

Fund Accounting Software Category

WINTER 2026
Customer Success Report





Fund Accounting Software Category

By using fund accounting software, non-profit organizations can keep track of funds, expenses and transactions more easily and can significantly reduce time required for accounting management. Fund accounting software helps non-profits achieve maximum transparency and ensure responsible spending. With fund accounting software, organizations can also cut their costs and reach new levels of efficiency.

Customer Success Report

Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings.

The overall Customer Success ranking is a weighted average based on 3 parts:

CONTENT SCORE

- ✓ Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
- ✓ Customer reference rating score
- ✓ Year-over-year change in amount of customer references on FeaturedCustomers platform
- ✓ Total # of profile views on FeaturedCustomers platform
- ✓ Total # of customer reference views on FeaturedCustomers platform

MARKET PRESENCE SCORE

- ✓ Social media followers including LinkedIn, Twitter, & Facebook
- ✓ Vendor momentum based on web traffic and search trends
- ✓ Organic SEO key term rankings
- ✓ Company presence including # of press mentions

COMPANY SCORE

- ✓ Total # of employees (based on social media and public resources)
- ✓ Year-over-year change in # of employees over past 12 months
- ✓ Glassdoor ranking
- ✓ Venture capital raised

Award Levels



MARKET LEADER

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.



TOP PERFORMER

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.



RISING STAR

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.

2026 Customer Success Awards

Check out this list of the highest rated Fund Accounting Software based on the FeaturedCustomers Customer Success Report.



ACCUFUND®
An i3 Verticals Product

ALLVUE 

 **FOUNDANT**
technologies

 **mip Accounting**
POWERED BY MOMENTIVE

 **Sage**



 **aplos®**
Powered by Velora

blackbaud®

 **fundEZ**

 **INTUIT**
quickbooks



 **ärāize**

 **Pro**
Fund
Accounting

 **X****ledger**

* Companies listed in alphabetical order





ABOUT ACCUFUND

ACCUFUND®

An i3 Verticals Product

AccuFund provides scalable accounting software systems to nonprofit organizations and government agencies. The AccuFund Accounting Suite fulfills the market's need for an accounting solution that is more sophisticated than off-the-shelf products, yet much less expensive, complex and difficult to use than the higher end offerings. AccuFund's products are available exclusively through Value Added Resellers (VARs) located throughout the United States. The VARs provide AccuFund's customers with cost-effective onsite training and installation assistance.

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“AccuFund offers so many possibilities that we're often thinking of new ways to use it. When the bank changed the layout of how the benefits come into our collective account, we had to manually enter deposits for 240 people, which took two people 8-10 hours to do without errors. Now, it literally takes just five minutes to import the deposits in AccuFund. **”**

MARY BARTELS
REPRESENTATIVE PAYEE DIRECTOR, IMAGINE THE POSSIBILITIES

“The AccuFund Connector has been a life saver. It's made a huge difference by allowing us to know whether checks are posted in the accounting system. It's very accurate and reliable and it allows me to reconcile my CRM to what I have in the bank and see that we're tracking properly. **”**

KATHARINA ROOT
BOOKKEEPER, FRIENDS OF THE CUMBRES & TOLTEC SCENIC RAILROAD

“With AccuFund, it is very easy to make any corrections and have them reflected wherever they apply in the system. You can also create customized reports that are very in-depth and deliver the exact information you're looking for. **”**

GARY BALL
FORMER TREASURER, EASTON VOLUNTEER FIRE DEPARTMENT

“We have a couple users who aren't, yet they're able to navigate AccuFund very easily. The screens in each module look the same, so if you know one module then you can go into any one of the other modules and know how to use it as well. **”**

KAREN KING
CONTROLLER, TEXOMA COMMUNITY CENTER

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ABOUT ALLVUE SYSTEMS



Allvue Systems is a leading provider of investment management solutions for fund managers, investors, and administrators in the alternative investments industry. They offer innovative, configurable investment software that eliminates the barriers between systems, information, and people, optimizing decision making and streamlining processes to meet investor needs across private debt, private equity, and other alternative asset classes. Allvue Systems was established in 2019 through the merger of Black Mountain Systems and AltaReturn, and currently manages over \$2.5 trillion in assets on its platform. The company is based in Miami, FL with locations...

26

TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“When prospects see what we can do on the Allvue platform, it opens their eyes. Just the other day, we were talking with a prospect who uses a different system for their accounting and reporting. We brought them in and showed them the Allvue platform and they said, wow, this is fantastic, we have to get this.”

