

Corporate Performance Management (CPM) Software Category

WINTER 2025 Customer Success Report







Corporate Performance Management (CPM) Software Category

Corporate performance management (CPM) software is used by enterprises to define and manage the strategies they require to track their business performance. The platform is utilized to create and execute processes and methodologies, enabling companies to monitor key performance indicators (KPIs) related to their corporate objectives. Typically, executives and managers leverage this solution to improve business performance, while accounting units also deploy it to assess financial performance.

CPM products consolidate several kinds of business information (sales, operational, financial, etc.) across all business units of a company. Therefore, the application needs to be integrated with software tools such as supply chain and logistics, CRM, accounting, and ERP solutions. In addition, integration is also required with governance, risk, and compliance software to manage risks that could affect business performance.



The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

The overall Customer Success ranking is a weighted average based on 3 parts:



CONTENT SCORE

- ✓ Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- Customer reference rating score
- Year-over-year change in amount of customer references on FeaturedCustomers platform
- ✓ Total # of profile views on FeaturedCustomers platform
- ✓ Total # of customer reference views on FeaturedCustomers platform



MARKET PRESENCE SCORE

- ✓ Social media followers including LinkedIn, Twitter, & Facebook
- ✓ Vendor momentum based on web traffic and search trends
- Organic SEO key term rankings
- Company presence including # of press mentions



COMPANY SCORE

- Total # of employees (based on social media and public resources)
- Year-over-year change in # of employees over past 12 months
- ✓ Glassdoor ranking
- Venture capital raised



Award Levels



MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.

2025 Customer Success Awards

Check out this list of the highest rated Corporate Performance Management (CPM) Software based on the FeaturedCustomers Customer Success Report.







Workday Adaptive Planning

















^{*} Companies listed in alphabetical order









ABOUT BOARD



Board's Intelligent Planning Platform delivers solutions that help over 2,000 organizations worldwide plan smarter — enabling actionable insights and better outcomes. Board helps leading enterprises discover crucial insights which drive business decisions and unify strategy, finance and operations through more integrated and intelligent planning to achieve full control of performance. Partnering with Board, global enterprises such as H&M, BASF, Burberry, Toyota, Coca-Cola, KPMG, and HSBC have digitally transformed their planning processes.

443

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

**Using BOARD has enabled us to integrate all the information from different sources within a single environment, to ensure immediate access to multidimensional analysis of the information, thereby simplifying our reporting procedures.

FRANCO IAZEOLLA
MANAGEMENT CONTROL DIRECTOR, CONAD DEL
TIRRENO

If With the help of BOARD, KPMG has come closer to its goal of creating a planning system landscape that is perceived at all levels as an enrichment rather than an obligation, and we are now exploiting all of its interactivity and data prognosis capabilities.

RALPH SCHATTEN
HEAD OF CONTROLLING, KPMG

In conclusion, if I had to recommend a BI and CPM tool to a business, I would have no doubts, I would advise it to select BOARD without worries. The tool is easy to use and flexible, but with an ability to guide the management of decisionmaking processes that we were unable to find in any of the other solutions taken into consideration.

ROBINSON CLUB

■ One thing that stands out from BOARD is that it combines BI and CPM in one solution, and it gives us more centralised reporting for all our data and collection processing.

HOWARD CHEUNG CIO, ACER















ABOUT ONESTREAM SOFTWARE



OneStream provides an intelligent finance platform built to enable confident decision-making and maximize business impact. OneStream unleashes organizational value by unifying data management, financial close and consolidation, planning, reporting, analytics and machine learning. We empower Finance and Operations teams with Al-enabled insights to make faster and more intelligent decisions every single day. All in a single, modern CPM platform designed to continually evolve and scale with your organization. To learn more visit www.onestream.com.

300

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

■■ We reviewed OneStream Software alongside other CPM providers but quickly realized that other vendors did not have the same functionality that OneStream could provide. We needed something we could manage within our own financial group instead of relying solely on IT. OneStream XF gives us complete autonomy as well as transparency, visibility and drill back capabilities into transactional data. OneStream's tailored... ■■

MICHAEL BARFUSS
CORPORATE CONTROLLER CLEAVER-BROOKS

**Now that we're live, I can truly attest to and appreciate the value we're getting from a single, integrated CPM platform. We have dramatically simplified our technical landscape while improving our reporting and analysis capabilities through the use of extensibility, self-service workflow-based reporting, etc.

