

Financial Planning & Analysis (FP&A) Category

SUMMER 2026
Customer Success Report





Financial Planning & Analysis (FP&A) Category

Financial planning and analysis (FP&A;) software helps you with the budgeting, analytical, and forecasting procedures that support your company's business strategy and financial health. The platform assists FP&A; directors, managers, and analysts to provide senior management with the financial information and analysis they require to make major strategic, financial, and operational decisions.

FP&A; professionals can use the software to run the annual budgeting procedure and create regular forecasts that indicate the firm's expected future performance. They can leverage the platform to compare actuals versus plans, update forecasts to reflect real performance, and inform management on the progress of the organization's strategic initiatives.

Customer Success Report

Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

The overall Customer Success ranking is a weighted average based on 3 parts:



CONTENT SCORE

- ✓ Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- ✓ Customer reference rating score
- ✓ Year-over-year change in amount of customer references on FeaturedCustomers platform
- ✓ Total # of profile views on FeaturedCustomers platform
- ✓ Total # of customer reference views on FeaturedCustomers platform



MARKET PRESENCE SCORE

- ✓ Social media followers including LinkedIn, Twitter, & Facebook
- ✓ Vendor momentum based on web traffic and search trends
- ✓ Organic SEO key term rankings
- ✓ Company presence including # of press mentions



COMPANY SCORE

- ✓ Total # of employees (based on social media and public resources)
- ✓ Year-over-year change in # of employees over past 12 months
- ✓ Glassdoor ranking
- ✓ Venture capital raised

Award Levels



MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.

2026 Customer Success Awards

Check out this list of the highest rated Financial Planning & Analysis (FP&A;) software based on the FeaturedCustomers Customer Success Report.



* Companies listed in alphabetical order



2026
**FINANCIAL
PLANNING &
ANALYSIS (FP&A)**

MARKET LEADER



ABOUT BOARD



Board's Intelligent Planning Platform delivers solutions that help over 2,000 organizations worldwide plan smarter — enabling actionable insights and better outcomes. Board helps leading enterprises discover crucial insights which drive business decisions and unify strategy, finance and operations through more integrated and intelligent planning to achieve full control of performance. Partnering with Board, global enterprises such as H&M, BASF, Burberry, Toyota, Coca-Cola, KPMG, and HSBC have digitally transformed their planning processes.

524

TOTAL CUSTOMER REFERENCES

**VIEW ALL
REFERENCES**

FEATURED TESTIMONIALS

“Platforms like Board have proved to be really useful in this respect, because they're designed and developed with a technology that enables remote working, even in highly complex situations, where people have been separated from their habitual “physical” place of work.”

DANIEL LEVASSEUR
CHIEF INFORMATION OFFICER, BOIRON

“Before Board, consolidation was a time-consuming and error-prone process. Now, we have full visibility across all entities and can close our financials with confidence and accuracy.”

ALBERTO BASSO
GROUP CONTROLLER MANAGER, CEREAL DOCKS

“Thanks to Board, our financial team has evolved from a number cruncher into a real business partner, able to drive performance in a turbulent environment.”

GERBEN BIJLHOLT
SENIOR BUSINESS CONTROLLER, TELECOMS GIANT ODIDO

“Board was the most flexible solution we evaluated—like a blank canvas that allowed us to design our reporting environment entirely on our terms.”

ROEL OCKET
BUSINESS & FINANCIAL CONTROLLER, VAN MOER LOGISTICS

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ABOUT INSIGHTSOFTWARE



insightsoftware is on a mission to help companies turn their financial & operational data into better business outcomes that drive growth and ROI. Through their innovative, turn-key reporting and performance management solutions, insightsoftware provides users with real-time access to data-driven insights in an efficient, cost-effective and secure manner. Featuring integration support for over 130 tier 1 and tier 2 ERP systems, as well as full integration into Microsoft Excel, the company has the experience and flexibility to help business leaders unlock the power of their business data so they can understand, manage and optimize their business with...

953

TOTAL CUSTOMER REFERENCES

**VIEW ALL
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FEATURED TESTIMONIALS

“We mapped out our needs and realized Clausion’s IFRS capabilities were exceptional. Pre-built templates and automation were readily available. Minimizing manual intervention during consolidation while maintaining system efficiency was crucial. We envisioned a single system for both internal and external accounting.”

ANNELI RASKILA
FINANCIAL MANAGER, PARMACO

“But Excel struggled to handle the massive data transfers. With Clausion, business units directly input data, enabling centralized data management. Allocation tasks, such as splitting costs across various units, are now significantly easier.”

