nonprofit organizations, Envisio is built to meet your unique needs around creating transparency and building trust with external stakeholders. Let's get started.

Featured Testimonials

“Envisio was so easy to use and this was critical in ensuring maximum buy-in from our department directors. This software highlights our shared progress and helps everyone in our organization feel engaged and aligned with the overall strategic plan.”



SHARON HERBUS
DIRECTOR OF STRATEGY, CITY OF LLOYDMINSTER

“Envisio has been an outstanding platform for our organization to implement our strategic plan. The customer support is also the best I've ever experienced.”



KIM BRADFORD
ALLIANCE FOR INNOVATION

“Envisio is amazingly intuitive, straightforward and fit perfectly with our strategic plan template. It allowed us to do an easy and quick transition to automated planning software. The Envisio team is incredibly responsive, flexible and innovative.”



NERYS RAU
GEORGE BROWN COLLEGE

“Envisio is so organized and easy to use. I wanted something with detailed reports, knowing that we'd be using them for internal accountability, both in our office and with the district leaders. Being able to develop a public-facing dashboard is really exciting to me, so we can better communicate with our community on the progress we are making. And given the size and scope of our strategic plan, and in the interest of it not being a plan that just sits on a shelf, I needed something that could help organize it. Envisio made it easy and efficient, and what could have been an overwhelming strategic plan isn't overwhelming at all.”



ALISON GILLESPIE
ASSISTANT SUPERINTENDENT FOR TEACHING AND LEARNING, WHITE BEAR LAKE AREA SCHOOLS

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20

Total Customer References

VIEW ALL REFERENCES

ABOUT MPOWR ENVISION



MPOWR Envision is a Strategy Execution Software. With MPOWR Envision, businesses and non-profits can facilitate organizational agility, foster communication, align strategies across an organization, increase goal achievement, and improve outcomes.

Featured Testimonials

“Envision is a great tool for guiding strategy execution within complex systems. We use Envision to help guide a community-wide strategic plan that involves multi-sector stakeholders and diverse participants.”



PROJECT DEVELOPMENT MANAGER
TRANSFORM ROCKFORD

“Only through a comprehensive, user-friendly, coordinated system like MPOWR can we truly see the whole story and take effective action to support progress.”



MICHELLE MARTIN
COO, NORTHSIDE ACHIEVEMENT ZONE

“This platform allows your team to collaborate within one space, attach documents, lists tasks, tactics, objectives of that task, and measure the KPIs to see the numbers behind your processes and strategies. Numbers will tell you if you need to tweak or change your execution plan. I love this platform for my client because it really helps us to organize the chaos and hold each other accountable through collaboration.”



SHEKETTA
OWNER, CONSULTANT, MISTER ANALYTICS

“We were really high level, not too detailed. How do I turn these three to four ideas into a business plan? MPOWR Envision helped us do that. It enables you to take high level, disparate ideas and narrow them down to the pillars required to run a successful business. We had these crazy ideas, and MPOWR Envision helped us organize the craziness and turned it into reality.”



KEVIN VERSINO
GENERAL MANAGER, ROCKTOWN ADVENTURES

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ABOUT STRATEGYBLOCKS



StrategyBlocks

StrategyBlocks is the leading online strategic management and strategy planning software for enterprise communication, collaboration and reporting. Its SaaS-based platform is highly adaptable, visually creative, and seamlessly integrates with other business software. StrategyBlocks allows businesses to quickly implement a fully integrated solution that delivers strategic planning, improved communication and real-time execution capabilities across the entire organization.

7

Total Customer References

[VIEW ALL REFERENCES](#)

Featured Testimonials

“After a thorough comparison of StrategyBlocks with other tools on the market what stood out most, and continues to make a difference today, is the highly personalized support from the StrategyBlocks team. Working with larger vendors it is easy to feel like a small fish in their big pond of customers, but StrategyBlocks takes the time to listen to our questions, internalize our suggestions and tailor the solution to fit our needs with an incredibly fast response time.”



JACOB TONER
DIRECTOR, ENTERPRISE PORTFOLIO MANAGEMENT OFFICE, AUCKLAND DISTRICT HEALTH BOARD

“StrategyBlocks has proven an excellent planning system that, when combined with a leadership culture of delegation and empowerment across the organization, proves to be the perfect recipe for strategic success.”