RYAN WILD

VP, GLOBAL TECHNOLOGY & SOLUTIONS, THE CARLYLE GROUP **We are over the moon with the results OneStream's integrated platform for financial consolidation and management reporting offers. Not only were we able to standardize and automate our processes but also we significantly reduced the time needed to generate our corporate reports. OneStream delivered multiple solutions without the technical complexity of having to install,...**

KRISTINE FREEDMAN

COMMERCIAL MANAGER AND GLOBAL SYSTEMS PROJECT LEADER, MOLY-COP

**My favorite thing about OneStream is how easy it is, from a reporting standpoint, to dive through the data. I can navigate across different legal entities, I can navigate through different financials all through Guided Reporting. The reporting is fantastic. **II

ROBERT THOMPSON

GLOBAL CONTROLLER, VICTAULIC















ABOUT PLANFUL



Planful is the FP&A platform for Continuous Planning. They provide an end-to-end cloud FP&A platform with everything you need — financial planning, consolidation, and reporting & analytics — in one place and accessible to everyone from anywhere. They help you automate and accelerate these everyday processes to increase the frequency of decisions, accelerate insights, and shorten the time it takes to turn those insights into action. The result is an organization that is agile and has an elevated financial IQ.

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

Planful is a really slick tool that gives us a lot of intuitive reporting capabilities. The currency conversion is quite good. It's very easy to get your hands around Planful, and our users see that we've come a long way.

DANIEL RAHM

Planful has increased efficiency in forecasting a large complex budget every month. Now budget managers can easily forecast based on real-time data.

CHRISTINE KELLY

[Planful] has transformed our budget process from a manual task with limited participation to collaboration among managers on building a detailed budget.

RENA COTTAM

Plannuh is the perfect tool for managing a marketing budget that is distributed across a global team. 🛂

STEVEN STEENHAUT















ABOUT PROPHIX SOFTWARE



Your business is evolving. Your systems should evolve too. Achieve your goals more successfully with Prophix's innovative Corporate Performance Management (CPM) software. Improve profitability and minimize risk when you automate repetitive tasks and focus on what matters. Budget, plan, consolidate and report automatically. Whether in the cloud or on-premise, Prophix supports your future with a platform that flexes to suit your strategic realities, today and tomorrow.

314

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

■ We found a flexible performance management application that not only allows us to work more efficiently, but also gives us the transparency to make better business decisions at the ground level. There isn't anything that we've tried to do with the system that we haven't been able to accomplish. ■

DENISE FEECE
DIRECTOR OF OPERATIONAL ACCOUNTING &
CORPORATE PLANNING, COLEMAN CABLE

[Prophix] really gives you the ability to budget at an individual person level. So, you can actually calculate telephone expense, salary expense, automobile expense at a very detailed level, which then can be aggregated up.

MICHAEL FLANAGAN
FINANCIAL PLANNING AND ANALYSIS LEADER,
WESTFIELD GROUP

**We found it very easy to use Prophix's software to automate our core business processes, like budgeting, forecasting, and reporting. In turn, this has helped Finance to operate much more efficiently and to collaborate with other departments to monitor their performance.

CHARLOTTE SPARROW
HEAD OF FINANCIAL PERFORMANCE, MOORFIELDS EY
HOSPITAL

■ The implementation of Prophix has resulted in considerable advantages in terms of the quality of data and time savings. ■

KEVIN VANOOTEGHEM
CONSOLIDATOR, DOMO INVESTMENT GROUP













ABOUT STRATA DECISION TECHNOLOGY



Strata Decision Technology is a leader in the development of cloud-based financial planning, decision support, and performance analytics solutions for healthcare, higher education, and financial institutions. At Strata, their goal is to help finance professionals elevate performance by acquiring insights, accelerating decisions, and advancing their business plans.

174

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

In the software's flexibility extends to reporting, too. Other vendors we spoke with were pushing for one budget model, and if we wanted more reports, we had to pay to add them to the model. That option was too expensive for us and couldn't be justified. With Axiom Software, we can easily report on any data in the system. It's a comprehensive solution that provides the right approach and results for our institution.