HENRIK RANTA
CONTROLLER, GRANLUND

“The simplicity of setting up the template makes it a very user-friendly tool. I like that I can quickly change a few parameters and pull the data I need without needing to know SQL.”

DARLA CRUZ
ACCOUNTING MANAGER, BAPTIST HEALTH

“The product was very simple to install and test. It works seamlessly with our Oracle E-Business Suite modules.”

HANS LUI
DIRECTOR OF APPLICATIONS, BANDAI NAMCO

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lululemon athletica





ABOUT JEDOX



Jedox's unified planning, analysis and reporting empowers decision-makers from finance, sales, purchasing and marketing. Jedox helps business users work smarter, streamline business collaboration, and make insight-based decisions with confidence. Over 1,900 organizations in 127 countries are using Jedox for real-time planning on the web, the cloud, and on any device. Jedox is a leading Business Intelligence and Corporate Performance Management solutions provider, available globally through over 180 certified business partners. Jedox provides software, support and ongoing training, with implementation and maintenance expertise for customers...

435

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“Our experience with Jedox and the implementation team has exceeded our expectations. Even though we just started our journey, the early results are promising. Jedox has increased our teams ability to add value for our stakeholders rather than being bogged down by preparing data. We are looking forward to unlocking more from the tools.”

SARAH HO
DIRECTOR REWARDS, ORG DEVELOPMENT PEOPLE
SERVICES, CAROUSELL GROUP

“With Jedox, we set up an individual HR controlling system in a short time and can now analyze and plan personnel costs in detail. The HICO-Group provided us with optimal support in this process.”

ESTHER GENRICH
COMPENSATION & BENEFITS MANAGER, PERNOD
RICARD

“Jedox freed us up to spend more time on analysis and less time on report building. Now we can close faster, support decision-making sooner, and actually influence the business.”

KEVIN GRIFFIN
DIRECTOR OF FP&A, CONSTRUCTION FORMS INC.

“Jedox has improved planning accuracy and saves us a day and a half each month on generating forecasts for the holding company.”

PHILIPP VON ARNIM
DIVISION MANAGER GROUP CONTROLLING &
ACCOUNTING, ZERTUS

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Brangs+Heinrich
Verpacken. Schützen. Sichern.





ABOUT ONESTREAM SOFTWARE



OneStream provides an intelligent finance platform built to enable confident decision-making and maximize business impact. OneStream unleashes organizational value by unifying data management, financial close and consolidation, planning, reporting, analytics and machine learning. We empower Finance and Operations teams with AI-enabled insights to make faster and more intelligent decisions every single day. All in a single, modern CPM platform designed to continually evolve and scale with your organization. To learn more visit www.onestream.com.

305

TOTAL CUSTOMER REFERENCES

**VIEW ALL
REFERENCES**

FEATURED TESTIMONIALS

“The implementation of OneStream has made the month-end close process much more efficient. With HFM, responsibility for critical tasks lay with the consolidation team, which often led to bottlenecks and a heavy workload. Thanks to OneStream's flexibility and user-friendliness, various processes have been automated and simplified, significantly reducing the need for support.”

LUCIANA CIRCELLI
CONSOLIDATION APPLICATION EXPERT, BÜHLER AG

“OneStream software has helped Quala to streamline our financial consolidation process and understand our profitability to the detail of SKUs. Our team drastically reduced the time spent on managing analytics and reports in spreadsheets. Now we can use that time to make strategic decisions, which is exactly what any financial expert should focus on.”

CARLOS GRIJALBA
CORPORATE FINANCIAL PLANNING MANAGER, QUALA

“OneStream opened the door to standardizing our reporting needs. Reporting is dynamic with the ability to drill down into data, link to other cube views and add dimensionalities. We've received major benefits around intercompany eliminations, multiple currency nominalization comparisons and cash flow reporting.”

BRIAN BAYNE
DIRECTOR OF FINANCIAL SYSTEMS, TENNECO

“The one phrase I would use to describe OneStream is 'great business value' – being able to extend the number of reporting processes in the platform provides a much more structured way of working. We can look at the data with more transparency to see where there may be data quality issues.”

WILNA LINDEMAN
MANAGER OF FINANCIAL INFORMATION SYSTEMS,
NUTRECO

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ABOUT PIGMENT



Pigment is the business planning platform for fast-growing companies. Their mission is to help companies make better, faster decisions in a changing world, and drive revenue growth. At Pigment they believe that Real-time data informs better outcomes. Trim your sail, and make the best use of current winds. Reporting should be accurate, quick, and insightful. Planning should be simple, smooth, and delightful. Less time should be spent on data crunching, more time on bringing insights to the business. Collaboration should be at the heart of any planning process, so your organization works as...