MIKE TRINKAUS
CEO & CO-FOUNDER, 4PINES FUND SERVICES

“With Allvue, we've taken the first step in establishing a modern architecture that is needed to run multiple funds across two strategies and to continue growing.”

JOACHIM SATCHWELL
ASSOCIATE DIRECTOR, POLARIS

“Given Allvue's long history in helping GPs with their reporting needs, it was clear they know what LPs are looking for.”

BRIAN MURPHY
FINANCIAL CONTROLLER, SOSV

“Allvue ensures streamlined administration and accounting operations empowering [us] to deliver impactful services.”

MARIANNE NORMANN
CHIEF EXECUTIVE OFFICER, PERMIAN GROUP

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ABOUT FOUNDANT TECHNOLOGIES



Foundant Technologies provides the powerful online Grant Lifecycle Manager (GLM) system for grantmakers, Scholarship Lifecycle Manager (SLM) for scholarship providers, and CommunitySuite - a comprehensive financial solution for community foundations. Through easy-to-use software, Foundant has made philanthropy management easier for more than 2,600 philanthropic organizations. Intuitive, yet powerful, platforms - suitable for even the most basic computer user and a company-wide dedication to honest, lasting relationships allows Foundant to guarantee client success with the software. Foundant, its community, and its partners continually...

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“CommunitySuite gives us the time and confidence to know we’re doing the right thing with our funds, giving our board the right information, and helping donors understand and access their grant making capability in a really easy way. We’ve been able to quadruple our activity, and we’ve kept to our 2 FTE staff which is pretty remarkable.”

HILARY CANTY
EXECUTIVE DIRECTOR, ORCAS ISLAND COMMUNITY FOUNDATION

“We decided to move to Foundant because our trustees were interested in streamlining, having less paperwork, and also wanted a consistency in the applications. I ultimately chose Foundant because (1) cost, (2) the ability to get the program to do exactly what we wanted to do, and then learning as we went along about their excellent customer service.”

ART SUNDSTROM
DEERBROOK CHARITABLE TRUST

“This software is really superb at fund accounting. It’s truly integrated, easy to learn and it reduced the amount of time that I had to spend monthly by at least 20%. It far out classes any fund accounting software that I ever used before.”

JUDY CLEVELAND
CFO, CONSULTANT, COMMUNITY FOUNDATION OF NORTH CENTRAL WASHINGTON

“Of all the other grantmaking software I have experience with, Foundant GLM is the most intuitive, most robust, and consistently improving software I have used.”

MARIKO SARAFIN
SENIOR PROGRAM ASSOCIATE, THE ALASKA COMMUNITY FOUNDATION



AVEDIS FOUNDATION

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SAVE THE BAY



ABOUT MIP FUND ACCOUNTING



MIP Fund Accounting® software enables you to easily adapt to each funding source's unique conditions, and confidently and accurately report your organization's financial story. A comprehensive, configurable solution, MIP Fund Accounting enables you to better track, report, and manage finances across your entire organization.

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“Our greatest challenge with our organization is the multiple programs we offer and the different funding sources we have to report to. We have foundations, we have grants, and we have individual donors. MIP has allowed us to pull all these pieces together and report even in different fiscal years versus calendar year, as well as provide excellent board reports to our board.”

KAREN KELLY
EXECUTIVE DIRECTOR, HOMER SENIOR CITIZEN'S INCORPORATED

“A main advantage of MIP is we're able to adapt to each funding stream's unique conditions. This is vital because funding sources typically have diverse requirements, and even interpret regulations differently, sometimes within the same federal department.”

DANA CAMPBELL
CHIEF FINANCIAL OFFICER, COMMUNITY ACTION AGENCY OF BUTTE COUNTY, INC.

“MIP provides detailed customization to fit your organization rather than force you to use an out-of-the-box configuration that may not suit your needs. [It] is easy to set up and uses industry-standard SQL Server back end so backups and restores are easy.”

ARTHUR T.
MARTINEZ TRIBAL TANF

“For government solutions with their fund accounting and resource needs, MIP should be something to look at, because for us, over the years we've grown, we have liked it more and more.”

BINHYEN BUI
SENIOR ACCOUNTANT, WATER REPLENISHMENT DISTRICT

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ABOUT SAGE INTACCT



Sage Intacct is the innovation and customer satisfaction leader in cloud Financial Management. With the powerful combination of Sage and Intacct, the Sage Business Cloud offers the best capabilities of both companies. Bringing cloud computing to finance and accounting, Sage Intacct's innovative and award-winning applications are the preferred financial applications for AICPA business solutions. In use by organizations from startups to public companies, Sage Intacct is designed to improve company performance and make finance more productive. Hundreds of leading CPA firms and Value Added Resellers also offer Intacct to their...