JON SKOGENS

CONTROLLING MANAGER, STOCKHOLM SCHOOL OF

■ The financial plan helps us establish our targets and where we need to be to position us for short-term and long-term success. ■

ALICIA MAITLAND

VICE PRESIDENT OF FINANCE & CORPORATE CONTROLLER, MUNSON HEALTHCARE

**Axiom Software understands the needs of financial institutions. Their technology is outstanding. The software has changed my role for the better I'm spending more time advising management instead of compiling data. **I

MARK HUTCHINSON

VP, DIRECTOR OF FINANCIAL PLANNING & ANALYSIS, STAR FINANCIAL BANK

Axiom facilitated profitability reporting and analysis at the product, customer, and organizational levels—none of which we could do before.

TODD WENZEL

CHIEF ACCOUNTING OFFICER, MINNWEST BANK

TRUSTED BY





Atrius Health









ABOUT VENA SOLUTIONS

Vena

Vena is an Agentic Complete Planning Platform that empowers organizations to create value through contextual, connected, and continuous decision-making. Thousands of businesses worldwide rely on Vena to drive collaboration, visibility, and agility without leaving their trusted Microsoft productivity tools. Vena unifies strategic, financial, and operational planning in an intelligent, Excel-native platform that integrates seamlessly with the Microsoft ecosystem. By embedding Al-powered foresight and automation directly into Excel, Power BI, and Teams, Vena enables real-time,...

264

TOTAL CUSTOMER REFERENCES



FEATURED TESTIMONIALS

Our corporate process prior to Vena was sending out Excel spreadsheets for everybody to input. And then they would take all those Excel spreadsheets and consolidate them to get consolidated numbers. Now that consolidation is instantaneous. That's days worth of work that is saved by having Vena.

MICHELLE HOLDER

DIRECTOR OF FP&A BELL PARTNERS

Vena gave us an automated, consistent solution in a format our reviewers already know and love.

ANDREW KENNEDY
CHIEF FINANCIAL OFFICER, CAPSTONE
INFRASTRICTURE

**The power of Vena is what is behind the Excel spreadsheet. To the average user, they're using Excel the way they used to. For me it was really a game changer. **

DAVID LEVY
CHIEF FINANCIAL OFFICER, NAMI - NATIONAL ALLIANCE
ON MENTAL III NESS

In the fact that Vena's data repository automatically consolidated templates has allowed us to take our Finance team's time and put it toward more meaningful tasks.

WCA WASTE CORPORATION

TRUSTED BY





CUMMING GROUP









ABOUT WORKDAY ADAPTIVE PLANNING



Workday Adaptive Planning

Workday Adaptive Planning is powering a new generation of business planning. Driving business agility in a fast-moving world, Workday Adaptive Planning leads the way for people in companies to collaborate, gain insights, and make smarter decisions faster. Powerful modeling for any size organization, yet so easy for everybody who plans. Our comprehensive set of cloud-based planning software solutions supported by a powerful, in-memory technology platform that enables functional and company-wide business planning and built-in analytics at very large...

1253

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

We use Workday Adaptive Planning for both workforce planning and headcount planning. We've now been able to build a full headcount list for our group, building in all the different tax rates across various different locations and also building in attrition has enabled us to have a more accurate headcount forecast.

ANAND WADHIA

FINANCIAL PLANNING & ANALYSIS MANAGER, KINDRED GROUP

Workday Adaptive Planning has enabled HALO to design a standardized financial model to mirror operational planning, adding simplicity and transparency to the end-to-end budget cycle.

MICK DARBY

With Workday Adaptive Planning's robust reporting capability, we can drag-and-drop department-level data into the OfficeConnect interface and create unique rollups on the fly without manually adding spreadsheets or submitting IT tickets. *

ANDREW SCHMIDT

SYSTEM DIRECTOR OF FINANCIAL PLANNING, FAIRVIE
HEALTH SERVICES

**In my twenty-five years working in finance,
Workday Adaptive Planning is the first budgeting
solution I've come across that has been this easy
and intuitive to use.

PAUL NOBILO FINANCE MANAGER, GALLAGHER

TRUSTED BY





SHAKE SHACK













ABOUT CCH TAGETIK



Wolters Kluwer (AEX: WKL) enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. CCH® Tagetik corporate performance management solutions have built-in financial intelligence so that CFOs, finance managers, and operations executives can orchestrate multiple or all processes in one software solution.

551

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

CCH® Tagetik has significantly accelerated the process of data aggregation and analysis. The aggregation task now takes just one day to complete. Furthermore, the time required for generating analytical reports and management reporting has been slashed by approximately 10 business days.