95

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FEATURED TESTIMONIALS

"We decided to go with Pigment thanks to its robust integrations and collaboration capabilities - it allows not just the finance team to look at the data, but other departments too."

LUKAS PAULIKAS
FP&A ANALYST, PLEO

"The time our FP&A team has to spend to prepare things is essentially eradicated and it allows us to really add more value to the business and focus on analyzing numbers."

MOHAMAD MOOKHITH
FP&A MANAGER, DELIVEROO

"What makes Pigment stand out from the crowd is simple. To each of our questions, Pigment answered, 'Yes, it's possible. Let me show you how right now.'"

HUY LÊ
HEAD OF FINANCE TRANSFORMATION, WEBHELP

"Our FP&A department has increased the planning frequency from quarterly to weekly."

JOSE RAMON IGLESIAS
VP OF FINANCIAL PLANNING & ANALYSIS | FP&A,
UBERALL

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ABOUT PROPHIX SOFTWARE



Your business is evolving. Your systems should evolve too. Achieve your goals more successfully with Prophix's innovative Corporate Performance Management (CPM) software. Improve profitability and minimize risk when you automate repetitive tasks and focus on what matters. Budget, plan, consolidate and report automatically. Whether in the cloud or on-premise, Prophix supports your future with a platform that flexes to suit your strategic realities, today and tomorrow.

314

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“Prophix One Account Reconciliation was a vital decision in our ever-evolving quest for expansion and having more efficient processes when doing so. We’re gearing up for a historical year in 2025 and want to make sure we have the correct key players to further support our core mission of both innovation and seamless experiences.”

YU GNEZIL
CONTROLLER, JAMUL CASINO

“What I love about Prophix is that it gives us back time, and with that, the opportunity to find more rewarding ways to spend our days. Rather than just focusing on checking numbers, we have more time to evaluate, analyze, and see the interesting side of the business.”

JENNIE ROBISON
VICE PRESIDENT, CONTROLLER, KAJIMA BUILDING & DESIGN GROUP, INC.

“What I like most about Prophix is its flexibility. We have complete control of the software. The flexibility and performance of the application allows us to deliver a high value-added service to our customers, whether it is consolidation outsourcing or support and consulting.”

PAUL DE VUONO
CONSOLIDATION MANAGER, PARFI GROUP

“Prophix perfectly meets the quick close goals and need for frequent reporting of international groups like ours. Prophix's quality support ensures the project will be completed on time.”

FLORENT CHEVALIER
CHIEF ADMINISTRATIVE OFFICER EUROPE, PORCHER INDUSTRIES

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IONIS

**FLOOR
DECOR**

AAA
Northeast

SKANSKA

Westfield



ABOUT SAGE INTACCT



Sage Intacct is the innovation and customer satisfaction leader in cloud Financial Management. With the powerful combination of Sage and Intacct, the Sage Business Cloud offers the best capabilities of both companies. Bringing cloud computing to finance and accounting, Sage Intacct's innovative and award-winning applications are the preferred financial applications for AICPA business solutions. In use by organizations from startups to public companies, Sage Intacct is designed to improve company performance and make finance more productive. Hundreds of leading CPA firms and Value Added Resellers also offer Intacct to their...

854

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

"Sage has so many different levels of data that you can pull from. Even if it is something you don't need now, it sets you up for potential growth in 5 to 10 years."

MORGAN SCHWEITZER
CONTROLLER, LUNAR COMPANIES

"Sage Intacct is our constant. Every day brings new challenges. Having one reliable system lets us perform under pressure—that's huge."

TONY HAAS
CHIEF ACCOUNTING OFFICER, HIGGINBOTHAM

"Sage Intacct centralizes all our entities, reducing manual work and improving data accuracy."

CRISTY JONES
CONTROLLER, CAPSTONE HOLDINGS LLC

"Sage Intacct cut down the amount of time that we spend on audits."

BRENDA SISEL
AVP OF ACCOUNTING & FINANCE, NSLP

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ABOUT VENA SOLUTIONS



Vena is an Agentic Complete Planning Platform that empowers organizations to create value through contextual, connected, and continuous decision-making. Thousands of businesses worldwide rely on Vena to drive collaboration, visibility, and agility without leaving their trusted Microsoft productivity tools. Vena unifies strategic, financial, and operational planning in an intelligent, Excel-native platform that integrates seamlessly with the Microsoft ecosystem. By embedding AI-powered foresight and automation directly into Excel, Power BI, and Teams, Vena enables real-time,...

275

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FEATURED TESTIMONIALS

“Now our stakeholders can get detailed profitability reports with a button—and that’s where I think the power of Vena shines through for us. Everyone always has the data they need to make the right decisions and help the business succeed.”