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

FEATURED TESTIMONIALS

“Over the last year, our funding more than doubled to increase financial assistance for vulnerable Philadelphians. With Sage Intacct in place, we have confidence that we can easily handle these higher transaction volumes and more complex reporting requirements because we've decreased our non-program overhead by 12%.”

TOM MALECKI
DIRECTOR OF FINANCE AND OPERATIONS, UESF

“Our move to Sage Intacct has allowed us to streamline all of our accounting processes and gain new visibility across the company. We're able to look at expanding to new locations and scaling the business with Sage Intacct.”

MAGGIE ROGNESS
CHIEF FINANCIAL OFFICER, QUICKSILVER EXPRESS COURIER

“With Sage Intacct, our donors can see that we use the money how we say we're going to. Being very transparent with our financials has greatly increased donor trust and made a direct impact on our fundraising.”

LEDLIE LAUGHLIN
RECTOR, ST COLUMBA'S EPISCOPAL CHURCH

“We found Sage Intacct to have a very intuitive configuration and user interface, and it could integrate with other applications through its open API.”

DANIEL GOULD
VP OF INVESTMENTS AND OPERATIONS, MARGUERITE CASEY FOUNDATION

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2026
FUND
ACCOUNTING
SOFTWARE

TOP PERFORMER



featured
customers



ABOUT APLOS



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Aplos Software specializes in web-based software that makes it simple to manage nonprofits. Named "an excellent choice for nonprofits" by CPA Practice Advisor, Aplos aims to make its software simple and intuitive, while maintaining excellence in accuracy, affordability, security, and online accessibility. The Aplos suite of nonprofit software includes Aplos Accounting, a fund accounting software; Aplos Donor Management, a donor management software; Aplos e-File, a tax-prep and submission software; and Aplos Oversight, a management software for accountants or administrators to easily oversee the finances of multiple nonprofits or...

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“I regularly use the reports that allow me to define which accounts can be viewed by each user. This allows us to create a user-specific report, providing them with current information. This has really allowed for a lot of self-service by those using the financial reports to monitor their budgets and view account detail when they need it. The reporting is also easy to prepare and clear for readers, like our leadership team and elders, to follow and understand. **”**

BRENT TAYLOR
CHIEF FINANCIAL OFFICER, THE WELL COMMUNITY CHURCH

“Aplos is easy to understand and blends well with our nonprofit needs. It is easy to teach others on and they have great support. I strongly recommend you look into this product. It's tailor made for CBOs who need a simple, yet functional, software to take care of its internal office needs. **”**

ARTIE PADILLA
EXECUTIVE DIRECTOR, EVERY NEIGHBORHOOD PARTNERSHIP

“Aplos has allowed a small non-profit organization like us to find a tool that was very easy to set up, customize and use for our purposes. It really fit our needs well. It provides great printouts of the information that we need to share with board members or state regulatory agencies. **”**

PAMELA UPGREN
PRESIDENT, PROVIDENCE RANCH MINISTRIES

“We had challenges doing fund accounting using QuickBooks. Our accounting system was not cloud-based so we had issues when inclement weather prevented us from being in the office. **”**

CINDY LUCAS
ACCOUNTING ADMINISTRATOR, COUNTRYSIDE BIBLE CHURCH

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**City of Leon
Kansas**



ABOUT BLACKBAUD



Blackbaud is the world's leading cloud software company powering social good. Leading uniquely at the intersection of technology and social good, Blackbaud provides cloud software, services, expertise and data intelligence that empower and connect people to drive impact for social good. Blackbaud offers comprehensive, purpose-built solutions for fundraising and relationship management, marketing and engagement, financial management, payment services, social responsibility, education management, church management, grant and award management and analytics...