JONATHAN BRADLEY
MANAGING DIRECTOR, FIRED UP CORPORATION

“The overarching purpose in strategic planning for Rollins College is to make us better at delivering on our mission to educate students to be responsible leaders and productive citizens. As we implement effective strategies to meet this mission, we will be better as an institution and as a resource for the future leaders of the world who start their journey on our campus.”



GRANT CORNWELL
PRESIDENT, ROLLINS COLLEGE

“Strategic planning is fast becoming part of our institutional DNA, and we will continue to approach our progress through a collaborative, transparent, strategic lens. We are excited to grow with StrategyBlocks and to take advantage of the various tools and features it offers as we build on our strategic planning and continue to strive to meet the needs of our students and the learning community we represent.”



TONI STROLLO HOLBROOK
ASSISTANT PROVOST, INSTITUTIONAL EFFECTIVENESS, ROLLINS COLLEGE

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21

Total Customer References

VIEW ALL REFERENCES

ABOUT TRISKELL SOFTWARE



Triskell Software LLC is an American Company with its headquarters in Doral, Florida, but is deeply rooted in Europe. Their Mission is to allow any organization to control their strategy and portfolio in a way they want, and deserve, at the right price. They offer you credible, unique and a pragmatic approach for driving your business forward. They don't claim to have the best solution, but they can assure you that they will have the right one for you and your company.

Featured Testimonials

“The Triskell SaaS model has the advantage of allowing us to access information and knowledge anytime and anywhere. Using Triskell, we avoid integration problems with any tool in our company and we reduced our internal costs of systems maintenance.”

DANIEL NEVES
CHIEF MARKETING OFFICER, BIOSURFIT

“Using Triskell Software as an Agile Portfolio Management solution, we have improved the communication and transparency between IT and Business. Thanks to its flexibility and management tools, we have a clear and precise control of the economic status of our key investments, helping us to communicate the results obtained.”

RAQUEL LAINA
PMO AND CHANGE MANAGEMENT, GRUPO VOCENTO

“Triskell was a great help for us allowing better and simpler project management, managing our new agile change and release management, providing actual KPI control and an effective way to manage capacity and time spent. The result was above the initial expectations.”

RUI RODRIGUES
INFORMATION SYSTEMS DIRECTOR, BIAL

“The flexibility of the Triskell platform, the uniform and intuitive ergonomics of the solution and the true consulting approach in project implementation were decisive in choosing Triskell. Other than traditional PPM solutions, it is very simple to go back to a setup and a configuration with Triskell; there are no specifics and we adapt to the customer's challenges.”

STÉPHANE BISCOLLI
FINANCE & ORGANIZATION MANAGER, LIMAGRAIN

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32

Total Customer References

[VIEW ALL REFERENCES](#)

ABOUT ALIGN



Align falls into a category of business management software they call growth management. Unlike task or project management software that focus on the gritty details of your daily or project-specific workload, Align helps manage the higher level strategic goals of the organization as a whole.

Featured Testimonials

“As we start to set our plans and budget for the next year, I will be using Align to take what I get from our headquarters in an excel spreadsheet and translate that into Align as a plan and strategy for my team. This will help my team understand the plan and strategy – vision, mission values, goals all in Align. I will also be able to share our plan and progress in Align with our headquarters to show how we work.”



ROBERT BARNES
COUNTRY MANAGER, ASIA-PACIFIC, HIGHER LOGIC

“When you’re growing fast, it’s easy to get distracted. Align keeps us hyper-focused on our individual and strategic goals.”



MCKEEL HAGERTY
CHIEF EXECUTIVE OFFICER, HAGERTY

“When I begin working with a company, I’m insistent they use Align because — right from the start — it challenges them to be disciplined and focused on just a handful of key priorities. By having those right in front of us and updated in real-time on Align, it pulls the company away from all those other things they could be doing, and keeps them on the plan and moving toward accomplishing their priorities.”



NEALE LEWIS
CHIEF EXECUTIVE OFFICER, NEALE LEWIS ASSOCIATES

“Before Align, we struggled with errors and late orders. Today, as soon as a task gets off-track, a red flag pops up right there on the dashboard for me or anyone else to see and course-correct. We can pull it up between meetings. It’s always available and it’s always up-to-date.”



T.J. DALY
PRESIDENT, ACORN SIGN GRAPHICS

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37

Total Customer References

VIEW ALL REFERENCES

ABOUT GLOBAL BUSINESS CONSULTANTS



Global Business Consultants

Global Business Consultants are the business strategists and industry experts with a contributive mission. Their purpose shares the critical key to unlocking and fulfilling the true potential of any business. They provide leading and distinctive strategic planning services in a custom-developed program, creating high value strategic plans to small, medium and large organisations at significantly low costs.