MANI ALKHAFI
VP OF BUSINESS PLANNING AND PROCUREMENT, FIRST
MAJESTIC SILVER CORP.

“Now when we close our books, we do our variance analysis, we forecast the remainder of the year for any known updates and we do our budget, which all rolls into my three-to-five-year projection model that I work with investors and banks on. It gives me a pulse of the entire enterprise.”

MATTHEW ENNEN
VP OF FP&A, PRIME HEALTHCARE

“With Vena, we don’t need to worry about Excel sheets crashing anymore. I can slice and dice data so easily now. It only takes me a couple of hours to get 49 different reports out.”

TRACY COOK
BUSINESS INTELLIGENCE MANAGER, ACME LIFT
COMPANY

“Everywhere we’ve deployed Vena, we’ve never had resistance—Vena just improves the process.”

TREVOR HANBURY
SVP FINANCE, CENCORA

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ABOUT WORKDAY ADAPTIVE PLANNING



Workday Adaptive Planning

Workday Adaptive Planning is powering a new generation of business planning. Driving business agility in a fast-moving world, Workday Adaptive Planning leads the way for people in companies to collaborate, gain insights, and make smarter decisions faster. Powerful modeling for any size organization, yet so easy for everybody who plans. Our comprehensive set of cloud-based planning software solutions supported by a powerful, in-memory technology platform that enables functional and company-wide business planning and built-in analytics at very large...

1254 TOTAL CUSTOMER REFERENCES

**VIEW ALL
REFERENCES**

FEATURED TESTIMONIALS

“With Extend, we can customize our Workday system so that employees have one place to go to manage HR transactions and also access services that improve engagement.”

MEGAN MCCARTNEY
DIRECTOR OF HUMAN CAPITAL MANAGEMENT
SYSTEMS, ST. LUKE'S UNIVERSITY HEALTH NETWORK

“Workday has given us immediate, accurate, and consistent data, conferring decision-making authority.”

ALVIN VALERIANO
GLOBAL DIRECTOR, DATA PLANNING AND
MANAGEMENT COE, YOKOGAWA

“With Workday, we've been able to streamline our month-end close process while strengthening our internal controls. It's been incredible.”

MANAGING DIRECTOR OF CORPORATE ACCOUNTING
NELNET

“Whenever Workday Financial Management takes an upgrade, Workday Extend rises with it. That was a key selling point.”

DIRECTOR OF ADVERTISING
SHELTER INSURANCE COMPANY

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2026
**FINANCIAL
PLANNING &
ANALYSIS (FP&A)**

TOP PERFORMER



ABOUT ALEPH



Aleph helps top finance teams work with their data in real time. Businesses can automate financial models and streamline budgeting and forecasting with the fastest-to-implement FP&A platform. Aleph eliminates the need to export data from multiple sources by syncing spreadsheet models with data from 150+ integrations, and allows teams to interact with their data in no-code dashboards.

34

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“Aleph has been a game changer for us. It's extremely flexible to build and adjust your forecast. You can do it in Excel. You can do it in Google Sheets. We have gone from tracking 10 to 15 drivers of our forecast model to now something like 50. The growth in the tools that we can monitor really helps us identify what's driving changes and outcomes in our models.”

CHUCK FISHER
CHIEF FINANCIAL OFFICER, TURO

“Aleph has given me much more confidence in the reports we present because I can check the data in real time and make any changes that need to be made upfront.”

SHELLIE WONG
ACCOUNTING MANAGER, Y COMBINATOR

“Aleph created the output of at least one analyst without hiring anyone, and by the end of this year, it will be two.”

AXEL AMAR
VICE PRESIDENT OF FINANCE, TURO

“We're very excited with Aleph. It has brought a lot of joy to us, and I don't say that about many tools.”

ALLY NABBOUH
FP&A MANAGER, POSTSCRIPT

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DocuSketch°



Envoy



TURO



Combinator



ABOUT CENTAGE



Centage is a leading provider of modern FP&A software solutions that empower Finance teams to lead the way to a stronger, more agile business. Our cloud platform, Planning Maestro, makes sophisticated budgeting, planning, and forecasting easy and accessible. Intuitive automation accelerates workflows and improves accuracy, enabling Finance leaders to deliver reliable information and meaningful insights at the speed of today's business. Centage serves over 10,000 users worldwide.

102

TOTAL CUSTOMER REFERENCES

**VIEW ALL
REFERENCES**

FEATURED TESTIMONIALS

“Planning Maestro is very easy to use in that regard because we can download a set of drivers or set our operating costs, tweak them as necessary, then upload them back into the system. And in no time at all I have a working budget for the new contract in just an hour.”