PROJECT OWNER
TOYOTA FINANCE CORPORATION

**Using CCH Tagetik, we deploy the same application for all CPM processes in all countries, instead of custom local applications as before. The most important aspects of CCH Tagetik are expertise, customer satisfaction and process knowledge. **

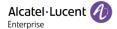
ROBERTO VIGOLO
INFORMATION SERVICES MANAGER, LUCART

CCH Tagetik is a complete CPM solution used for consolidation, planning and data collection. The integration of CCH Tagetik with QlikView is just one of the great things CCH Tagetik is doing. This helps us complete the MMR reporting process within 7 days for more than 125 entities.

BJORN BORN SYLVEST BI PROJECT MANAGER, HEMPEL

With the help of CCH Tagetik and CPMmatters, we benefit from more efficiency, traceability, transparency and a collaborative approach to managing our finance data and results.

PABLO POMARES
GLOBAL CHIEF FINANCIAL OFFICER, NATRA















ABOUT CENTAGE



Centage is a leading provider of modern FP&A software solutions that empower Finance teams to lead the way to a stronger, more agile business. Our cloud platform, Planning Maestro, makes sophisticated budgeting, planning, and forecasting easy and accessible. Intuitive automation accelerates workflows and improves accuracy, enabling Finance leaders to deliver reliable information and meaningful insights at the speed of today's business. Centage serves over 10,000 users worldwide.

58

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

**We use Centage to compile budgets, compare actual results to budget and to reforecast. The tool has definitely helped us to achieve greater insight into the business that we didn't see previously using Excel. Now when our sales department forecasts changes in the volumes, up or down, we can easily see the repercussions on profitability and cash flow.

BRIAN JOYCE

Planning Maestro is very easy to use in that regard because we can download a set of drivers or set our operating costs, tweak them as necessary, then upload them back into the system. And in no time at all I have a working budget for the new contract in just an hour.

DAVID CARLISLE
CHIEF FINANCIAL OFFICER, AMWASTE

■ Using Planning Maestro as a budgeting tool has been the biggest deal for me – it has just cut down so much on the time I spend building our annual budget because everything is automated, and the formulas are built – and everything carries over year to year. It's a phenomenal tool for budgeting. ■

NATE WALTERS

CEO. THE WILDLIEF GALLERY

Centage gave us the flexibility we knew we needed, but thought we couldn't achieve. It allowed us to totally change our approach to the budgeting process.

KYLE RAEDER

DIRECTOR OF REIMBURSEMENT & FINANCIA
PLANNING COMMUNITY CARE INC















ABOUT CORPORATER



Corporater is a global software company that empowers medium and large organizations to evaluate, manage, and continually improve business performance. They provide a business management platform that adapts to clients' unique business models, out of the box. Corporater uses its gains to make a social impact.

56

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

■ Thanks to Corporater Business Management Platform, as we now have a clear line of sight between KPIs and action plans, with detailed drill-downs that have enabled effective reviews and decision making. ■

SUCHIRO CHAKRABORTY

DEPUTY MANAGER AND EXECUTIVE OFFICER TO THE CHIEF EXECUTIVE OFFICER, TATA STEEL PROCESSING AND DISTRIBUTION LIMITED.

In The Business Management Platform is extremely flexible and easy to work with and [they] are committed to continuously improving it. The web interface is very intuitive and requires very little training to learn to use.

CHRIS KAUFFMAN

director, outcome measurement, pathfinder INC. We wanted to automate our performance management framework from a 100 percent manual system to a robust, web-based enterprise system that could offer capabilities for deployment into any new countries where KCB may venture.

FREDERICK KIOKO

HEAD OF COMPENSATION AND BENEFITS, KENYA COMMERCIAL BANK

■ The Corporater BMP has automated the process of prioritizing requirements and managing resources.

With Surveyor and the Business Management Platform integrating to present the results in scorecards, the Corporater team hit the bull's eye. ■

BERGEN KOMMUNE















ABOUT JEDOX



Jedox's unified planning, analysis and reporting empowers decision-makers from finance, sales, purchasing and marketing. Jedox helps business users work smarter, streamline business collaboration, and make insight-based decisions with confidence. Over 1,900 organizations in 127 countries are using Jedox for real-time planning on the web, the cloud, and on any device. Jedox is a leading Business Intelligence and Corporate Performance Management solutions provider, available globally through over 180 certified business partners. Jedox provides software, support and ongoing training, with implementation and maintenance expertise for customers...