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TOTAL CUSTOMER REFERENCES

VIEW ALL REFERENCES

FEATURED TESTIMONIALS

“Blackbaud has enhanced our fundraising efforts, simplifying our accounting and donor outreach activities and minimizing the time we spend on administrative tasks. And with Blackbaud Merchant Services, we're paying less in fees so most of the money raised is going directly to care for our animals.**”**

MONICA LEYBA
DONOR SERVICES MANAGER, ARIZONA HUMANE SOCIETY

“One of the beautiful things about Blackbaud Financial Edge NXT is that it is real fund accounting software; it does the interfund transactions automatically!**”**

SANDRA CLARK
DIRECTOR OF FINANCE AND ADMINISTRATION, SAINT JOHN REGIONAL HOSPITAL FOUNDATION

“Everyone with whom we've worked at Blackbaud has helped us streamline our fundraising strategy to raise more and more funds each year. The returns are just unbelievable.**”**

DENISE A. SCOTT
NATIONAL DIRECTOR, UNCF

“Financial Edge NXT helps us track where funds are coming from and going to, which means we can make better decisions and are able to be nimbler.**”**

SHARON EARLY
BUSINESS MANAGER, HISTORICAL SOCIETY OF CENTRAL FLORIDA

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UCONN
FOUNDATION

North Texas
Food Bank
AMERICA

Cardinal Hill
Easter Seals
FOUNDATION

SWIM
ACROSS AMERICA
★ MAKING WAVES TO FIGHT CANCER ★



ABOUT FUND EZ



Fund EZ has evolved positively in terms of quality, features, benefits, support, and client satisfaction. Their latest software release proves again that superior design and low price are not contradictory principles. In an industry of overpriced and cumbersome products, Fund EZ continues to provide superior customer value.

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

FEATURED TESTIMONIALS

“Our agency has used FUND E-Z as its accounting and billing system for seven years. This application provides the financial reports and transaction processing critical to decision making and regulatory compliance. The FUND E-Z technical support is superior to any that I have used. FUND E-Z has made improvements throughout the years to enable us to accurately...”

ELAINE LUBELSKY
CONTROLLER, EPILEPSY FOUNDATION OF LONG ISLAND

“We have used FUND E-Z software for the past fifteen years for our not-for-profit clients. FUND E-Z software is an exceptional, high-powered, low cost product that is easy to use and maintain. We are able to service our NPO's because of the power and flexibility of this software. Upgrades & improvements made over the years have increased the power of the software while demonstrating the commitment of FUND E-Z Corporation to...”

LEONARD J. BENCIVENGA
PRESIDENT, BENCIVENGA, WARD & COMPANY, CPAS, PC

“I love FUND E-Z! It is simple yet powerful. The system is easy to use and is stable. The service is great! We bought this one integrated software with all functions built in rather than wasting money buying all these modules that other vendors make you buy. The non linear chart of accounts gives me the flexibility and efficiency. The import and export function helps us to integrate...”

JINHONG ZHANG
ACCOUNTING MANAGER, LOS ANGELES
NEIGHBORHOOD HOUSING SERVICES, INC.

“The FUND E-Z product never ceases to amaze us, how such a comprehensive fund accounting solution could be so easy to use. With every upgrade FUND E-Z gets more and more capable, yet maintains its simplicity and ease of use. Simply amazing.”

WILLIAM ANDERSEN
CHIEF FINANCIAL OFFICER, SEIZEMORE FOUNDATION

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ABOUT QUICKBOOKS



Small businesses OWN IT every day. QuickBooks is here to celebrate and help that commitment with insights, tools and support. QuickBooks is a very simple and easy to use online accounting software which helps you manage business finances in just a click. Run your business with QuickBooks. Anytime. Anywhere! Intuit QuickBooks is a simple online software for business owners to make informed decisions.

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TOTAL CUSTOMER REFERENCES

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FEATURED TESTIMONIALS

“We know tracking time to measure performance and efficiency is a crucial practice amongst high-performing accounting firms to succeed. We also know Matt Rissell and the entire QuickBooks Time team are amazing people to work with. So this was a no-brainer.”

STUART MCLEOD

CHIEF EXECUTIVE OFFICER AND CO-FOUNDER, KARBON

“QuickBooks is simple to use and even a person like me without any accounting experience can use it. I no longer have to worry about software upgrades or taking backups and can access my accounts anytime anywhere, even from my phone.”

RAMESH AGARWAL

BUSINESS OWNER, FOOD SAFETY WORKS

“QuickBooks is super intuitive to use. It helped us run our business when we didn't have a full-fledged finance team. Would surely recommend QBO for anyone who is keen on keeping a tab on their financials with least effort.”

HARI GANAPATHY

FOUNDER, PICKYOURTRAIL

“The ease of navigation and the intuitive user interface makes it easy to use even for a non-finance professional. I also love the app. helps me keep track of my finances on the go.”