DAVID CARLISLE
CHIEF FINANCIAL OFFICER, AMWASTE

“Budget Maestro is a nice product, we're doing well with it. We actually like the way the account groups were set up in Budget Maestro so much, we are going to modify our ACCPAC accounting system to match.”

GREG DOYLE
AVP AND CONTROLLER, MCLEAN BUDDEN, MCLEAN BUDDEN

“The Budget Maestro staff has given our company such a positive experience because of their genuine desire to help us as customers and users.”

EMILY LOCKE
FINANCIAL ANALYST, RISK STRATEGIES

“Before Centage, everything was in linked workbooks. If one broke, it all broke.”

MATTHEW PAWELSKI
DIRECTOR OF BUDGET OPERATIONS & REIMBURSEMENTS, BOSTON CHILDREN'S HEALTH PHYSICIANS

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ABOUT CUBE SOFTWARE



Cube Software is the simplest FP&A platform on the planet that empowers Finance teams to deliver faster, more strategic insights that drive the business forward. Built by Finance for Finance, Cube streamlines manual data transformation, reduces errors, and improves collaboration. Think Enterprise FP&A meets the flexibility of your spreadsheet. Best part is you can go live in just days, not months.

48

TOTAL CUSTOMER REFERENCES

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REFERENCES**

FEATURED TESTIMONIALS

“Before Cube we had to pull everything manually from QuickBooks, and force all of the data, including multiple currencies, into one report. Since these reports would change from month to month, they became outdated quickly and unable to give us the information we needed.”

ANNA MARIA ACCARDI
CFO, LABELIUM

“Cube gave us a great amount of flexibility with how we could manipulate reporting from our ERP, NetSuite. It allowed us to leverage spreadsheets that incorporate easily into our modeling and budgeting, which was an advantage over some more rigid solutions.”

TIM R.
ACCOUNTING MANAGER, BANKING COMPANY

“Cube is allowing us to bring data to leaders easier and faster. We can provide transactional details much easier than before.”

PAUL MOTSKIE
DIRECTOR OF FP&A, KCAS

“Cube has proven to be the most reliable and flexible solution I've ever used and is our singular source of truth.”

JACOB BARDEN
SENIOR FINANCIAL ANALYST, ARCADIA

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Figment



harness



InStride™



kitepipe™



ABOUT FATHOM



Fathom is an easy-to-use management reporting, forecasting and financial analysis tool, which helps you to assess business performance, monitor trends and identify improvement opportunities.

39

TOTAL CUSTOMER REFERENCES

**VIEW ALL
REFERENCES**

FEATURED TESTIMONIALS

“Fathom makes management reporting and forecasting simple – you can give clients as much or as little information as they require.”

VIKKI COE
ACCOUNTANT, PINK PIG FINANCIALS

“Fathom is a critical tool that allows us to get a complete view of finances across our entire franchise network.”

CONNIE FRANCIS
LAWHORN CPA GROUP

“Fathom is the complete tool for linking past and future performance, a must-have for any business.”

BRETT GOGGIN
OWNER, AIRSMART

“Fathom makes consolidating data from multiple files, easy.”

BRIAN GREEN
SENIOR ACCOUNTANT, TATE PARTNERS

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SHORTS

pinkpig
FINANCIALS

L LAWHORN
CPA GROUP, PLLC

KRESTON
REEVES





ABOUT HIBOB



Hibob was created based on the understanding that the world of work is changing. It was Founded in 2015, Hundreds of businesses enjoy bob's fresh approach to employee experience through a smart app, a personalized benefits store, and inviting onboarding and engagement tools. Bob is a people management platform that helps fast-growing companies bring out the best in their employees.

184

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“[HiBob] is helping us raise the financial acumen of non-finance team members across the company. We have about 40 company users in [HiBob] and it's opening up a lot of eyes to how our finances work. We're taking financial data and making it make sense to them.”

ZACK MCCARTY
DIRECTOR OF FP&A, QWICK

“[HiBob] has allowed us to do the annual and quarterly budgeting process far more efficiently than we could ever do before. It allows us to snapshot our budget and compare to previous budgets and forecasts far more easily and frequently. That's a big win.”

MAX MLINARIC
CO-FOUNDER AND CEO, CONOSCO

“[HiBob] helped us leapfrog the traditional approach to finance. Instead of spending our early days building disconnected spreadsheet models, we jumped straight to strategic finance software.”

TONY LE
DIRECTOR OF FINANCE, PIPE

“[HiBob] allows us to keep the finance team to a minimum yet we're still able to deliver sophisticated financial analysis to our founders and the board.”