430

TOTAL CUSTOMER REFERENCES



FEATURED TESTIMONIALS

**The Jedox solution allows us to assess and distribute our SAP data on the web. We chose the Jedox BI Suite because of its high degree of fl exibility, Excel integration and its good connection with SAP BW. **

JÜRGEN G. SCHULZE
HEAD OF THE CENTRAL CONTROLLING DEPARTMENT,
SÜDDEUTSCHER VERLAG

If we went with Jedox because of the flexibility. It enables us to combine our forecasting and reporting functions. The live interface with Excel is a huge strength.

KATE BOTT
PLANNING MANAGER, KIKKI.K

**With Jedox, we can now create customized, intuitive analysis for our various departments, committees and partner companies. It's now a very flexible process and a great asset to our organisation.

MAREN SEIFERT

PROJECT MANAGEMENT OPEN WATERS AND MANAGEMENT, LLOYD FONDS

Jedox gives our planning team the tools to plan more intelligently, while giving us the fl exibility to report and analyse easily and effciently.

ROB PISTRITTO

COMMERCIAL MANAGER, MITRE10















ABOUT LUCANET



Lucanet isn't merely a software. It's a platform for transformation. Our CFO Solution Platform takes the complexity out of consolidation, planning and reporting, giving finance teams back their most valuable asset: time. Time to analyze, strategize, and become true partners in driving organizational success. With Lucanet, finance teams themselves transform – from data entry clerks to trusted advisors with the power to make impactful decisions. Simplicity drives Lucanet. We create intelligent software that's user-friendly, standardized and ready to go – right out-of-the-box. Our SaaS-based platform empowers finance professionals...

150

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

Lucanet let us triple our statutory reporting scope without adding headcount. What began as a compliance task is now the single source everyone trusts.

ANNE FEHR
HEAD OF CONSOLIDATION & DATA, HABITAT EN

With Lucanet, we can build any report or profit-and-loss statement on demand for stakeholders, without needing consultants or IT specialists.

PASCALE RUMEAU
DEPUTY CEO. BORDEAUX MÉTROPOLE ÉNERGIES

Lucanet streamlined our reporting process. Now, data collection is structured, responsibilities are clearly assigned, and we can consolidate financial and ESG data in one place.

MICHAEL SCHMITZ

CHIEF FINANCIAL OFFICER SIMONA

Thanks to Lucanet, we can close every month in five days instead of twenty, and with far greater reliability.

GWENDAL ROUXHEAD OF MANAGEMENT CONTROL & SI, MYLIGHT150















ABOUT SOLVER



Solver is the leading provider of complete Corporate Performance Management (CPM) solutions for today's mid-market enterprise and the company is at the forefront of CPM technology with deep ERP integrations. Solver's BI360 is a cloud solution with an option for an on premise deployment, and it offers powerful and intuitive modules for reporting, consolidations, budgeting, forecasting, and data warehousing.

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

"We are currently in the final phase of completing a 'Customer Profitability' template. This template will retrieve data, normally residing in several non integrated systems, and will report out the profitability status of all our customers. In our situation, we're talking about analyzing several thousand customers. Prior analysis required hours, oftentimes days of work, and didn't include all the pieces we're able to include through the use of Solver."

PHILIP J. THIBODEAU FINANCIAL SERVICES MANAGER, PINE STATE TRADING CO.

**Using the ERP, CPM, and dashboarding (Power BI) network with Solver connecting them on both sides, it really enabled us to get information into the executives hands in a timely manner.

RYAN GRAY
CHIEF FINANCIAL OFFICER, ASCENT FUNDING

**I Solver is a great tool for both financial and non-financial reporting, allowing you to meet complex organizational reporting requirements. RSM's excellent training helped us better understand Solver's power both during implementation and post-implementation. **I

KYLE D'ANGELO

DIRECTOR OF FINANCIAL REPORTING, PLANNING, AND ANALYSIS. HERSHEY TRUST COMPANY

My favorite Solver feature is the customized drill down in reports. This allows our finance team to drill down into financials for on the spot analysis.