“I’m able to communicate with my team much more effectively and if anyone new joins the team, they can refer to StratPlan to get up to speed with how we operate. I don’t have to keep repeating myself or hand-holding.”



LYNETTE WILLIAMS
CHIEF EXECUTIVE OFFICER, JUST STYLE

“Thank you for a great strategic-planning tool. It’s going to help me a great deal with my future rugby planning. I have recently been appointed as Head Coach of Hands and Heart Rugby Football Club. We are from a little town, Kraaifontein in Cape Town, South Africa.”



HENRY ADAMS
HANDS AND HEART RUGBY FOOTBALL CLUB

“The results that we have seen from StratPlan are there: We have almost doubled our business and the size of our team. We have a much better communication as a leadership team and company. Bottom line and customer service improved drastically.”



MAGNUS SIMONARSON
PRESIDENT, CONSULTWEBS

“I LOVE the directory, it looks and reads wonderfully. Keep up the AWESOME work and thank you for the continued grandfathered price, very professional and generous of Sam and GBC.”



JOHNNY FURLONG
PARTNER, J AND L CONSULTING GROUP

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9

Total Customer References

VIEW ALL REFERENCES

ABOUT RESULTSBI



ResultsBI is passionate about helping companies improve their results. They help companies take their vision, turn it into an actionable strategic plan and provide tools to execute their strategy. Using the RESULTS platform keeps your communications focused on business, and saves enormous amounts of time by collecting everything relevant into the same place.

Featured Testimonials

“The strategic planning was a game changer for us and helped us get all on the same page. Now we run all our meetings on ResultsBI.com and love the ability to make all our notes in a central system the leadership team have regular reviews of the strategy and we derive our strategic goals from the same platform. We’ve achieved and implemented more in the first quarter than we have for the past 2 years.”

SPENCER DORMER
DYNAMICS GEX

“The Strategic Planning Workshop was just superb and deeply inspirational. This was easily the best two hours I have spent on any new endeavour in the past several years.”

MAURICE O’CONNOR
CHIEF EXECUTIVE OFFICER, VEARSA

“ResultsBI.com is a must for CEO’s and business owners. It’s the best tool I’ve used to both define and align my team to our company’s strategy.”

PETER STEELE
CEO, REVENUE AUTOMATION

“With the help of the ResultsBI.com Platform we exceeded our growth target by 23%.”

GERRY SUCKLING
GENERAL MANAGER, INTEX GROUP

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ABOUT RHYTHM SYSTEMS



Rhythm Systems provides software and consulting for mid-market companies to achieve successful business execution. Their cloud-based software streamlines strategic planning and execution for mid-market CEOs, executive leaders and departmental teams – ensuring all employees are aligned and working toward long-term, annual, quarterly, weekly and daily goals. They enjoy working with the top mid-market growth companies in the world – many of them Inc. 500 Winners, Best Place to Work Recipients and leaders in their industry.

33

Total Customer References

VIEW ALL REFERENCES

Featured Testimonials

“Rhythm has been our secret weapon for aligning our company's strategy and teams. As we grew from 50 to 1,600 employees, Rhythm has kept our executive team and functional groups focused on the right goals quarter over quarter.”



MICHAEL PRAEGER
CHIEF EXECUTIVE OFFICER, AVIDXCHANGE

“Rhythm is an important part of our execution strategy. It is a core part of how we get things done. With Rhythm, hundreds of people know if they have good day or not because they know what their numbers are.”



JOE GERAGHTY
COO AND CHIEF PEOPLE OFFICER, IMAGEFIRST

“The results were amazing. Virtual planning gave us the flexibility to transform our in-person 2-day planning session into shorter highly focused deep dive sessions addressing critically important topics over 3 half days. Our team was focused and engaged, and we enjoyed the discussion and came out highly aligned with clear actionable steps to take. It was one of our most productive sessions.”



MARK NUSSBAUM
CHIEF OPERATING OFFICER, SIGNATURE CONSULTANTS

“Rhythm has been great at adapting to changing business conditions and facilitating our quarterly planning in a fully distributed fashion. It's critical to maintain the discipline of steering the business and we found the virtual session to be just as effective as our on-site sessions.”



TODD OLSON
CEO AND FOUNDER, PENDO

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