MIKE NUCCI
DIRECTOR OF OPERATIONS, MAESTROQA

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canvas



 AMPER

 DefinedCrowd





ABOUT LIMELIGHT SOFTWARE



Limelight is a cloud-based FP&A platform designed to increase collaboration, productivity and time spent making intelligent, data-driven business decisions. Our software integrates with leading ERP systems to centralize and leverage data to provide real-time insights for budgeting, forecasting and reporting. Budget Mangers use Limelight to plan and forecast by designing and managing their own budget sheets with our user-friendly interface. They collaborate across departments in real time and create automated financial and comparative...

27

TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“Limelight lets us put everything in one place. We can get our budgets and reports done much faster now that we no longer deal with disparate spreadsheets.”

JANE MURPHY
VICE PRESIDENT FINANCE & ADMIN, CONNECTICUT
GREEN BANK

“Limelight offers great value for the cost. If you want to present TM1 to your business users in a prettier way, Limelight is the right solution for you.”

SCOTT BLACK
IT SOFTWARE SUPPORT ADMINISTRATOR, SALT LAKE
CITY

“Limelight is adding great value for us. Users find it easier to adopt the system and we now have a centralized place for budgets, expenses and reports.”

BENNY CHAN
SENIOR PROJECT MANAGER, INTERNATIONAL MEDICAL
CORPS

“Limelight was the right choice for our team! We were able to create forecasts and new metric reports that better guide our business decisions.”

MEGAN KOREN
VICE PRESIDENT OF FINANCE, CRESA



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cresa





ABOUT LUCANET



Lucanet isn't merely a software. It's a platform for transformation. Our CFO Solution Platform takes the complexity out of consolidation, planning and reporting, giving finance teams back their most valuable asset: time. Time to analyze, strategize, and become true partners in driving organizational success. With Lucanet, finance teams themselves transform – from data entry clerks to trusted advisors with the power to make impactful decisions. Simplicity drives Lucanet. We create intelligent software that's user-friendly, standardized and ready to go – right out-of-the-box. Our SaaS-based platform empowers finance professionals...

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FEATURED TESTIMONIALS

“Thanks to Lucanet, we now have an overview of everything at the same time. When the CEO calls and asks for a group position on something, Lucanet can give those answers at the click of a button.”

NICHOLAS MATTHEWS
CHIEF FINANCIAL OFFICER, STONEWOOD WEALTH
MANAGEMENT

“Lucanet let us triple our statutory reporting scope without adding headcount. What began as a compliance task is now the single source everyone trusts.”

ANNE FEHR
HEAD OF CONSOLIDATION & DATA, HABITAT EN
RÉGION

“With Lucanet, we can build any report or profit-and-loss statement on demand for stakeholders, without needing consultants or IT specialists.”

PASCALE RUMEAU
DEPUTY CFO, BORDEAUX MÉTROPOLE ÉNERGIES

“Thanks to Lucanet, we can close every month in five days instead of twenty, and with far greater reliability.”

GWENDAL ROUX
HEAD OF MANAGEMENT CONTROL & SI, MYLIGHT150

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C O R A M



BASIC-FIT





ABOUT PLANACY



Planacy is a leading platform for data-driven budgeting, forecasting and planning. With a passionate and entrepreneurial team as their foundation, and an innovative and powerful technical platform as their means, they want to keep developing and offering the leading platform for data-driven, predictive and continuous financial planning.

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FEATURED TESTIMONIALS

“A great challenge for us was that we spent too much time updating templates and making sure everyone was working in the correct Excel sheet. The entire solution felt insecure. Planacy has simplified and streamlined all our processes and made it possible for us to work more driver-based. The greatest benefit of Planacy is definitely that our entire budgeting process is much safer and more efficient now.”

KARIN JACOBSEN
HEAD OF SUPPLY & OPERATIONS, SANDQVIST

“We used to manage everything in Excel, but now with a planning tool the actual data and forecasts are integrated so we have full control and can make proactive decisions. Plus, the system isn't just set up based on the opinions of management – the operative part of our organization have greatly influenced the content and user interface, which has been very successful.”

MAGNUS EKSTRÖM
CFO, BESQAB

“We invested in Planacy with the aim to save money by increasing both the quality of the budget as well as the follow-up process, and we're so happy with Planacy, both the product and the company.”

FREDRIK ELLIOT
CFO, STOCKHOLM PRIDE

“Planacy and Millnet BI have also been two of the few suppliers who have actually kept their promises when they delivered on time and kept costs according to set estimates.”