CHAD HARIED

FP&A MANAGER, AGRACE















ABOUT TALENTIA



Talentia Software is an international leader in solutions for financial and human resources. Talentia's solutions are complete, integrated and adapted to the specific complexity that mid-size companies must manage. Talentia Software is a French group with a strong presence in Southern Europe, particularly in Italy, Spain, Portugal, and Greece. Following the acquisition of Addedo in 2018, Talentia is now also present in Switzerland, Germany, and North America. More than 3600 companies are already using Talentia solutions to simplify the management of their financial and HR.

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TOTAL CUSTOMER REFERENCES



FEATURED TESTIMONIALS

In There are many benefits of Talentia CPM, as it allows us to have a transparent dialogue in real-time across companies and between them and the parent company. It is essential to monitor the situation, and have a complete picture of the relationships between our companies as it is critical to the preparation of the consolidated financial statements.

LUCIA FELETTIG
CHIEF GROUP ACCOUNTANT, DANIELI GROUP

**Talentia Software covers all international needs and unifies all data from different countries while standardizing and homogenizing processes in one environment. And that is an important fact for us. **

MANEL GIMÉNEZ
HR & ORGANIZATION MANAGER, GAES

■ We chose Talentia because its software met all our priorities: ease, interoperability and flexibility to interact and integrate with other models already used in our group. ■

BENEDETTA CERVI CONSOLIDATION & GROUP REPORTING MANAGER, ALFASIGMA

We needed a software that would support us for the reporting process. Talentia Software helped us to analyze data in an effective and exhaustive way.

ORAZIO CUCINOTTA
CONTROLLER, OPENIORMETIS



















ABOUT KCI COMPUTING



KCI Computing, Inc. (KCI) has a long history in the competitive software industry, as well as the nascent business of monitoring and managing enterprise performance. Their mission since 1977 has been to develop and deliver a single holistic software solution that brings together financial and operational data from numerous, disparate sources and applications into one comprehensive enterprise view of the business for value-added planning, analysis, and reporting purposes.

21

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

CONTROL is a great way to manage data. I was comparing an Excel report against the CONTROL model. Everything agreed, and this is what I realized—one of my favorite things is the interaction with Excel. If you know Excel, it's not hard to learn CONTROL. That's probably one of my favorite aspects of it, being embedded in Excel as it is. It's very helpful.

CINDY TOLEWITZKE
DIRECTOR OF MANAGEMENT REPORTING AND
ANALYSIS GEHR ENTERPRISES

CONTROL also produces resource management reports and provides multi-dimensional analytics that supports corporate budgeting.

WALLACE D'SOUZA
ASSISTANT DIRECTOR OF BUDGETING AND PROJECT
FINANCIAL SERVICES, MDRC

CONTROL has enabled us to increase the sophistication of the budget. We're now able to link it to key performance indicators beyond the standard financial parameters.

DAVID LIFSCHITZ
VICE PRESIDENT AND CHIEF FINANCIAL OFFICER, GEHR
ENTERPRISES

CONTROL® enabled us to move from a team that analysed past performance to a team that analysed and improved future performance.

JEREMY BLACKMORE















ABOUT KEPION



Kepion is a cloud planning & analytics software company that connects all organizations' teams under a single view of their business performance. They enable more intelligent decisions to be made by companies about their financial and operational future. Kepion global offices and partners deliver rapid solutions for mid-size and enterprise customers. They make it possible for businesses to be empowered with real-time analytics, what-if scenario modeling, and the ability to model complex scenarios and forecast continuously with smart intelligence built-in.

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

One of the things I really like as a partner perspective, is we need to quickly put together that demo to show a client what solution could look like. You can serve that up in short order. It's really powerful when we were looking to implement a solution.

ERIK JOHNSON
PRACTICE DIRECTOR, SI AI OM CONSULTING

Great product team with loads of knowledge. Nice web interface and super fast deployment and development capacity.

KEVIN ZHENG
CPM DELIVERY DIRECTOR, DXC TECHNOLOGY

Kepion gives us the visibility and agility we need to plan strategically, grow revenue, and deliver on our mission to create products that make everyday experiences better for our customers and consumers across the globe.

VP OF REVENUE GROWTH

With Kepion, we have true cross-functional planning, from budgets to team allocations to enterprise reporting.

MICHAEL MACINTYRE
CHIEF STRATEGY AND OPERATIONS OFFICER, IHME

TRUSTED BY

BLUE LAGOON
ICELAND



babcock