GOWRI SHANKAR

CO-FOUNDER, ROOFANDFLOOR



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ABOUT ARAIZE



Araize has been providing software solutions for nonprofit organizations since 1985. Araize is the only company that provides a seamlessly integrated SaaS (cloud) solution for nonprofit organizations that includes nonprofit-fund accounting, fundraising (CRM) and payroll in a single system. FastFund Online was designed by CPAs, with extensive experience in the nonprofit sector specifically for the unique fiscal and funding challenges of nonprofit organizations.

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

FEATURED TESTIMONIALS

“I've been using Araize's FastFund Online system for the past two years, and it has completely transformed how we manage our financial controls and reporting. The user-friendly interface makes it easy to get started, and the powerful features have streamlined everything from payment processing to expense tracking. I especially appreciate the real-time reporting, which has saved me countless hours of manual work. As someone...”

PAUL H
TREASURER, KC METRO SENIOR SOFTBALL LEAGUE

“One of the features of Fast Fund that I like so much, is that you and the support team are so supportive and accessible. You have never told me to go to the website for more information, and the online user guide has answered almost every question that I've had. In addition, I have really enjoyed the learning webinars that you have provided. 30 minutes of hands on relevant tutorial is just long enough to focus on one aspect of functionality, and a...”

DOUG COHEN
HECKSHER MUSEUM OF ART

“I just find FastFund so easy to use, ESPECIALLY compared to Financial Edge. I finally got our director to login today and even she said it's easy – trust me, that's high praise! I'm still playing around with the reports to build what I need (and not waiting but a split second to get a report). I am LOVING this system! As long as I work here, we are a customer for life!”

LISA P
FINANCE DIRECTOR, EAST TEXAS CENTER FOR INDEPENDENT LIVING

“The FastFund Accounting system is perfect for nonprofits and allows us to accomplish a lot in a short amount of time.”

RENAE COLLINS
CARE & SHARING FOR INDEPENDENT LIVING

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The Heckscher
Museum of Art





ABOUT PRO FUND ACCOUNTING



Pro Fund Accounting is a government accounting software which was designed from the ground up to help make state and local government accounting simpler. They provide three different versions of all the fund accounting solution which are designed to fit your government's financial software needs. Each of these three suites has been created with different features which have been engineered to provide the exact financial management services you require for your government accounting software.

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

FEATURED TESTIMONIALS

“The team listens to their customers, and they make improvements that make our jobs easier. They'll walk you through any issue you have.”

TRACY WHEELER-CLAY
TREASURER, CITY OF HARRISON, MI

“PFA works with each agency to ensure the software fits their needs. No nickel-and-diming.”

LINNEA RADER
FINANCE AND HR DIRECTOR, VAN BUREN COUNTY ROAD COMMISSION

“Don't hesitate, make the leap. It's a great program with excellent Customer Support.”

ALYSHA DROPTINY
TREASURER, ARENAC COUNTY ROAD COMMISSION

“When I email customer service, I usually get a quick response.”

STEFANIE SIMMONS
TREASURER, ROSCOMMON COUNTY ROAD COMMISSION

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LASALLE TOWNSHIP





ABOUT XLEDGER



Xledger is a leading provider of cloud-based finance software. They over 10,000 organizations in 60 countries streamline, digitize, and automate their finances. their 100% cloud solution helps you to reduce cost, run a leaner more efficient finance department, and understand key financials in real-time. This gives you the opportunity to add real value to your organization. In addition, their service is completely independent of browser and platform, all you need is an internet connection.

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TOTAL CUSTOMER REFERENCES

[VIEW ALL REFERENCES](#)

FEATURED TESTIMONIALS

“Total cost of ownership for a true cloud solution is a key feature of Xledger and its ease of use. There are a lot of colleges that could benefit out there that currently use the old 90s style ERP systems.”

JIM BRIDGEMAN
COLLEGE ACCOUNTANT, SWINDON COLLEGE

“Xledger reduced the whole project reporting process from two weeks to around three days. With Xledger, we can get real-time control over the situation.”

KATJA MANNERLA
HEAD OF ACCOUNTING, KVINNA TILL KVINNA

“Xledger has freed up a huge amount of my time and I can now give a head's up on what's coming to fruition in 3 months' time where I couldn't before.”

LOUIS GONZALEZ
HEAD OF FINANCE, GALBRAITH'S

“Having a cloud-based finance system has made things a lot easier. We can all work from home successfully.”

ELAINE THICKINS
PURCHASE LEDGER OFFICER, SWINDON COLLEGE

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