CAMILLA MOLIN
CONTROLLER, WISE GROUP

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borås elnät



**OFFICE
MANAGEMENT**

SANDQVIST



ABOUT PLANFUL



Planful is the FP&A platform for Continuous Planning. They provide an end-to-end cloud FP&A platform with everything you need — financial planning, consolidation, and reporting & analytics — in one place and accessible to everyone from anywhere. They help you automate and accelerate these everyday processes to increase the frequency of decisions, accelerate insights, and shorten the time it takes to turn those insights into action. The result is an organization that is agile and has an elevated financial IQ.

294

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REFERENCES**

FEATURED TESTIMONIALS

“Planful let us create something where anyone can walk in and learn the process. If someone needs an answer, they can get it themselves without me getting involved. We weren't doing most of this before, so Planful has become a key piece of our growth because we're getting more visibility into areas we couldn't previously. It's just been huge.”

BEN THOMAS
FINANCIAL CONTROLLER, THE LEAD GROUP

“Planful enables us to do complex, project-level variance analysis faster and easier than before. These and the other insights we're getting out of Planful make us very agile, so we can respond to what's happening in the business very quickly.”

BARRETT GILLEY
VP, FINANCE, ORION

“Planful has been like a single source of truth. It automated the whole budget process for us and reduced the time to build the budget. We have more buy-in from users, and the users feel more engaged with the platform.”

ANITHA RAMARAJ
MANAGER OF FP&A, IGLOO

“The time savings is the best part of Planful. We've saved about 660 hours annually after implementing Planful, and that number continues to grow as we maximize how we use Planful.”

RUBY TAN
PLANNING AND RESERVING MANAGER, SAFETY NATIONAL

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ABOUT UNIT4 FINANCIAL PLANNING & ANALYSIS

UNIT4

Our intelligent financial planning & analysis tools are designed for people who like simple but deal with the complex. We help your teams not only understand the numbers but also share and act on that insight to achieve better results. Unit4 Financial Planning & Analysis makes it faster and easier for your people to understand what really matters and apply that knowledge to turn your organization's plans and ideas into action. Unit4's FP&A software solution gives your people better, faster ways to put the numbers to work — through smarter performance management; planning, budgeting & forecasting;...

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TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“Unit4 ERP is an instrumental factor in setting the company up for continued growth internationally, with a transformation to dynamic forecasting, planning, and tracking globally. It also empowers people for common direction, faster decision making, and agility.”

KAJ WIKSTRÖM
CHIEF FINANCIAL OFFICER, QVANTEL

“Unit4's digital capabilities, self-service reporting features, flexi-field functionality and user-friendly screens best met our needs and provided us with the opportunity we were looking for to take our business to the next level.”

LINDA SABATINI
FINANCE OPERATIONS AND SYSTEMS, METRO VANCOUVER

“The Unit4 FP&A team quickly got to understand our business. They were very good at listening to our requirements and drawing upon their knowledge of the product to meet our specific requirements.”

CLAIRE BIRCH
HEAD OF REPORTING, WSP

“I think Unit4 should change its name to 'Unique4.' Their ERP software solution is really performant in terms of ease of use, flexibility, and innovation for strong growing companies like SQLI.”

OLIVIER STEPHAN
CHIEF FINANCIAL OFFICER, SQLI



LIEBHERR

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2026
**FINANCIAL
PLANNING &
ANALYSIS (FP&A)**

RISING STAR



ABOUT DRIVETRAIN



Drivetrain

Drivetrain is a financial planning & decision-making platform that helps businesses scale and achieve their targets predictably. Modern finance teams are looking for better ways to plan and make decisions based on data. With Drivetrain, companies make more confident, data-driven decisions to drive more predictable growth.

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TOTAL CUSTOMER REFERENCES

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REFERENCES**

FEATURED TESTIMONIALS

“When you're in the initial days, the competitive advantage in sales comes from the hustle and push of the founders and the early sales team. But, once you scale – and as you scale more – it becomes all about data, data, data the way [the data] shows up on Drivetrain is clean. A person can drill down into everything.”

KUSHANK PODDAR
HEAD OF SALES STRATEGY, LAMBDATEST

“All our data is all within Drivetrain, whether it's 1 year or 1 month, and we are able to drill down with more confidence. The tool is very easy to use too and we are able to quickly model new business requirements and figure out where we're today and where we're going.”

RAHUL KUMAR
VP BUSINESS FINANCE & STRATEGY, FAREYE

“Drivetrain clearly shows us how the conditions are changing so that we can adjust our forecasts as average deal cycle times, win rates, and deal sizes change, we are able to recalibrate quickly and adjust our forecasts and guidance for the quarters ahead.”

AMAN BAFNA
MANAGER - OFFICE OF THE CEO, MINDTICKLE

“Drivetrain has added a level of granularity and dimensionality to our plans and forecasts that was difficult to do on Google Sheets. We are able to adjust plan assumptions to model new scenarios quickly.”

NAGA SUBRAMANYA
ASSOCIATE DIRECTOR OF FINANCE, AIRMEET

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ABOUT JIRAV



Jirav is financial planning and analysis in the cloud that helps accounting and finance teams budget and forecast without the need for stale, error prone spreadsheets. Designed to be completely customizable, Jirav lets you track, forecast, and share the data that matters most to your business.

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TOTAL CUSTOMER REFERENCES

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REFERENCES**

FEATURED TESTIMONIALS

“Jirav set me up for the next phase of my business. Jirav also helped me develop my tiered pricing model and gave me amazing insights into my client's data. Helping my clients with their future goals is my primary focus and Jirav gives me what I need to help them make educated business decisions.”

DAWN BROLIN
CEO, POWERFUL ACCOUNTING

“Jirav bridges the gap between planning and tracking. Now instead of presenting our clients with Excel models that go stale the next day, we leverage Jirav's technology to help them manage their business in real time.”

MATTHEW MAY
FOUNDER AND VP SALES AND MARKETING, ACUITY

“Jirav can help you truly understand where your business currently is and what it will take for you to meet your financial objectives in the future.”

BRAD THOMAS
COO & CO-FOUNDER, EVERCAST

“The Jirav team will take your business, and treat it like theirs and I can't stress enough how important that is to us.”

JOHN BEDNARSKI
MANAGING PARTNER, APEX UNLIMITED SERVICES

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ABOUT KEPION



Kepion is a cloud planning & analytics software company that connects all organizations' teams under a single view of their business performance. They enable more intelligent decisions to be made by companies about their financial and operational future. Kepion global offices and partners deliver rapid solutions for mid-size and enterprise customers. They make it possible for businesses to be empowered with real-time analytics, what-if scenario modeling, and the ability to model complex scenarios and forecast continuously with smart intelligence built-in.

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TOTAL CUSTOMER REFERENCES

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REFERENCES**

FEATURED TESTIMONIALS

“The speed at which changes can be implemented allows IT to focus on user requirements instead of technical coding which, in turn, is bringing value to the business.”

MELANIE BRITENSTINE
GLOBAL BUSINESS INTELLIGENCE MANAGER,
ENERGIZER HOLDINGS

“There are aspects of Kepion that are very simple. Loading in the budget, to expenditures, to classification of the number of devices is all very easy within Kepion.”

PIER FASNACHT
DIRECTOR OF INFORMATION TECHNOLOGY SERVICES,
UNITING CHURCH IN AUSTRALIA

“The Kepion generated cubes could be used as real-time data feeds to our PowerPivot dashboards for a consolidated view of the company.”

SEBASTIAN FAVILLA
FINANCE PLANNING LEAD, SUDOCEAN

“With Kepion, we have true cross-functional planning, from budgets to team allocations to enterprise reporting.”

MICHAEL MACINTYRE
CHIEF STRATEGY AND OPERATIONS OFFICER, IHME

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BLUE LAGOON
ICELAND





ABOUT QUANTRIX



Quantrix customers come from many different areas but share a common need – a modeling and analysis solution that delivers flexibility, confidence and greater insight at an affordable cost. Quantrix has designed solutions that appeal to the largest multinationals as well as individual consultants and business professionals. Finance gurus, sales forecasters, risk managers, entrepreneurs, and business consultants as well as engineers, scientists, policy researchers and others, all use Quantrix to reach the highest levels of performance within their field. Quantrix is an independent business unit of IDBS, a leading provider of data management and analytics...

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FEATURED TESTIMONIALS

“Using the Qcloud has allowed us to share information more efficiently. Now we’re simply publishing that information to the Qcloud – they can go on when they are ready and download information and manipulate it how they need to. It certainly has been a time saver.”

NATHAN BRIGGS
SENIOR TREASURY ANALYST, THE JACKSON
LABORATORY

“Quantrix is a disruptive technology that reshapes the way we approach modeling and analysis, and makes it possible to contribute a significant and measurable value-add.”

ATK

“These large institutions operate very large funds – often in excess of hundreds of millions of dollars.”

JASON KLINGHOFFER
DIRECTOR, MISCHLER FINANCIAL

“Quantrix has it all. The value is incredible.”

ALEX NISENBOIM
TECHNICAL ARCHITECT, ASTOUND COMMERCE

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Lipkie Consulting